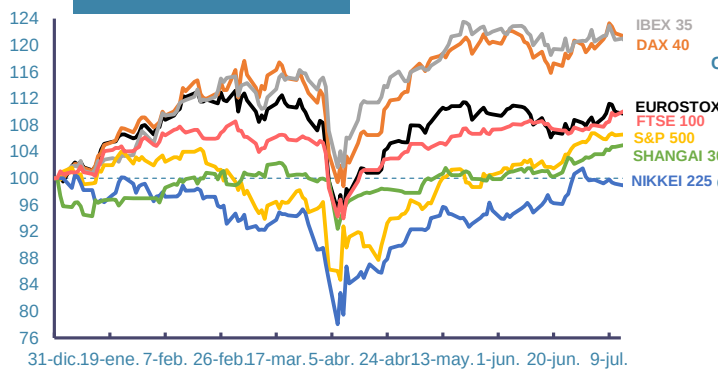
GVC INSTITUTE ECONOMIC RESEARCH

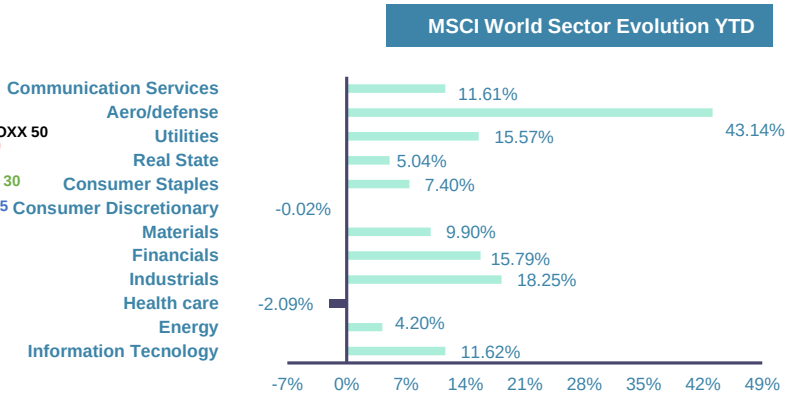
21/07/2025 9:39

DAILY REPORT

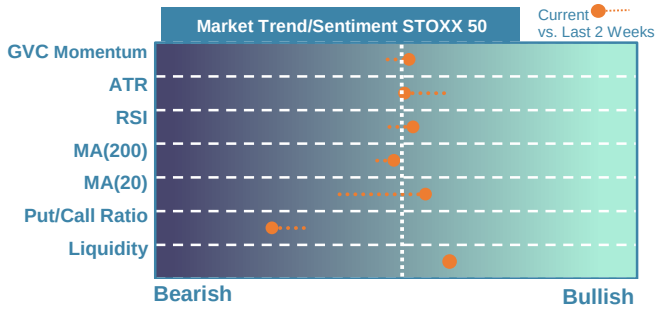
Index's Evolution YTD



MSCI World Sector Evolution YTD



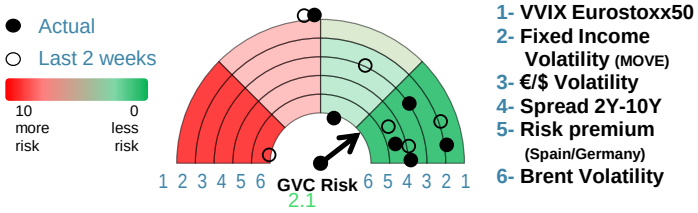
EUROPE



Market Indexs	Last	Daily Var. 22:00 PM	Future 9:39 AM	Yearly Var.
DJ Eurostoxx 50	5,359.23	-0.33%	-0.17%	9.46%
DAX 40	24,289.51	-0.33%	0.00%	22.00%
CAC 40	7,822.67	0.01%	-0.10%	5.99%
FTSE 100	8,992.12	0.22%	0.08%	10.02%
IBEX 35	13,989.00	-0.04%	-0.19%	20.65%

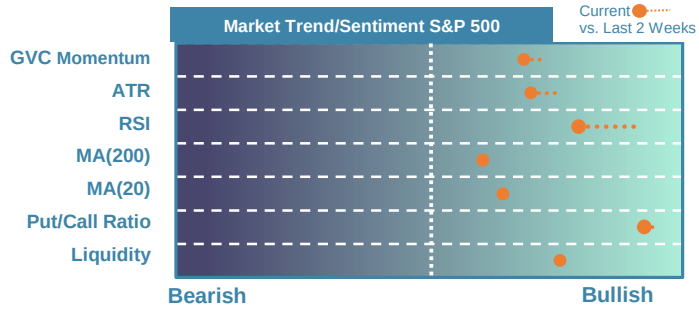
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.31	0.52%	1.70	24.30
Bond Germany 10Y	2.69	0.64%	1.70	33.10
Bond U.K. 10Y	4.67	0.28%	1.30	10.10
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



1- VVIX Eurostoxx50
2- Fixed Income Volatility (MOVE)
3- €/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (Spain/Germany)
6- Brent Volatility

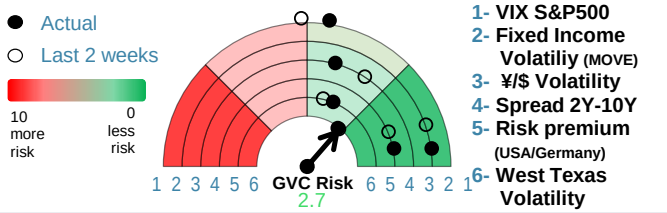
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:39 AM	Yearly Var.
DJ Industrial	44,342.19	-0.32%	-	4.23%
S&P 500	6,296.79	-0.01%	0.22%	7.06%
Nasdaq 100	23,065.47	-0.07%	0.26%	9.77%
Nikkei 225	39,819.11	-0.21%	0.00%	-0.19%
Shanghai 30	3,534.48	0.50%	0.49%	5.45%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.43	-0.67%	-2.99	-14.60
Bond Japan 10Y	1.53	-1.86%	-2.90	44.60
Bond China 10Y	1.67	0.72%	1.20	-0.60
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



1- VIX S&P500
2- Fixed Income Volatiliy (MOVE)
3- ¥/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (USA/Germany)
6- West Texas Volatility

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	69.28	-0.35%	-7.18%
Gold	3,352.80	0.58%	27.71%
CRB Index	306.12	0.62%	3.17%
Copper (USD/t)	9,724.74	1.22%	12.39%

Currency	Last	Daily Var.	Yearly Var.
€/$	1.16	0.26%	12.29%
¥/$	148.75	0.28%	-5.47%
£/€	0.87	0.27%	4.80%
B/$	117,953.60	-1.23%	26.41%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
-						

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