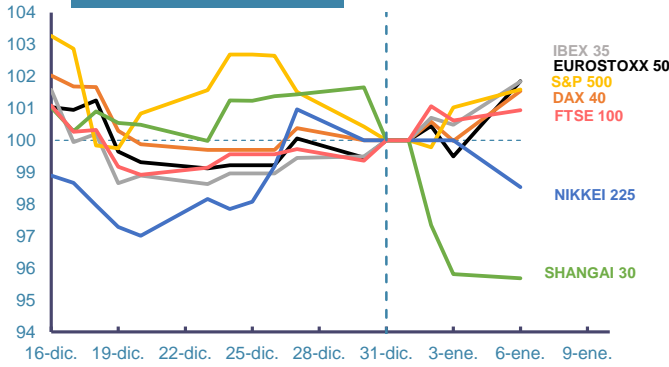
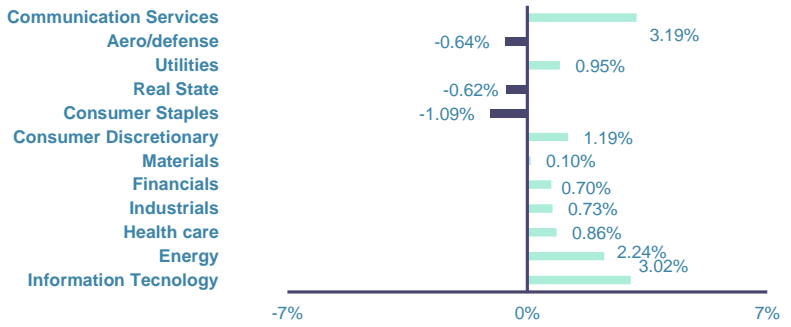


### Index's Evolution YTD

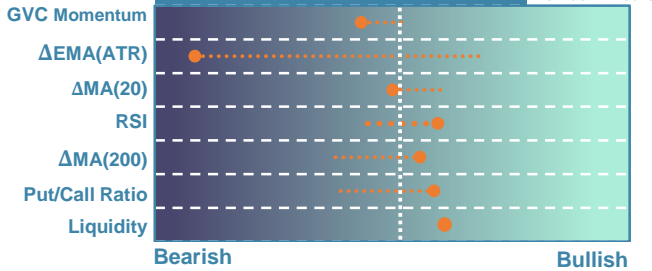


### MSCI World Sector Evolution YTD



## EUROPE

### Market Trend/Sentiment STOXX 50

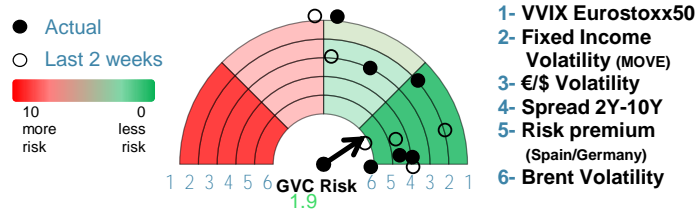


Market Index	Last	Daily Var. 22:00 PM	Future 9:30 AM	Yearly Var.
DJ Eurostoxx 50	4,986.64	2.37%	-0.36%	1.85%
DAX 40	20,216.19	1.56%	-0.24%	1.54%
CAC 40	7,445.69	2.24%	-0.36%	0.88%
FTSE 100	8,249.66	0.31%	-0.56%	0.94%
IBEX 35	11,808.20	1.34%	-0.65%	1.84%

Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond Spain 10Y	3.11	0.00%	0.00	1.44%
Bond Germany 10Y	2.45	0.91%	2.20	3.73%
Bond U.K. 10Y	4.61	0.41%	1.90	0.90%
H.Yield ICE BofA	5.47	-0.22%	-	-0.11%

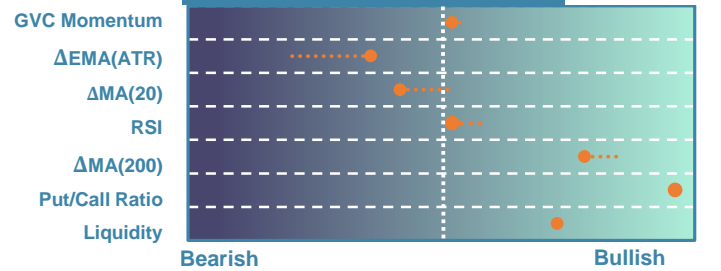
### Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	76.30	-0.27%	2.22%
Gold	2,637.02	-0.24%	0.44%
CRB Index	298.93	0.73%	0.75%
Copper (USD/LBS)	4.16	2.16%	3.35%

## EEUU & ASIA

### Market Trend/Sentiment S&P 500

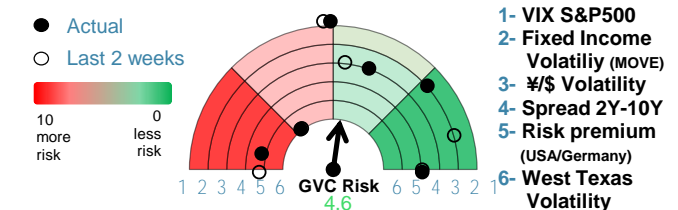


Market Index	Last	Daily Var. 22:00 PM	Future 9:30 AM	Yearly Var.
DJ Industrial	42,706.56	-0.06%	-0.06%	0.38%
S&P 500	5,975.38	0.55%	-0.08%	1.59%
Nasdaq 100	21,559.50	1.09%	-0.12%	2.60%
Nikkei 225	39,307.05	-1.47%	-0.20%	-1.47%
Shanghai 30	3,206.92	-0.14%	-1.37%	-4.32%

Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond EEUU 10Y	4.62	0.44%	2.03	1.02%
Bond Japan 10Y	1.14	5.27%	5.70	5.27%
Bond China 10Y	1.61	0.00%	0.00	-4.35%
H.Yield ICE BofA	7.16	0.64%	-	-1.22%

### Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
€/€	1.04	0.79%	0.36%
¥/\$	157.75	0.26%	0.26%
£/€	0.83	0.17%	0.49%
B/\$	102,233.80	4.19%	9.56%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Unemployment Rate	★★★★	Nov 2024	6.30%	6.34%	-	-
S&P Global Cons PMI	★★★	Dec 2024	55.2	-	-	-
JOLTS Job Openings	★★★	Nov 2024	7.74M	7.78M	-	-
International Trade \$	★★★★	Nov 2024	-73.800M	-80.410M	-	-
ISM N-Mfg PMI	★★★★	Dec 2024	52.1	52.96	-	-
CPI (Pre.) (Y.Y)	★★★★	Dec 2024	1.70%	1.83%	-	-
HICP (Y.Y)	★★★★	Dec 2024	2.20%	2.44%	-	-
CPI (Pre.) (Y.Y)	★★★★	Dec 2024	1.50%	-	-	-
Retail Sales (Y.Y)	★	Dec 2024	-3.40%	-	-	-