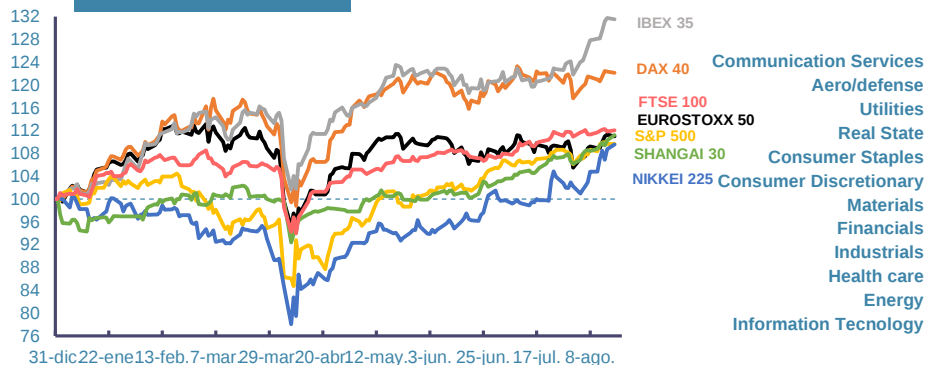
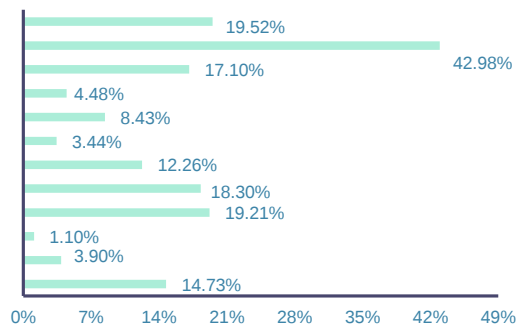


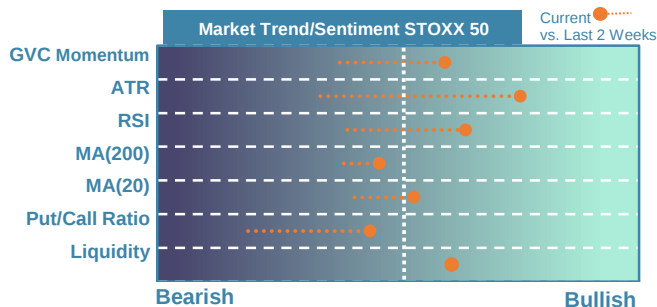
Index's Evolution YTD



MSCI World Sector Evolution YTD



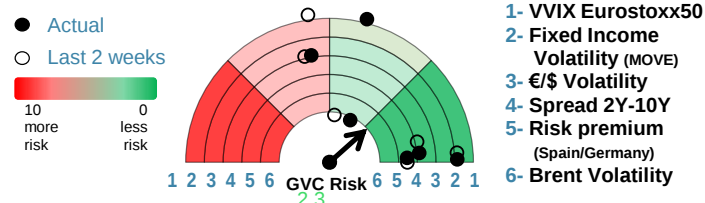
EUROPE



Market Indexes	Last	Daily Var. 22:00 PM	Future 9:26 AM	Yearly Var.
DJ Eurostoxx 50	5,434.64	-0.26%	0.20%	11.00%
DAX 40	24,314.77	-0.18%	0.08%	22.13%
CAC 40	7,884.05	-0.50%	0.11%	6.82%
FTSE 100	9,157.74	0.21%	0.16%	12.05%
IBEX 35	15,251.70	-0.17%	0.06%	31.54%

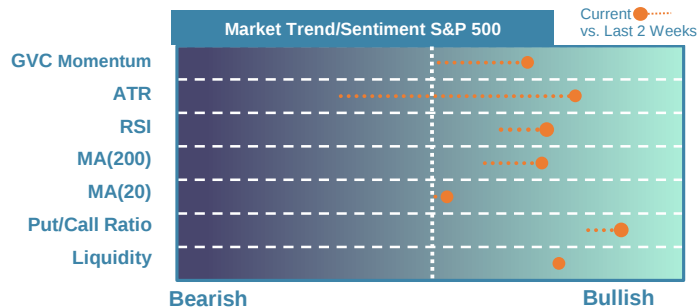
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.34	-0.03%	-0.10	27.40
Bond Germany 10Y	2.78	-0.18%	-0.50	41.40
Bond U.K. 10Y	4.74	1.00%	4.70	17.00
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	66.60	1.14%	-10.77%
Gold	3,334.65	-0.24%	27.02%
CRB Index	296.03	0.16%	-0.24%
Copper (USD/t)	9,636.25	-0.45%	11.37%

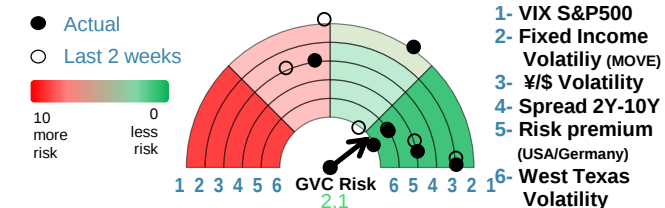
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:26 AM	Yearly Var.
DJ Industrial	44,911.82	-0.08%	-	5.57%
S&P 500	6,449.15	-0.01%	-0.15%	9.65%
Nasdaq 100	23,713.76	0.01%	-0.16%	12.86%
Nikkei 225	43,714.31	0.77%	-0.37%	9.57%
Shanghai 30	3,728.03	0.85%	-0.44%	11.23%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.34	0.35%	1.51	-23.61
Bond Japan 10Y	1.57	-0.06%	-0.10	49.00
Bond China 10Y	1.77	1.20%	2.10	8.90
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
€/€	1.17	-0.32%	12.63%
¥/\$	147.85	0.41%	-6.04%
£/€	0.86	-0.09%	4.38%
B/\$	116,280.60	-0.80%	24.61%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Housing Starts Number	★★★★	Jul 2025	1.32M	1.29M	-	-
Building Permits: Number	★★★	Jul 2025	1.39M	1.38M	-	-