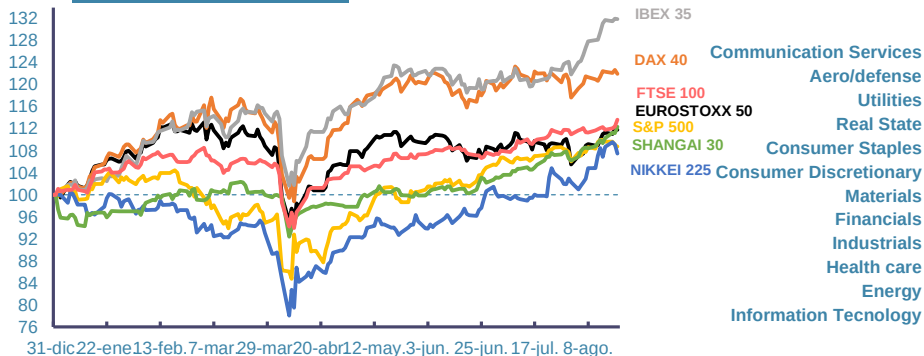
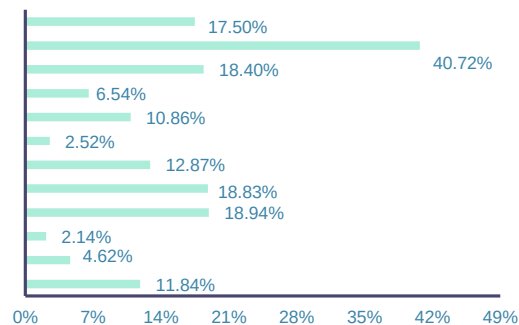


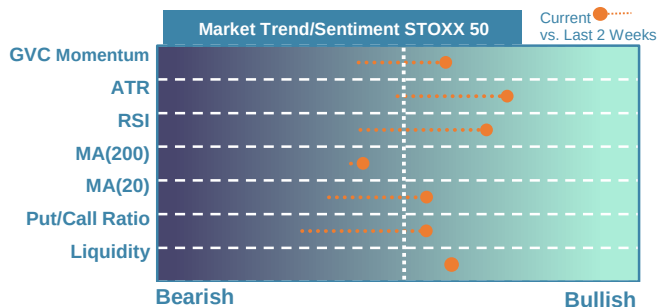
Index's Evolution YTD



MSCI World Sector Evolution YTD



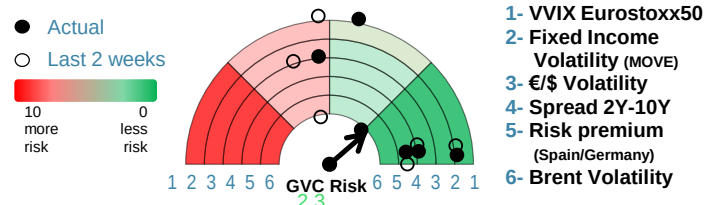
EUROPE



Market Indexes	Last	Daily Var. 22:00 PM	Future 9:44 AM	Yearly Var.
DJ Eurostoxx 50	5,472.32	-0.20%	-0.18%	11.77%
DAX 40	24,276.97	-0.60%	-0.01%	21.94%
CAC 40	7,973.03	-0.08%	-0.16%	8.02%
FTSE 100	9,288.14	1.08%	-0.02%	13.64%
IBEX 35	15,292.10	-0.08%	-0.18%	31.89%

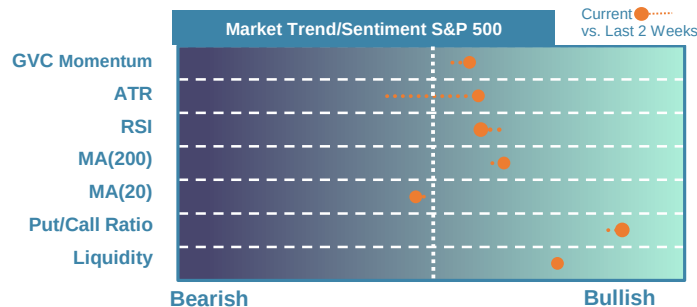
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.30	-0.87%	-2.90	23.10
Bond Germany 10Y	2.72	-1.34%	-3.70	35.60
Bond U.K. 10Y	4.67	-1.48%	-7.00	10.10
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	66.84	1.60%	-10.45%
Gold	3,342.86	0.59%	27.33%
CRB Index	296.01	0.66%	-0.24%
Copper (USD/t)	9,629.75	0.36%	11.29%

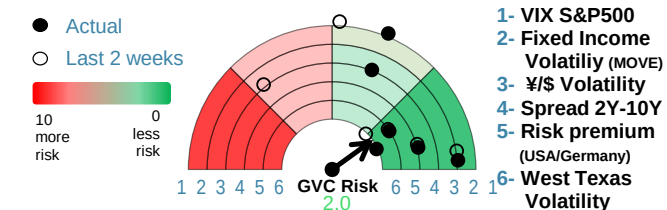
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:44 AM	Yearly Var.
DJ Industrial	44,938.31	0.04%	-	5.63%
S&P 500	6,395.78	-0.24%	-0.03%	8.74%
Nasdaq 100	23,249.57	-0.58%	0.05%	10.65%
Nikkei 225	42,888.55	-1.51%	-0.72%	7.50%
Shanghai 30	3,766.21	1.04%	-0.44%	12.37%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.29	-0.40%	-1.70	-28.62
Bond Japan 10Y	1.61	1.26%	2.00	53.10
Bond China 10Y	1.79	0.56%	1.00	10.90
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
€/€	1.17	0.04%	12.54%
¥/\$	147.34	-0.19%	-6.36%
£/€	0.87	0.14%	4.70%
B/\$	114,352.80	1.25%	22.55%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Initial Jobless	★★★★	W 16 Aug	224	226	-	-
Consumer Confid. Flash	★★★★	Aug 2025	-14.7	-14.81	-	-
S&P Global Comp. PMI	★★★★	Aug 2025	-	50.67	-	-
Composite PMI	★★★★	Aug 2025	-	51.5	-	-
Philly Fed Business Indx	★★★★	Aug 2025	15.9	7.86	-	-
Composite PMI	★★★★	Aug 2025	-	50.19	50.9	Medium
S&P Global Mfg. PMI	★★★★	Aug 2025	49.8	49.67	-	-
S&P Global Svcs. PMI	★★★★	Aug 2025	-	54.2	-	-
Composite PMI	★★★★	Aug 2025	-	48.5	49.80	Medium