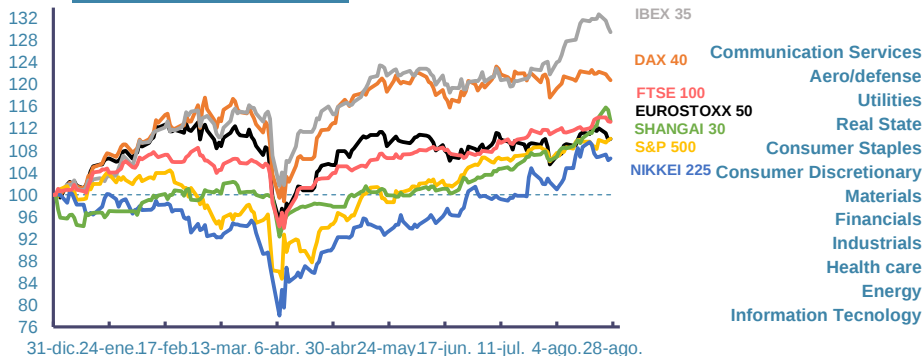
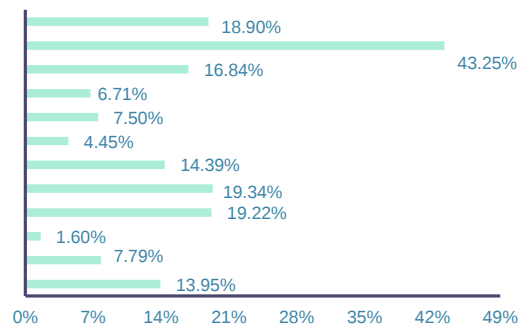


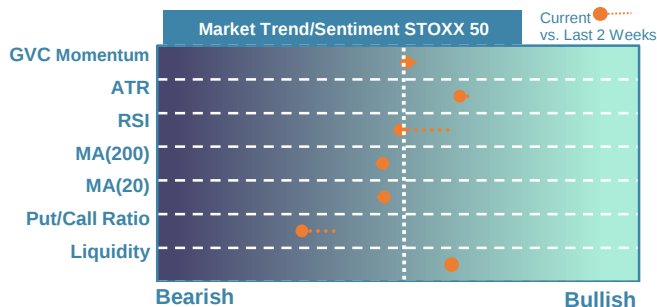
Index's Evolution YTD



MSCI World Sector Evolution YTD



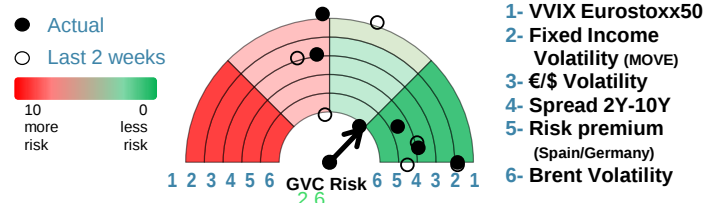
EUROPE



Market Indexes	Last	Daily Var. 22:00 PM	Future 9:11 AM	Yearly Var.
DJ Eurostoxx 50	5,393.07	0.17%	0.39%	10.15%
DAX 40	24,046.21	-0.44%	0.44%	20.78%
CAC 40	7,743.93	0.44%	0.46%	4.92%
FTSE 100	9,255.50	-0.11%	0.16%	13.24%
IBEX 35	15,020.90	-0.65%	0.29%	29.55%

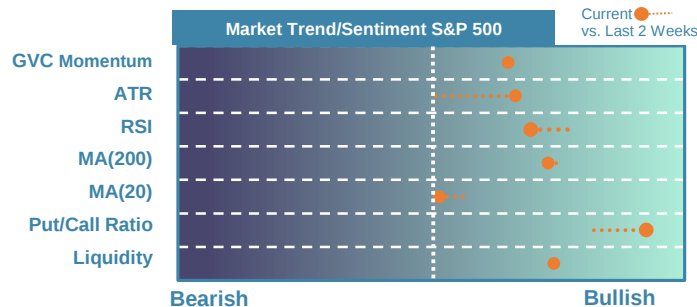
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.32	-0.09%	-0.30	25.30
Bond Germany 10Y	2.69	-1.03%	-2.80	33.30
Bond U.K. 10Y	4.74	-0.04%	-0.20	16.80

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	68.05	1.23%	-8.83%
Gold	3,389.49	0.24%	29.11%
CRB Index	300.75	0.77%	1.36%
Copper (USD/t)	9,665.57	-0.89%	11.71%

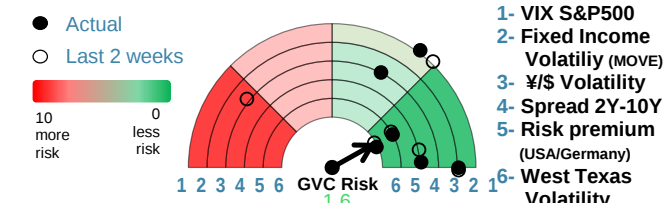
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:11 AM	Yearly Var.
DJ Industrial	45,565.23	0.32%	-	7.10%
S&P 500	6,481.40	0.24%	0.03%	10.20%
Nasdaq 100	23,565.85	0.17%	-0.08%	12.15%
Nikkei 225	42,520.27	0.30%	1.01%	6.58%
Shanghai 30	3,800.35	-1.76%	-0.88%	13.38%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.24	-0.42%	-1.80	-33.48
Bond Japan 10Y	1.63	-0.06%	-0.10	54.40
Bond China 10Y	1.77	0.00%	0.00	9.20

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
€/€	1.16	-0.04%	12.41%
¥/\$	147.29	-0.11%	-6.39%
£/€	0.86	-0.39%	4.17%
B/\$	111,175.00	-0.66%	19.14%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Initial Jobless	★★★★	W 23 Aug	235.000	231.800	-	-
Consumer Confidence	★★★★	Aug 2025	97.2	96.82	-	-
Consumer Confidence (f.)	★★★★	Aug 2025	-15.5	-15.41	-	-
Economic Sentiment	★★★★	Aug 2025	95.8	95.72	-	-
GDP Provisional	★★★★	Q2 2025	3%	3.11%	-	-