

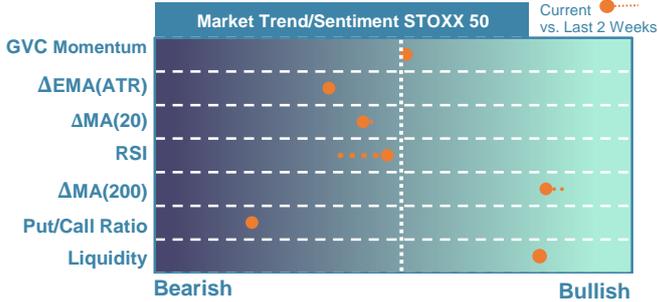
**Index's Evolution YTD**



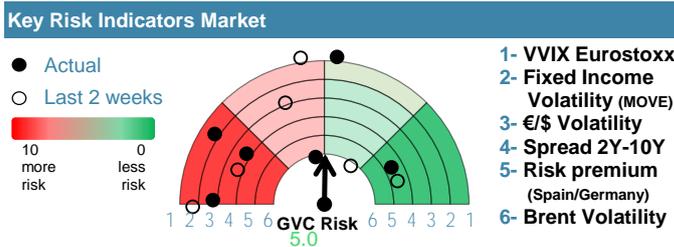
**MSCI World Sector Evolution YTD**



**EUROPE**

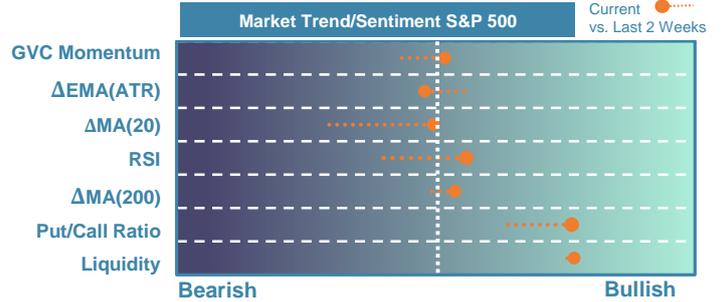


| Market Index          | Last      | Daily Var. 22:00 PM | Future 8:16 AM | Yearly Var. |
|-----------------------|-----------|---------------------|----------------|-------------|
| DJ Eurostoxx 50       | 4,164.62  | 0.82%               | 0.46%          | 9.78%       |
| DAX 40                | 15,127.68 | 1.14%               | 0.36%          | 8.65%       |
| CAC 40                | 7,078.27  | 0.90%               | 0.62%          | 9.34%       |
| FTSE 100              | 7,471.77  | 0.90%               | 0.44%          | 0.27%       |
| IBEX 35               | 8,906.10  | 1.29%               | 0.43%          | 8.23%       |
| Fixed Income          | Last      | Daily Var.          | Bip Var.       | Yearly Var. |
| Bond Spain 10Y        | 3.26      | 2.36%               | 7.50           | -10.66%     |
| Bond Germany 10Y      | 2.23      | 4.80%               | 10.20          | -13.08%     |
| Bond U.K. 10Y         | 3.37      | 2.56%               | 8.40           | -8.29%      |
| High Yield Ind. (ICE) | 368.38    | 0.07%               | -              | 2.13%       |

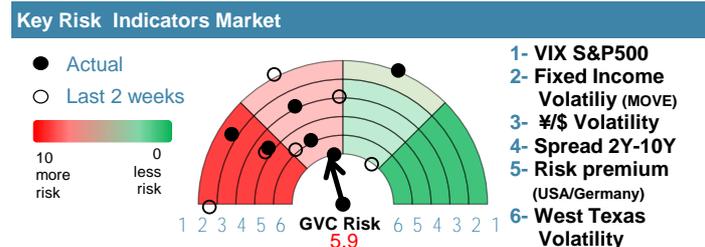


| Commodities      | Last     | Daily Var. | Yearly Var. |
|------------------|----------|------------|-------------|
| Brent Oil        | 78.12    | 4.17%      | -9.07%      |
| Gold             | 1,958.08 | -1.76%     | 7.85%       |
| CRB Index        | 287.82   | 1.52%      | -4.48%      |
| Copper (USD/LBS) | 4.08     | 0.09%      | 7.03%       |

**EEUU & ASIA**



| Market Index        | Last      | Daily Var. 22:00 PM | Future 8:16 AM | Yearly Var. |
|---------------------|-----------|---------------------|----------------|-------------|
| DJ Industrial       | 32,432.08 | 0.60%               | 0.25%          | -2.16%      |
| S&P 500             | 3,977.53  | 0.16%               | 0.21%          | 3.60%       |
| Nasdaq 100          | 12,673.07 | -0.74%              | 0.17%          | 15.84%      |
| Nikkei 225          | 27,522.18 | 0.33%               | -0.04%         | 5.30%       |
| Shanghai 30         | 3,251.40  | -0.44%              | 1.35%          | 5.25%       |
| Fixed Income        | Last      | Daily Var.          | Bip Var.       | Yearly Var. |
| Bond EEUU 10Y       | 3.53      | 4.44%               | 15.00          | -7.91%      |
| Bond Japan 10Y      | 0.29      | 2.45%               | 0.70           | -29.90%     |
| Bond China 10Y      | 2.86      | -0.66%              | -1.90          | -0.83%      |
| H. Yield Ind. (ICE) | 1,429.61  | 0.15%               | -              | 2.00%       |



| Currency | Last   | Daily Var. | Yearly Var. |
|----------|--------|------------|-------------|
| €/€      | 1.08   | 0.34%      | 0.87%       |
| ¥/\$     | 131.47 | 0.55%      | 0.15%       |
| £/€      | 0.88   | -0.20%     | -0.99%      |
| B/\$     | 27,189 | -0.60%     | 63.98%      |

| Region/ Event        | Relevance | Period   | Previous | Forecast | Actual | Impact |
|----------------------|-----------|----------|----------|----------|--------|--------|
| Consumer Confidence  | ★★★★      | Mar 2023 | 102.9    | 100.56   | -      | -      |
| CaseShiller 20 (M.M) | ★★★       | Jan 2023 | -0.50%   | -0.45%   | -      | -      |
| Consumer Confidence  | ★★★★      | Mar 2023 | 104      | 104.21   | -      | -      |
| Business Climate Mfg | ★★★★      | Mar 2023 | 104      | 103.2    | -      | -      |