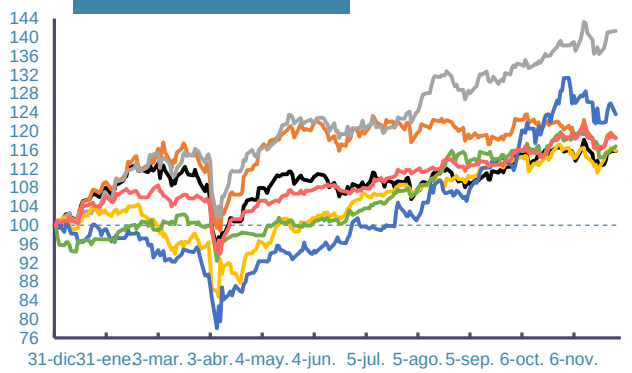
GVC INSTITUTE ECONOMIC RESEARCH

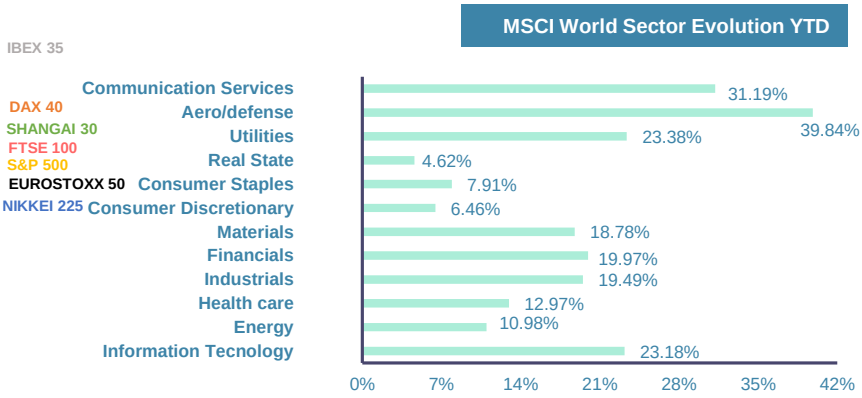
02/12/2025 9:12

DAILY REPORT

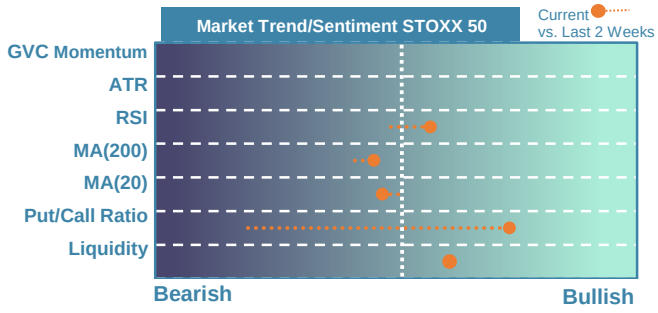
Index's Evolution YTD



MSCI World Sector Evolution YTD



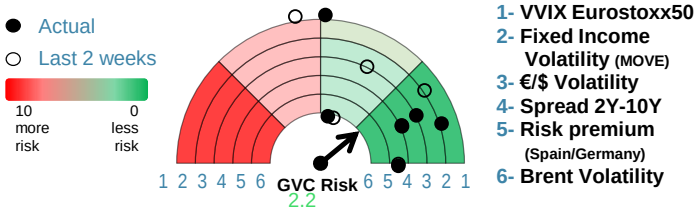
EUROPE



Market Indexs	Last	Daily Var. 22:00 PM	Future 9:12 AM	Yearly Var.
DJ Eurostoxx 50	5,667.48	-0.01%	-	15.76%
DAX 40	23,589.44	-1.04%	-	18.49%
CAC 40	8,097.00	-0.32%	0.04%	9.70%
FTSE 100	9,702.53	-0.18%	-0.11%	18.71%
IBEX 35	16,389.00	0.11%	0.26%	41.35%

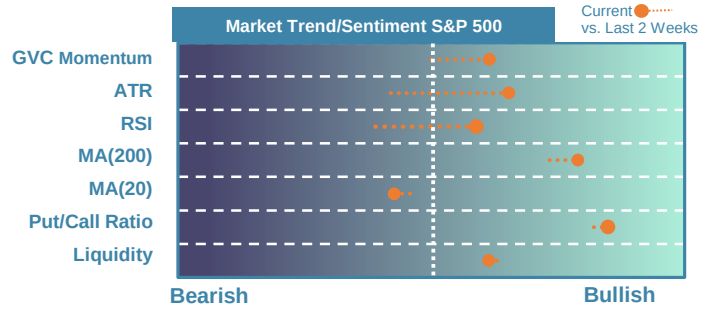
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3.23	1.77%	5.60	16.00
Bond Germany 10Y	2.75	2.16%	5.80	38.80
Bond U.K. 10Y	4.48	0.90%	4.00	-9.10
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



1- VVIX Eurostoxx50
2- Fixed Income Volatility (MOVE)
3- €/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (Spain/Germany)
6- Brent Volatility

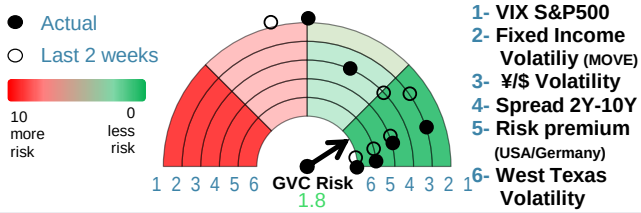
EEUU & ASIA



Market Index	Last	Daily Var. 22:00 PM	Future 9:12 AM	Yearly Var.
DJ Industrial	47,289.33	-0.90%	-	11.15%
S&P 500	6,812.63	-0.53%	-0.12%	15.83%
Nasdaq 100	25,342.85	-0.36%	-0.15%	20.61%
Nikkei 225	49,303.28	-1.89%	0.00%	23.58%
Shanghai 30	3,914.01	0.65%	0.00%	16.78%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4.10	1.92%	7.72	-47.69
Bond Japan 10Y	1.87	3.77%	6.80	78.90
Bond China 10Y	1.84	0.44%	0.80	16.00
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



1- VIX S&P500
2- Fixed Income Volatiliy (MOVE)
3- ¥/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (USA/Germany)
6- West Texas Volatility

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	63.17	-0.05%	-15.37%
Gold	4,237.27	0.88%	61.40%
CRB Index	302.74	0.42%	2.03%
Copper (USD/t)	11,321.10	0.78%	30.84%

Currency	Last	Daily Var.	Yearly Var.
€/$	1.16	0.13%	12.14%
¥/$	155.56	-0.38%	-1.14%
£/€	0.88	0.19%	6.14%
B/$	86,511.25	-4.93%	-7.29%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
Unemployment Rate	★★★	Oct 2025	6.30%	6.30%	-	-
HICP (Y.Y)	★★★	Nov 2025	2.10%	2.15%	-	-
National House Prices	★★★	Nov 2025	2.40%	1.45%	1.80%	Low

research@gvcinstitute.com