



EUROPE

Market Trend/Sentiment STOXX 50

Current vs. Last 2 Weeks

GVC Momentum: **Bullish**

ΔEMA(ATR): **Bullish**

ΔMA(20): **Bullish**

RSI: **Bullish**

ΔMA(200): **Bullish**

Put/Call Ratio: **Bullish**

Liquidity: **Bullish**

Market Index	Last	Daily Var. 22:00 PM	Future 8:26 AM	Yearly Var.
DJ Eurostoxx 50	4,340.43	1.25%	0.09%	14.41%
DAX 40	15,961.02	1.44%	0.00%	14.63%
CAC 40	7,432.93	1.26%	0.14%	14.82%
FTSE 100	7,778.38	0.98%	0.00%	4.38%
IBEX 35	9,147.30	1.15%	0.03%	11.16%

Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond Spain 10Y	3.38	2.55%	8.40	-7.35%
Bond Germany 10Y	2.29	4.37%	9.60	-10.50%
Bond U.K. 10Y	3.78	3.48%	12.70	3.05%
H.Yield ICE BofA	372.67	0.03%	-	3.33%

Key Risk Indicators Market

● Actual
○ Last 2 weeks

1- VVIX Eurostoxx50
2- Fixed Income Volatility (MOVE)
3- €/€ Volatility
4- Spread 2Y-10Y
5- Risk premium (Spain/Germany)
6- Brent Volatility

GVC Risk: 5.1

EEUU & ASIA

Market Trend/Sentiment S&P 500

Current vs. Last 2 Weeks

GVC Momentum: **Bullish**

ΔEMA(ATR): **Bullish**

ΔMA(20): **Bullish**

RSI: **Bullish**

ΔMA(200): **Bullish**

Put/Call Ratio: **Bullish**

Liquidity: **Bullish**

Market Index	Last	Daily Var. 22:00 PM	Future 8:26 AM	Yearly Var.
DJ Industrial	33,674.38	1.65%	-0.05%	1.59%
S&P 500	4,136.25	1.85%	-0.07%	7.73%
Nasdaq 100	13,259.13	2.13%	-0.05%	21.20%
Nikkei 225	28,949.88	0.00%	-0.58%	11.74%
Shanghai 30	3,334.50	-0.48%	1.31%	7.94%

Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond EEUU 10Y	3.44	1.95%	6.60	-10.33%
Bond Japan 10Y	0.41	0.00%	0.00	-1.44%
Bond China 10Y	2.73	-1.48%	-4.10	-5.34%
H.Yield ICE BofA	1,461.49	0.32%	-	4.27%

Key Risk Indicators Market

● Actual
○ Last 2 weeks

1- VIX S&P500
2- Fixed Income Volatility (MOVE)
3- ¥/\$ Volatility
4- Spread 2Y-10Y
5- Risk premium (USA/Germany)
6- West Texas Volatility

GVC Risk: 5.1

Commodities

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	75.30	3.86%	-12.35%
Gold	2,011.60	-1.73%	10.79%
CRB Index	288.58	1.88%	-4.23%
Copper (USD/LBS)	3.88	0.52%	1.90%

Currency

Currency	Last	Daily Var.	Yearly Var.
€/€	1.10	0.05%	2.94%
¥/\$	134.86	0.42%	2.73%
£/€	0.87	-0.30%	-1.67%
B/\$	29,537	2.43%	78.14%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Industrial Output (M.M)	★★★★	Mar 2023	2	-1.26	-3.4	Medium
Ind. Prod. (Y.Y)	★★★★	Mar 2023	0.7	-0.50	1.56	Medium
Sentix Index	★★★	May 2023	-8.7	-7.88	-	-
Employment Trend	★★★★	Apr 2023	116.24	-	-	-