



EUROPE

Market Trend/Sentiment STOXX 50

Current vs. Last 2 Weeks

- GVC Momentum: Bullish
- ΔEMA(ATR): Bullish
- ΔMA(20): Bullish
- RSI: Bullish
- ΔMA(200): Bullish
- Put/Call Ratio: Bearish
- Liquidity: Bullish

Key Risk Indicators Market

| Market Index | Last | Daily Var. 22:00 PM | Future 8:56 AM | Yearly Var. |
|-----------------|-----------|---------------------|----------------|-------------|
| DJ Eurostoxx 50 | 4,883.77 | -0.04% | 0.06% | 8.01% |
| DAX 40 | 17,601.22 | 0.25% | 0.06% | 5.07% |
| CAC 40 | 7,954.39 | 0.08% | 0.09% | 5.45% |
| FTSE 100 | 7,624.98 | -0.76% | 0.24% | -1.40% |
| IBEX 35 | 10,068.60 | -0.45% | -0.02% | -0.33% |

| Fixed Income | Last | Daily Var. | Bip Var. | Yearly Var. |
|------------------|------|------------|----------|-------------|
| Bond Spain 10Y | 3.34 | -0.15% | -0.50 | 11.40% |
| Bond Germany 10Y | 2.46 | 0.24% | 0.60 | 21.29% |
| Bond U.K. 10Y | 4.19 | -0.26% | -1.10 | 18.28% |
| H.Yield ICE BofA | 6.39 | -0.50% | - | -1.22% |

EEUU & ASIA

Market Trend/Sentiment S&P 500

Current vs. Last 2 Weeks

- GVC Momentum: Bullish
- ΔEMA(ATR): Bullish
- ΔMA(20): Bullish
- RSI: Bullish
- ΔMA(200): Bullish
- Put/Call Ratio: Bullish
- Liquidity: Bullish

Key Risk Indicators Market

| Market Index | Last | Daily Var. 22:00 PM | Future 8:56 AM | Yearly Var. |
|---------------|-----------|---------------------|----------------|-------------|
| DJ Industrial | 38,949.02 | -0.06% | -0.08% | 3.34% |
| S&P 500 | 5,069.76 | -0.17% | -0.06% | 6.29% |
| Nasdaq 100 | 17,874.50 | -0.54% | -0.06% | 6.23% |
| Nikkei 225 | 39,208.03 | -0.08% | -0.15% | 17.16% |
| Shanghai 30 | 2,957.85 | -1.91% | 0.35% | -0.57% |

| Fixed Income | Last | Daily Var. | Bip Var. | Yearly Var. |
|------------------|------|------------|----------|-------------|
| Bond EEUU 10Y | 4.27 | -1.01% | -4.33 | 10.34% |
| Bond Japan 10Y | 0.69 | 0.87% | 0.60 | 10.88% |
| Bond China 10Y | 2.38 | -0.17% | -0.40 | -7.68% |
| H.Yield ICE BofA | 7.68 | -0.12% | - | 3.84% |

Commodities

| Commodity | Last | Daily Var. | Yearly Var. |
|------------------|----------|------------|-------------|
| Brent Oil | 83.68 | 0.04% | 8.62% |
| Gold | 2,032.40 | -0.02% | -1.60% |
| CRB Index | 317.30 | -0.43% | 5.27% |
| Copper (USD/LBS) | 3.84 | -0.01% | -1.29% |

Currency

| Currency | Last | Daily Var. | Yearly Var. |
|----------|-----------|------------|-------------|
| €/\$ | 1.08 | -0.07% | -1.80% |
| ¥/\$ | 150.64 | 0.09% | 6.85% |
| £/€ | 0.86 | 0.12% | -1.19% |
| B/\$ | 62,528.74 | 9.65% | 48.84% |

| Region/ Event | Relevance | Period | Previous | Forecast | Actual | Impact |
|--------------------------|-----------|----------|----------|----------|--------|--------|
| Unemployment Rate | ★★★★ | Feb 2024 | 5.80% | 5.83% | - | - |
| Retail Sales (M.M) | ★★★★ | Jan 2024 | -1.60% | 0.30% | -0.40% | Medium |
| Initial Jobless | ★★★★ | W 24 Feb | 201.000 | 208.100 | - | - |
| HICP (Pre.) (Y.Y) | ★★★★ | Feb 2024 | 3.10% | 2.72% | - | - |
| CPI (Pre.) (Y.Y) | ★★★★ | Feb 2024 | 2.90% | 2.62% | - | - |
| Pending Sales Chg. (M.M) | ★★★ | Jan 2024 | 8.30% | 1.43% | - | - |
| Retail Sales (Y.Y) | ★★★★ | Jan 2024 | -1.70% | -1.12% | -1.40% | Medium |
| HICP (Y.Y) | ★★★★ | Feb 2024 | 3.50% | 2.82% | - | - |
| Producer Prices (Y.Y) | ★★★★ | Jan 2024 | -0.90% | - | -5.10% | Medium |