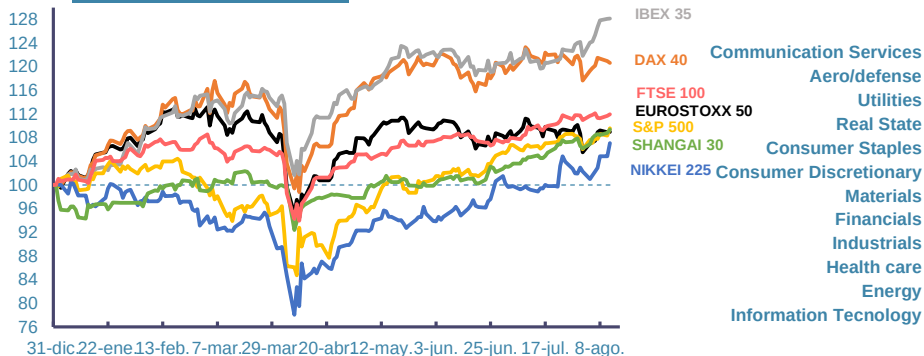
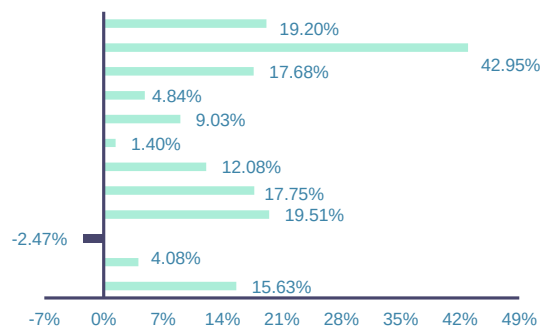


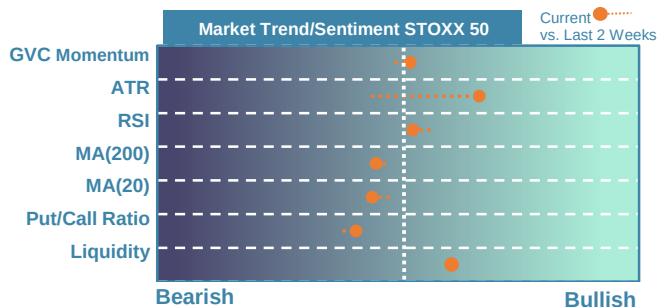
Index's Evolution YTD



MSCI World Sector Evolution YTD



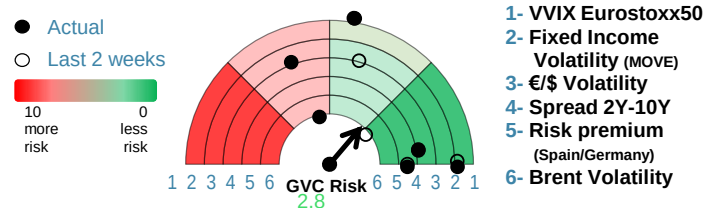
EUROPE



Market Indexes	Last	Daily Var. 22:00 PM	Future 9:11 AM	Yearly Var.
DJ Eurostoxx 50	5,335.97	0.08%	0.26%	8.99%
DAX 40	24,024.78	-0.23%	0.36%	20.67%
CAC 40	7,753.42	0.71%	0.32%	5.05%
FTSE 100	9,147.81	0.20%	0.22%	11.93%
IBEX 35	14,859.00	0.02%	0.08%	28.15%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.30	1.20%	3.90	23.50
Bond Germany 10Y	2.74	1.78%	4.80	38.30
Bond U.K. 10Y	4.63	1.27%	5.80	5.40
H.Yield ICE BofA	-	-	-	-

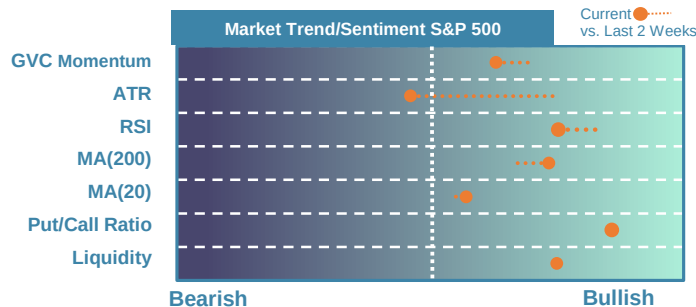
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	66.12	-0.77%	-11.41%
Gold	3,343.95	-0.07%	27.37%
CRB Index	295.36	-0.11%	-0.46%
Copper (USD/t)	9,753.36	1.09%	12.72%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
CPI Final (Y.Y)	★★★★	Jul 2025	2%	1.98%	2%	Low
HICP Final (Y.Y)	★★★★	Jul 2025	1.80%	1.81%	1.80%	Low
HICP (f.) (Y.Y)	★★★	Jul 2025	2.70%	2.70%	2.70%	Low
CPI (f.) (Y.Y)	★★★	Jul 2025	2.70%	2.69%	2.70%	Low
Core CPI (Y.Y)	★★★★	Jul 2025	2.20%	-	2.30%	Low

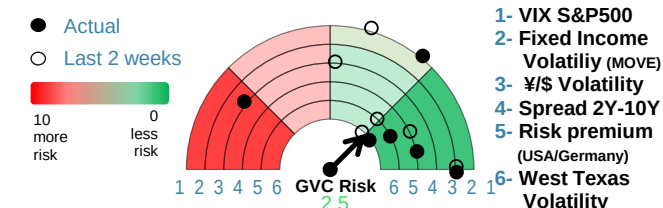
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:11 AM	Yearly Var.
DJ Industrial	44,458.61	1.10%	-	4.50%
S&P 500	6,445.76	1.13%	0.73%	9.59%
Nasdaq 100	23,839.20	1.33%	1.20%	13.45%
Nikkei 225	42,718.17	2.15%	1.71%	7.08%
Shanghai 30	3,665.92	0.50%	2.45%	9.37%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.29	0.37%	1.60	-28.18
Bond Japan 10Y	1.51	1.62%	2.40	42.50
Bond China 10Y	1.73	0.82%	1.40	4.80
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
€/€	1.17	0.50%	12.75%
¥/\$	147.80	-0.27%	-6.07%
£/€	0.86	-0.06%	4.55%
B/\$	120,225.60	1.25%	28.84%