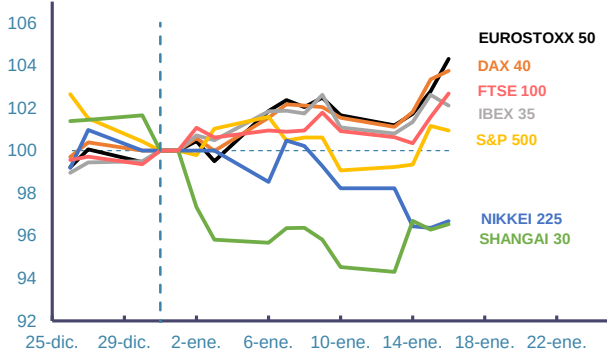
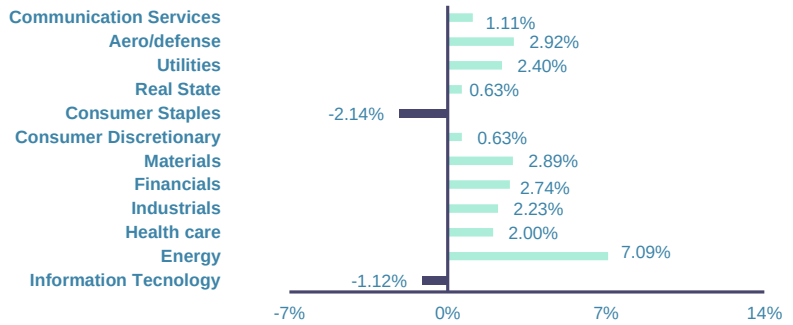


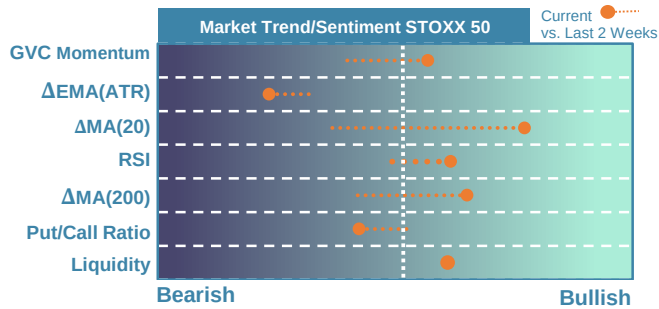
Index's Evolution YTD



MSCI World Sector Evolution YTD

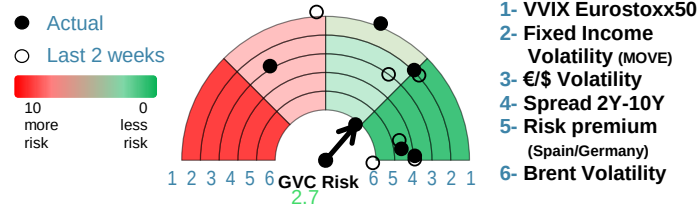


EUROPE



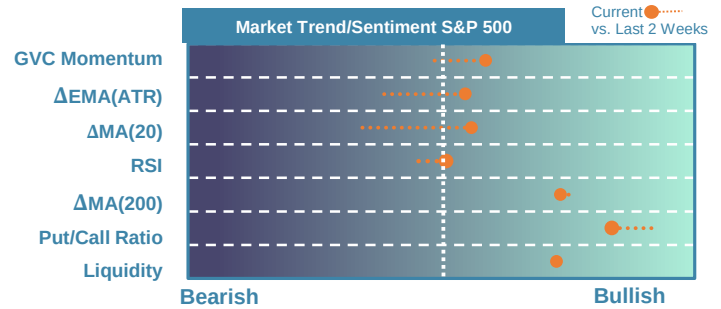
Market Indexes	Last	Daily Var. 22:00 PM	Future 9:15 AM	Yearly Var.
DJ Eurostoxx 50	5,106.93	1.48%	0.39%	4.31%
DAX 40	20,655.39	0.39%	0.50%	3.75%
CAC 40	7,634.74	2.14%	0.56%	3.44%
FTSE 100	8,391.90	1.09%	0.98%	2.68%
IBEX 35	11,840.60	-0.49%	0.58%	2.12%
Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond Spain 10Y	3.19	-0.44%	-1.40	3.98%
Bond Germany 10Y	2.52	-0.24%	-0.60	6.82%
Bond U.K. 10Y	4.68	-1.14%	-5.40	2.38%
H.Yield ICE BofA	5.47	0.75%	-	2.91%

Key Risk Indicators Market



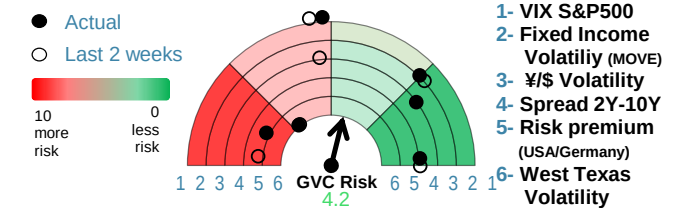
Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	81.29	-0.90%	8.91%
Gold	2,718.60	1.37%	3.55%
CRB Index	311.35	-0.26%	4.93%
Copper (USD/LBS)	4.44	1.18%	10.29%

EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:15 AM	Yearly Var.
DJ Industrial	43,153.13	-0.16%	0.19%	1.43%
S&P 500	5,937.34	-0.21%	0.17%	0.95%
Nasdaq 100	21,091.25	-0.69%	0.15%	0.38%
Nikkei 225	38,572.60	0.33%	0.08%	-3.31%
Shanghai 30	3,236.03	0.28%	0.07%	-3.45%
Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond EEUU 10Y	4.61	-0.83%	-3.85	0.82%
Bond Japan 10Y	1.20	-4.61%	-5.80	11.10%
Bond China 10Y	1.66	0.30%	0.50	-1.31%
H.Yield ICE BofA	7.10	0.45%	-	-2.27%

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
€/€	1.03	0.09%	-0.53%
¥/\$	155.36	-0.58%	-1.26%
£/€	0.84	0.14%	1.82%
B/\$	100,054.80	-0.20%	7.23%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Building Permits: Number	★ ★ ★	Dec 2024	1.49M	1.46M	-	-
Industrial Output (Y.Y)	★ ★ ★	Dec 2024	5.40%	5.44%	6.20%	Medium
Retail Sales (Y.Y)	★ ★ ★ ★	Dec 2024	3%	3.60%	3.70%	Medium
Capacity Utilization	★ ★ ★	Dec 2024	76.80%	76.98%	-	-
HICP Final (Y.Y)	★ ★ ★ ★	Dec 2024	2.40%	2.39%	-	-
Retail Sales (Y.Y)	★ ★ ★ ★	Dec 2024	0.50%	4.09%	3.60%	Low
GDP (Y.Y)	★ ★ ★ ★	Q4 2024	4.60%	5.06%	5.40%	Medium