



EUROPE

Market Trend/Sentiment STOXX 50

Current vs. Last 2 Weeks

GVC Momentum: Bearish

ΔEMA(ATR): Bullish

ΔMA(20): Bullish

RSI: Bullish

ΔMA(200): Bullish

Put/Call Ratio: Bullish

Liquidity: Bullish

Market Trend/Sentiment S&P 500

Current vs. Last 2 Weeks

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| Market Index | Last | Daily Var. 22:00 PM | Future 8:46 AM | Yearly Var. |
|-----------------|-----------|---------------------|----------------|-------------|
| DJ Eurostoxx 50 | 4,304.47 | -0.42% | -0.44% | 13.47% |
| DAX 40 | 15,988.16 | -0.22% | -0.62% | 14.83% |
| CAC 40 | 7,203.28 | -0.79% | -0.55% | 11.27% |
| FTSE 100 | 7,502.03 | -0.76% | -0.26% | 0.67% |
| IBEX 35 | 9,364.70 | -0.76% | -0.63% | 13.80% |

| Fixed Income | Last | Daily Var. | Bip Var. | Yearly Var. |
|------------------|--------|------------|----------|-------------|
| Bond Spain 10Y | 3.44 | 2.20% | 7.40 | -5.59% |
| Bond Germany 10Y | 2.49 | 2.35% | 5.70 | -2.97% |
| Bond U.K. 10Y | 4.37 | -0.84% | -3.70 | 19.02% |
| H.Yield ICE BofA | 376.72 | -0.19% | - | 4.45% |

Key Risk Indicators Market

- Actual
- Last 2 weeks

10 more risk (red) to 0 less risk (green)

- VVIX Eurostoxx50
- Fixed Income Volatility (MOVE)
- €/\$ Volatility
- Spread 2Y-10Y
- Risk premium (Spain/Germany)
- Brent Volatility

GVC Risk: 3.8

EEUU & ASIA

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| Market Index | Last | Daily Var. 22:00 PM | Future 8:46 AM | Yearly Var. |
|---------------|-----------|---------------------|----------------|-------------|
| DJ Industrial | 33,946.71 | -0.01% | -0.35% | 2.41% |
| S&P 500 | 4,381.89 | 0.37% | -0.41% | 14.13% |
| Nasdaq 100 | 15,042.32 | 1.18% | -0.45% | 37.50% |
| Nikkei 225 | 32,781.54 | -0.92% | -1.51% | 27.48% |
| Shanghai 30 | 3,197.90 | 0.00% | -2.07% | 3.52% |

| Fixed Income | Last | Daily Var. | Bip Var. | Yearly Var. |
|------------------|----------|------------|----------|-------------|
| Bond EEUU 10Y | 3.80 | 2.04% | 7.60 | -0.90% |
| Bond Japan 10Y | 0.38 | 1.07% | 0.40 | -9.81% |
| Bond China 10Y | 2.71 | 0.00% | 0.00 | -6.03% |
| H.Yield ICE BofA | 1,469.07 | -0.20% | - | 4.81% |

Key Risk Indicators Market

- Actual
- Last 2 weeks

10 more risk (red) to 0 less risk (green)

- VIX S&P500
- Fixed Income Volatility (MOVE)
- ¥/\$ Volatility
- Spread 2Y-10Y
- Risk premium (USA/Germany)
- West Texas Volatility

GVC Risk: 3.8

| Commodities | Last | Daily Var. | Yearly Var. |
|------------------|----------|------------|-------------|
| Brent Oil | 74.14 | -3.86% | -13.70% |
| Gold | 1,935.80 | 0.29% | 6.62% |
| CRB Index | 295.16 | -1.81% | -2.05% |
| Copper (USD/LBS) | 3.90 | -0.36% | 2.24% |

| Currency | Last | Daily Var. | Yearly Var. |
|----------|--------|------------|-------------|
| €/\$ | 1.10 | -0.26% | 2.37% |
| ¥/\$ | 143.06 | 0.96% | 8.98% |
| £/€ | 0.86 | -0.05% | -3.07% |
| B/\$ | 29,962 | -0.54% | 80.71% |

| Region/ Event | Relevance | Period | Previous | Forecast | Actual | Impact |
|----------------------|-----------|----------|----------|----------|--------|--------|
| S&P Global Comp. PMI | ★★★★ | Jun 2023 | 52.8 | 52.49 | - | - |
| Retail Sales (Y.Y) | ★★★★ | May 2023 | -3% | -2.55% | -2.10% | Low |
| Composite PMI | ★★★★ | Jun 2023 | 54 | 53.55 | - | - |
| S&P Global Mfg. PMI | ★★★★ | Jun 2023 | 48.4 | 48.49 | - | - |
| S&P Global Svcs. PMI | ★★★★ | Jun 2023 | 54.9 | 54.1 | - | - |
| Composite PMI | ★★★★ | Jun 2023 | 51.2 | 50.9 | - | - |
| Composite PMI | ★★★★ | Jun 2023 | 53.9 | 53.45 | - | - |
| GDP (f.) (Y.Y) | ★★★★ | Q1 2023 | 3.80% | 3.80% | - | - |