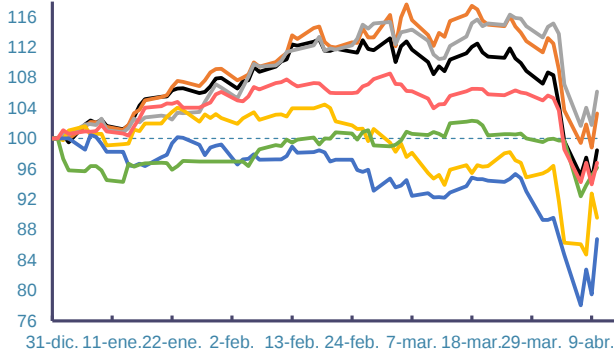
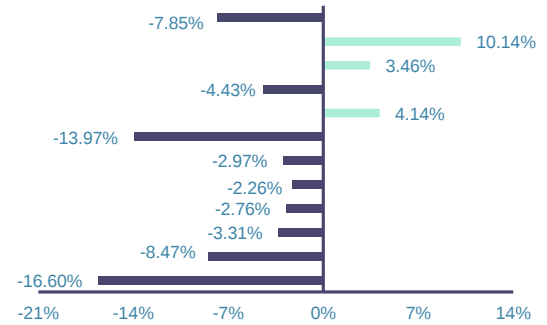


Index's Evolution YTD

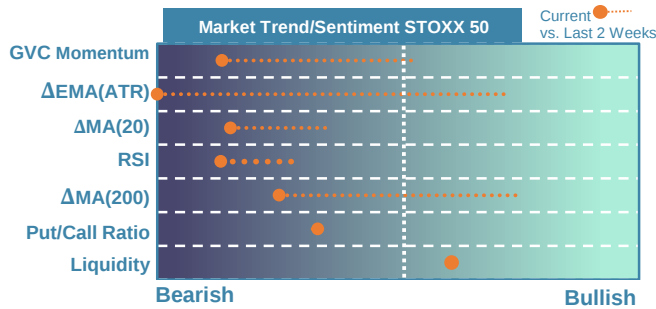


Communication Services
Aero/defense
Utilities
Real State
Consumer Staples
Consumer Discretionary
Materials
Financials
Industrials
Health care
Energy
Information Technology

MSCI World Sector Evolution YTD

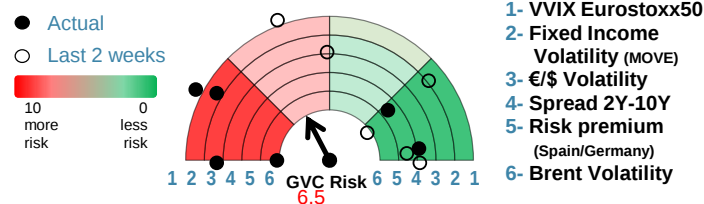


EUROPE

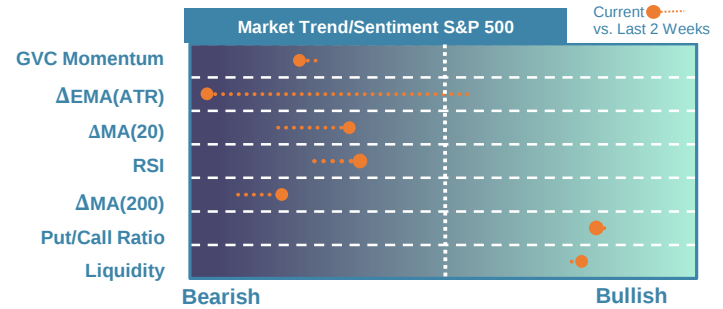


Market Indexes	Last	Daily Var. 22:00 PM	Future 9:20 AM	Yearly Var.
DJ Eurostoxx 50	4,818.92	4.26%	0.65%	-1.57%
DAX 40	20,562.73	4.53%	0.69%	3.28%
CAC 40	7,126.02	3.83%	0.79%	-3.45%
FTSE 100	7,913.25	3.04%	0.35%	-3.18%
IBEX 35	12,307.60	4.32%	0.28%	6.15%
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.30	-1.08%	-3.60	23.90
Bond Germany 10Y	2.58	0.16%	0.40	22.30
Bond U.K. 10Y	4.64	-2.97%	-14.20	7.10
H.Yield ICE BofA	5.47	4.41%	-	108.60

Key Risk Indicators Market

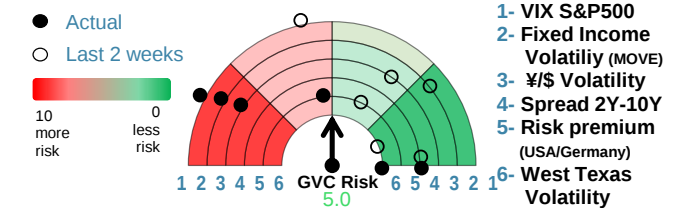


EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:20 AM	Yearly Var.
DJ Industrial	39,593.66	-2.50%	0.37%	-6.94%
S&P 500	5,268.05	-3.46%	0.57%	-10.43%
Nasdaq 100	18,343.57	-4.19%	0.69%	-12.70%
Nikkei 225	34,609.00	9.13%	-3.23%	-13.25%
Shanghai 30	3,223.64	1.16%	2.19%	-3.82%
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.40	3.04%	12.98	-16.96
Bond Japan 10Y	1.34	4.94%	6.30	25.70
Bond China 10Y	1.65	-0.78%	-1.30	-3.40
H.Yield ICE BofA	8.46	-0.89%	-	108.30

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	63.33	-3.28%	-15.15%
Gold	3,158.87	2.72%	20.32%
CRB Index	285.14	-1.01%	-3.91%
Copper (USD/t)	9,003.54	5.04%	4.06%

Currency	Last	Daily Var.	Yearly Var.
€/€	1.12	2.26%	8.16%
¥/\$	144.24	-2.14%	-8.33%
£/€	0.86	-0.31%	4.34%
B/\$	79,577.56	-3.83%	-14.72%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
CPI Final (Y.Y)	★★★★	Mar 2025	2.20%	2.21%	2.20%	Neutral
HICP Final (Y.Y)	★★★★	Mar 2025	2.30%	2.30%	2.30%	Neutral
HICP (f.) (Y.Y)	★★★★	Mar 2025	2.20%	2.20%	2.20%	Neutral
U Mich Sentiment Prelim	★★★★	Apr 2025	57	54.31	-	-
CPI (f.) (Y.Y)	★★★★	Mar 2025	2.30%	2.30%	2.30%	Neutral
Core CPI (Y.Y)	★★★★	Mar 2025	2.20%	-	2%	Neutral