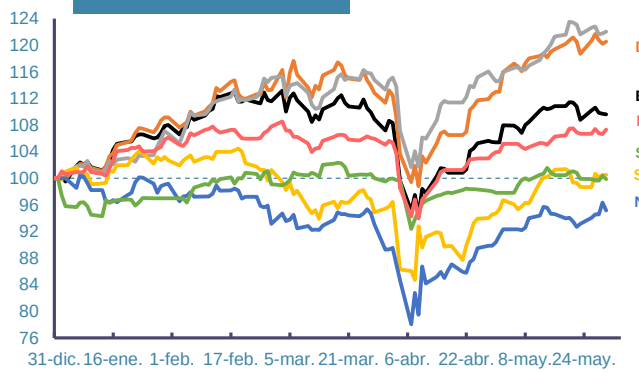
GVC INSTITUTE ECONOMIC RESEARCH

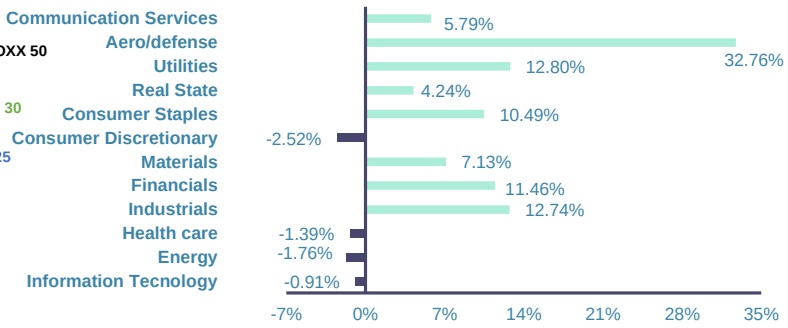
02/06/2025 8:55

DAILY REPORT

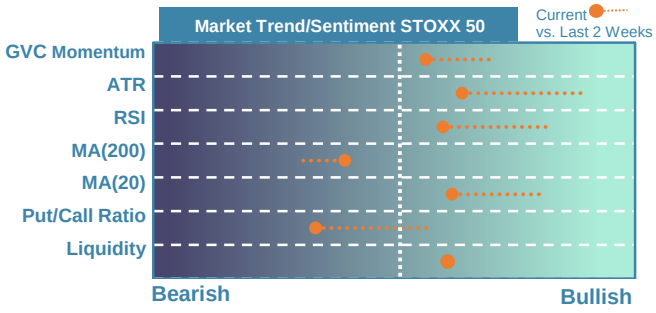
Index's Evolution YTD



MSCI World Sector Evolution YTD



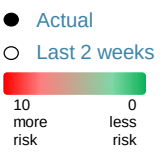
EUROPE

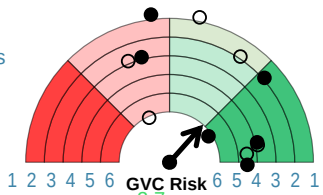


Market Indexs	Last	Daily Var. 22:00 PM	Future 8:55 AM	Yearly Var.
DJ Eurostoxx 50	5,366.59	-0.08%	-0.50%	9.61%
DAX 40	23,997.48	0.27%	-0.47%	20.53%
CAC 40	7,751.89	-0.36%	-0.46%	5.03%
FTSE 100	8,772.38	0.64%	-0.06%	7.33%
IBEX 35	14,152.20	0.25%	-0.39%	22.05%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.10	-0.42%	-1.30	3.30
Bond Germany 10Y	2.51	-0.20%	-0.50	14.80
Bond U.K. 10Y	4.65	0.02%	0.10	7.70
H.Yield ICE BofA	5.47	0.36%	-	8.90

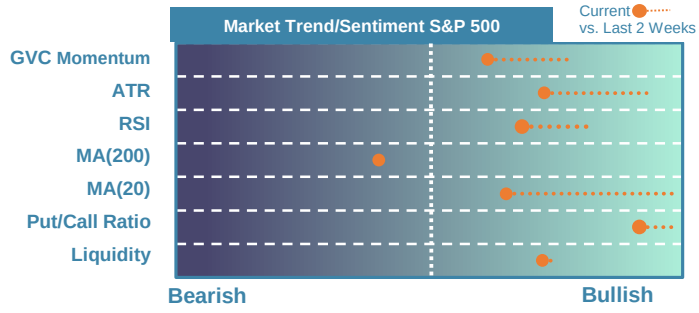
Key Risk Indicators Market





1- VVIX Eurostoxx50
2- Fixed Income Volatility (MOVE)
3- €/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (Spain/Germany)
6- Brent Volatility

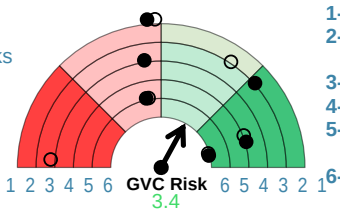
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 8:55 AM	Yearly Var.
DJ Industrial	42,270.07	0.13%	-	-0.64%
S&P 500	5,911.69	-0.01%	-0.48%	0.51%
Nasdaq 100	21,340.99	-0.11%	-0.62%	1.56%
Nikkei 225	37,965.10	-1.22%	-1.34%	-4.84%
Shanghai 30	3,347.49	-0.48%	-1.65%	-0.13%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.39	-1.01%	-4.48	-18.59
Bond Japan 10Y	1.50	-1.25%	-1.90	41.90
Bond China 10Y	1.70	-1.28%	-2.20	2.00
H.Yield ICE BofA	7.26	-0.36%	-	-6.30

Key Risk Indicators Market



1- VIX S&P500
2- Fixed Income Volatiliy (MOVE)
3- ¥/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (USA/Germany)
6- West Texas Volatility

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	63.90	-0.39%	-14.39%
Gold	3,285.34	-0.93%	25.14%
CRB Index	290.43	-0.11%	-2.12%
Copper (USD/t)	9,548.08	-0.74%	10.35%

Currency	Last	Daily Var.	Yearly Var.
€/$	1.13	-0.21%	9.61%
¥/$	143.88	-0.08%	-8.56%
£/€	0.84	0.01%	1.82%
B/$	103,939.40	-1.77%	11.39%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Manufacture PMI	★★★	May 2025	48.8	48.83	-	-
Manufacture PMI	★★★	May 2025	49.3	-	-	-
Manufacture PMI	★★★	May 2025	49.5	49.5	-	-
Manufacture PMI	★★★	May 2025	49.4	49.41	-	-
Manufacture PMI	★★★	May 2025	45.1	-	-	-
S&P Global Mfg PMI	★★★	May 2025	52.3	-	-	-

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