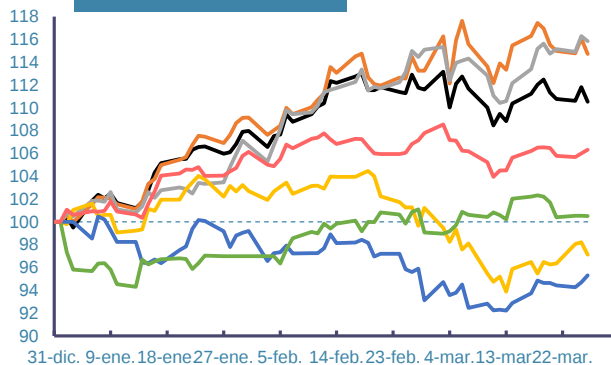


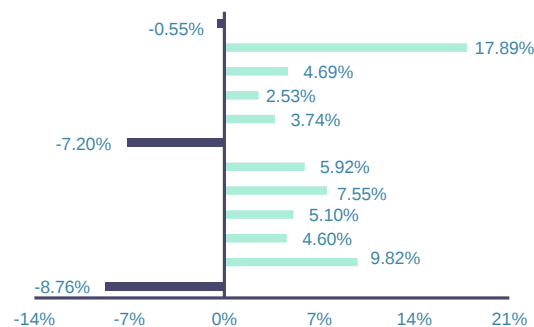
Index's Evolution YTD



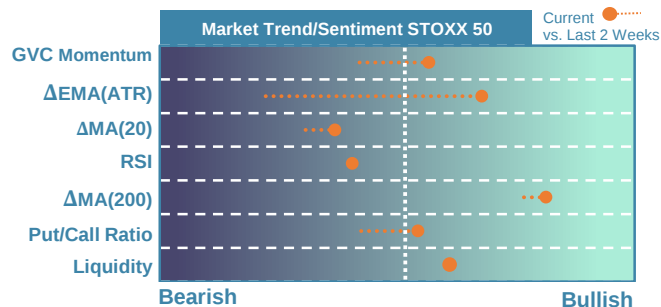
DAX 40
IBEX 35
EUROSTOXX 50
FTSE 100
SHANGAI 30
S&P 500
NIKKEI 225

Communication Services
Aero/defense
Utilities
Real State
Consumer Staples
Consumer Discretionary
Materials
Financials
Industrials
Health care
Energy
Information Technology

MSCI World Sector Evolution YTD

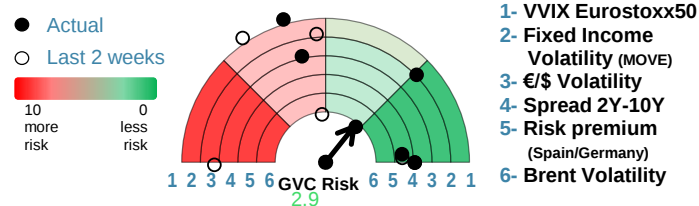


EUROPE



Market Indexes	Last	Daily Var. 22:00 PM	Future 9:35 AM	Yearly Var.
DJ Eurostoxx 50	5,411.69	-1.16%	-1.03%	10.53%
DAX 40	22,839.03	-1.17%	-1.45%	14.72%
CAC 40	8,030.68	-0.96%	-1.04%	8.81%
FTSE 100	8,689.59	0.30%	-0.68%	6.32%
IBEX 35	13,432.20	-0.39%	-0.84%	15.84%
Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond Spain 10Y	3.42	-0.06%	-0.20	11.42%
Bond Germany 10Y	2.79	-0.14%	-0.40	18.17%
Bond U.K. 10Y	4.73	-0.53%	-2.50	3.46%
H.Yield ICE BofA	5.47	0.19%	-	3.93%

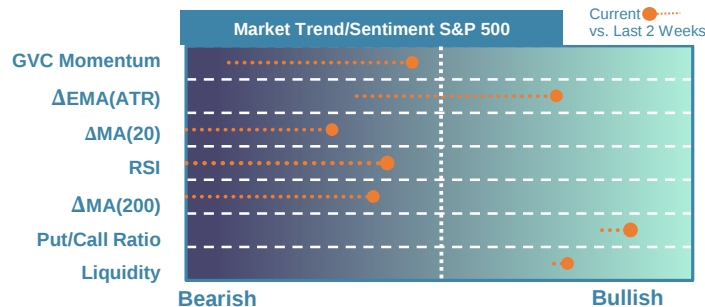
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	73.79	1.05%	-1.14%
Gold	3,017.50	-0.21%	14.94%
CRB Index	307.09	0.19%	3.50%
Copper (USD/t)	9,883.22	-2.06%	14.22%

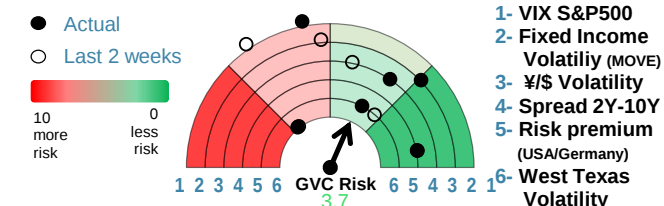
Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Initial Jobless	★★★★	W 22 Mar	223.000	224.900	-	-
GDP (f.)	★★★★	Q4 2024	2.30%	2.32%	-	-
Retail Sales (Y.Y)	★★★	Feb 2025	2.20%	-	3.60%	Medium

EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:35 AM	Yearly Var.
DJ Industrial	42,454.79	-0.31%	0.07%	-0.21%
S&P 500	5,712.20	-1.12%	-0.09%	-2.88%
Nasdaq 100	19,916.99	-1.83%	-0.24%	-5.21%
Nikkei 225	38,027.29	0.65%	-0.16%	-4.68%
Shanghai 30	3,368.70	-0.04%	0.52%	0.51%
Fixed Income	Last	Daily Var.	Bip Var.	Yearly Var.
Bond EEUU 10Y	4.35	0.80%	3.47	-4.92%
Bond Japan 10Y	1.58	0.32%	0.50	45.98%
Bond China 10Y	1.89	-0.42%	-0.80	12.38%
H.Yield ICE BofA	7.30	-1.71%	-	-1.67%

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
€/€	1.08	-0.35%	3.86%
¥/\$	150.44	0.32%	-4.39%
£/€	0.84	0.29%	1.19%
B/\$	86,848.50	-0.70%	-6.93%