



EUROPE

Market Trend/Sentiment STOXX 50

Current vs. Last 2 Weeks

Indicator	Trend
GVC Momentum	Bullish
ΔEMA(ATR)	Bullish
ΔMA(20)	Bullish
RSI	Bullish
ΔMA(200)	Bullish
Put/Call Ratio	Bullish
Liquidity	Bullish

Market Index	Last	Daily Var. 22:00 PM	Future 8:39 AM	Yearly Var.
DJ Eurostoxx 50	4,528.38	0.15%	0.33%	19.37%
DAX 40	16,742.07	0.21%	0.25%	20.24%
CAC 40	7,571.82	0.04%	0.28%	16.96%
FTSE 100	7,724.95	0.36%	0.25%	3.67%
IBEX 35	10,121.80	0.10%	0.25%	23.00%

Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond Spain 10Y	2.83	-2.08%	-6.00	-22.40%
Bond Germany 10Y	1.90	-3.51%	-6.90	-25.88%
Bond U.K. 10Y	3.43	-2.03%	-7.10	-6.41%
H.Yield ICE BofA	405.07	0.00%	-	12.31%

Key Risk Indicators Market

● Actual, ○ Last 2 weeks

1- VVIX Eurostoxx50
2- Fixed Income Volatility (MOVE)
3- €/€ Volatility
4- Spread 2Y-10Y
5- Risk premium (Spain/Germany)
6- Brent Volatility

GVC Risk: 3.0

EEUU & ASIA

Market Trend/Sentiment S&P 500

Current vs. Last 2 Weeks

Indicator	Trend
GVC Momentum	Bullish
ΔEMA(ATR)	Bullish
ΔMA(20)	Bullish
RSI	Bullish
ΔMA(200)	Bullish
Put/Call Ratio	Bullish
Liquidity	Bullish

Market Index	Last	Daily Var. 22:00 PM	Future 8:39 AM	Yearly Var.
DJ Industrial	37,656.52	0.30%	0.03%	13.60%
S&P 500	4,781.58	0.14%	0.14%	24.54%
Nasdaq 100	16,906.80	0.17%	0.23%	54.54%
Nikkei 225	33,539.62	1.13%	0.00%	29.07%
Shanghai 30	2,914.61	0.54%	2.09%	-5.65%

Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond EEUU 10Y	3.79	-2.67%	-10.40	-1.10%
Bond Japan 10Y	0.60	-5.35%	-3.40	43.78%
Bond China 10Y	2.59	-0.46%	-1.20	-10.16%
H.Yield ICE BofA	1,585.84	0.00%	-	13.14%

Key Risk Indicators Market

● Actual, ○ Last 2 weeks

1- VIX S&P500
2- Fixed Income Volatility (MOVE)
3- ¥/\$ Volatility
4- Spread 2Y-10Y
5- Risk premium (USA/Germany)
6- West Texas Volatility

GVC Risk: 4.6

Commodities

Commodity	Last	Daily Var.	Yearly Var.
Brent Oil	79.65	-1.75%	-7.29%
Gold	2,078.95	1.04%	14.50%
CRB Index	306.40	-0.12%	1.68%
Copper (USD/LBS)	3.95	1.52%	3.74%

Currency

Currency	Last	Daily Var.	Yearly Var.
€/\$	1.11	0.55%	3.75%
¥/\$	141.39	-0.74%	7.71%
£/€	0.87	0.07%	-2.12%
B/\$	43,440	2.24%	161.99%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Initial Jobless	★★★★	W 23 Dec	205K	211.4K	-	-
Pend. Sales Chg. (M.M)	★★★	Nov 2023	-1.50%	0.60%	-	-
Retail Sales (Y.Y)	★★★	Nov 2023	5%	-	-	-