



## EUROPE

### Market Trend/Sentiment STOXX 50

Current vs. Last 2 Weeks

- GVC Momentum: Bullish
- ΔEMA(ATR): Bullish
- ΔMA(20): Bullish
- RSI: Bullish
- ΔMA(200): Bullish
- Put/Call Ratio: Bullish
- Liquidity: Bullish

### Market Trend/Sentiment S&P 500

Current vs. Last 2 Weeks

- GVC Momentum: Bullish
- ΔEMA(ATR): Bullish
- ΔMA(20): Bullish
- RSI: Bullish
- ΔMA(200): Bullish
- Put/Call Ratio: Bullish
- Liquidity: Bullish

Market Index	Last	Daily Var. 22:00 PM	Future 8:21 AM	Yearly Var.
DJ Eurostoxx 50	4,872.57	0.36%	-0.23%	7.76%
DAX 40	17,419.33	0.28%	-0.15%	3.99%
CAC 40	7,966.68	0.70%	-0.15%	5.61%
FTSE 100	7,706.28	0.28%	-0.15%	-0.35%
IBEX 35	10,130.60	-0.08%	-0.08%	0.28%

  

Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond Spain 10Y	3.25	-2.64%	-8.80	8.37%
Bond Germany 10Y	2.36	-3.00%	-7.30	16.41%
Bond U.K. 10Y	4.04	-1.80%	-7.40	14.10%
H.Yield ICE BofA	6.39	0.64%	-	-1.27%

### Key Risk Indicators Market

- Actual
- Last 2 weeks

10 more risk (red) to 0 less risk (green)

GVC Risk: 2.4

- VVIX Eurostoxx50
- Fixed Income Volatility (MOVE)
- €/€ Volatility
- Spread 2Y-10Y
- Risk premium (Spain/Germany)
- Brent Volatility

## EEUU & ASIA

### Market Trend/Sentiment STOXX 50

Current vs. Last 2 Weeks

- GVC Momentum: Bullish
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- ΔMA(200): Bullish
- Put/Call Ratio: Bullish
- Liquidity: Bullish

### Market Trend/Sentiment S&P 500

Current vs. Last 2 Weeks

- GVC Momentum: Bullish
- ΔEMA(ATR): Bullish
- ΔMA(20): Bullish
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- Put/Call Ratio: Bullish
- Liquidity: Bullish

Market Index	Last	Daily Var. 22:00 PM	Future 8:21 AM	Yearly Var.
DJ Industrial	39,131.53	0.16%	-0.12%	3.83%
S&P 500	5,088.80	0.04%	-0.20%	6.69%
Nasdaq 100	17,937.61	-0.37%	-0.28%	6.61%
Nikkei 225	39,098.68	0.00%	0.28%	16.84%
Shanghai 30	3,004.88	0.55%	-0.71%	1.01%

  

Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond EEUU 10Y	4.26	-1.50%	-6.48	10.08%
Bond Japan 10Y	0.72	0.00%	0.00	14.56%
Bond China 10Y	2.40	-0.21%	-0.50	-6.90%
H.Yield ICE BofA	7.61	0.45%	-	3.40%

### Key Risk Indicators Market

- Actual
- Last 2 weeks

10 more risk (red) to 0 less risk (green)

GVC Risk: 2.2

- VIX S&P500
- Fixed Income Volatility (MOVE)
- ¥/\$ Volatility
- Spread 2Y-10Y
- Risk premium (USA/Germany)
- West Texas Volatility

### Commodities

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	81.62	-2.45%	5.94%
Gold	2,033.40	0.52%	-1.55%
CRB Index	311.95	-1.18%	3.50%
Copper (USD/LBS)	3.89	-0.40%	0.01%

### Currency

Currency	Last	Daily Var.	Yearly Var.
€/€	1.08	-0.05%	-1.97%
¥/\$	150.49	0.00%	6.74%
£/€	0.85	-0.34%	-1.51%
B/\$	50,853.42	-0.81%	21.05%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Build Permits R Number	★	Jan 2024	1.47 M	-	-	-
New Home Sales-Units	★★★★	Jan 2024	0.664M	0.6677M	-	-
CBI Distributive Trades	★★★	Feb 2024	-50	-	-	-