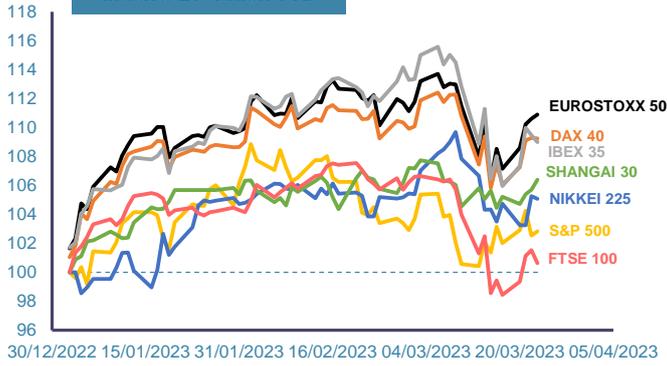


Index's Evolution YTD



MSCI World Sector Evolution YTD



EUROPE

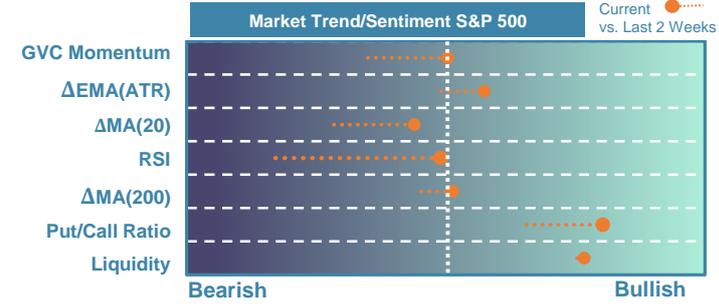


| Market Index | Last | Daily Var. 22:00 PM | Future 8:22 AM | Yearly Var. |
|-----------------|-----------|---------------------|----------------|-------------|
| DJ Eurostoxx 50 | 4,207.14 | 0.27% | -0.55% | 10.90% |
| DAX 40 | 15,210.39 | -0.04% | -0.42% | 9.24% |
| CAC 40 | 7,139.25 | 0.11% | -0.65% | 10.28% |
| FTSE 100 | 7,499.60 | -0.89% | -0.55% | 0.64% |
| IBEX 35 | 8,970.00 | -0.44% | -0.74% | 9.00% |

| Fixed Income | Last | Daily Var. | Bip Var. | Yearly Var. |
|-----------------------|--------|------------|----------|-------------|
| Bond Spain 10Y | 3.24 | -4.03% | -13.60 | -11.29% |
| Bond Germany 10Y | 2.19 | -6.14% | -14.30 | -14.68% |
| Bond U.K. 10Y | 3.36 | -2.58% | -8.90 | -8.40% |
| High Yield Ind. (ICE) | 369.03 | 0.06% | - | 2.32% |



EEUU & ASIA



| Market Index | Last | Daily Var. 22:00 PM | Future 8:22 AM | Yearly Var. |
|---------------|-----------|---------------------|----------------|-------------|
| DJ Industrial | 32,105.25 | 0.23% | 0.21% | -3.14% |
| S&P 500 | 3,948.72 | 0.30% | 0.19% | 2.84% |
| Nasdaq 100 | 12,729.23 | 1.29% | 0.06% | 16.36% |
| Nikkei 225 | 27,385.25 | -0.17% | 0.22% | 5.08% |
| Shanghai 30 | 3,286.65 | 0.64% | -0.64% | 6.39% |

| Fixed Income | Last | Daily Var. | Bip Var. | Yearly Var. |
|---------------------|----------|------------|----------|-------------|
| Bond EEUU 10Y | 3.40 | -2.74% | -9.60 | -11.15% |
| Bond Japan 10Y | 0.30 | -8.26% | -2.70 | -28.23% |
| Bond China 10Y | 2.87 | 0.35% | 1.00 | -0.35% |
| H. Yield Ind. (ICE) | 1,433.38 | 0.02% | - | 2.27% |



| Commodities | Last | Daily Var. | Yearly Var. |
|------------------|----------|------------|-------------|
| Brent Oil | 75.91 | -1.02% | -11.64% |
| Gold | 1,988.08 | 2.14% | 9.50% |
| CRB Index | 282.68 | -0.32% | -6.19% |
| Copper (USD/LBS) | 4.12 | 1.95% | 8.21% |

| Currency | Last | Daily Var. | Yearly Var. |
|----------|--------|------------|-------------|
| €/€ | 1.08 | -0.23% | 1.20% |
| ¥/\$ | 130.79 | -0.31% | -0.37% |
| £/€ | 0.88 | 0.18% | -0.38% |
| B/\$ | 28,208 | 3.79% | 70.13% |

| Region/ Event | Relevance | Period | Previous | Forecast | Actual | Impact |
|--------------------------|-----------|----------|----------|----------|--------|--------|
| Durable Goods | ★★★★ | Feb 2023 | -4.50% | 0.51% | - | - |
| Retail Sales (Y.Y) | ★★★★ | Feb 2023 | -5.10% | -4.64% | -3.50% | - |
| Composite PMI | ★★★★ | Mar 2023 | 51.7 | 51.4 | - | - |
| Composite PMI | ★★★★ | Mar 2023 | 50.7 | 51.03 | - | - |
| GDP (f.) (Y.Y) | ★★★★ | Q4 2022 | 2.70% | 2.70% | - | - |
| Composite PMI | ★★★★ | Mar 2023 | 53.1 | 52.72 | - | - |
| S&P Global Mfg PMI | ★★★★ | Mar 2023 | 47.3 | 47.15 | - | - |
| S&P Global Services PMI | ★★★★ | Mar 2023 | 50.6 | 50.44 | - | - |
| S&P Global Composite PMI | ★★★★ | Mar 2023 | 52 | 51.94 | - | - |