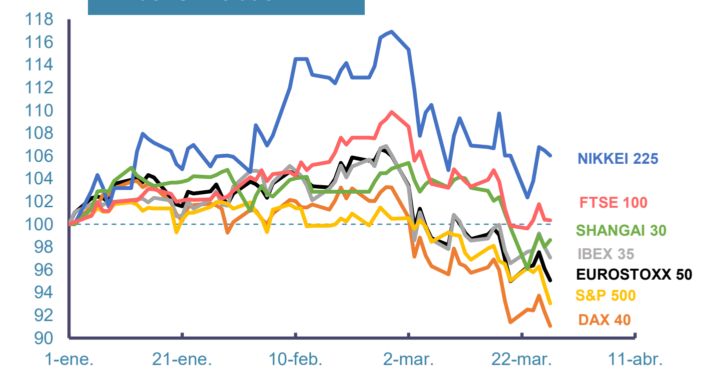
GVC INSTITUTE ECONOMIC RESEARCH

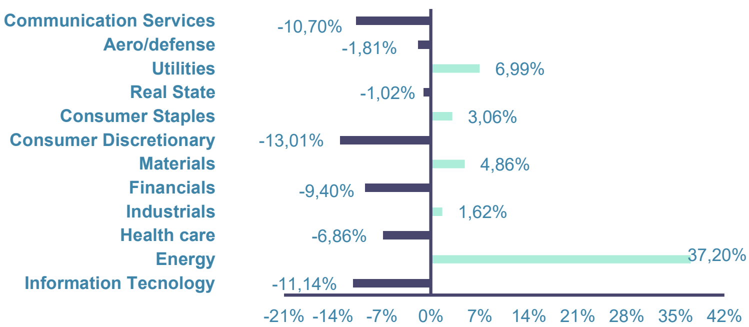
30/03/2026 9:21

DAILY REPORT

Index's Evolution YTD

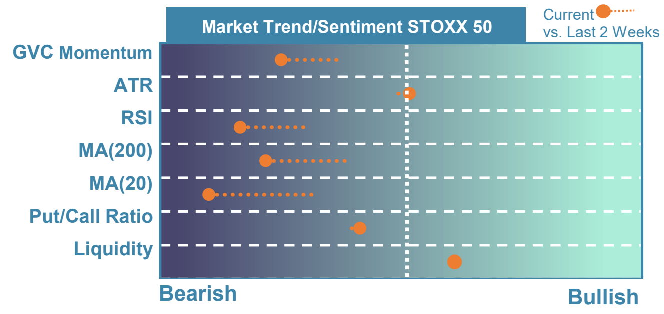


MSCI World Sector Evolution YTD



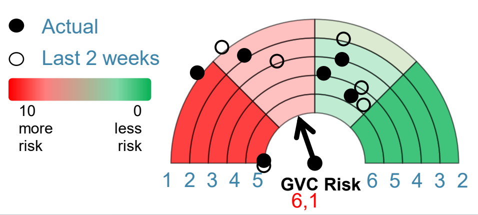
EUROPE

Market Trend/Sentiment STOXX 50



Market Indexs	Last	Daily Var. 22:00 PM	Future 9:21 AM	Yearly Var.
DJ Eurostoxx 50	5.505,81	-1,08%	-	-4,93%
DAX 40	22.300,75	-1,38%	-	-8,94%
CAC 40	7.701,95	-0,87%	-0,16%	-5,49%
FTSE 100	9.967,35	-0,05%	0,20%	0,36%
IBEX 35	16.802,50	-0,95%	-0,20%	-2,92%
Fixed Income	**Last**	**Daily Var.**	**Bip Var.**	**Bip Yearly Var.**
Bond Spain 10Y	3,64	1,45%	5,20	35,20
Bond Germany 10Y	3,10	1,14%	3,50	24,40
Bond U.K. 10Y	4,97	-0,02%	-0,10	49,80
H.Yield ICE BofA	-	-	-	-

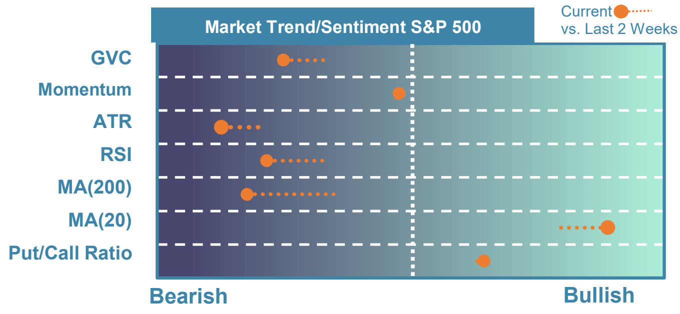
Key Risk Indicators Market



1- VVIX Eurostoxx50
2- Fixed Income Volatility (MOVE)
3- €/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (Spain/Germany)
6- Brent Volatility

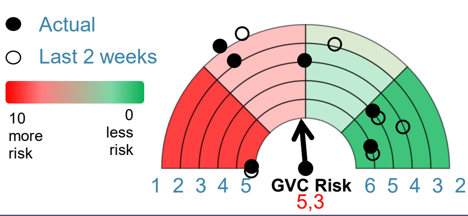
EEUU & ASIA

Market Trend/Sentiment S&P 500



Market Index	Last	Daily Var. 22:00 PM	Future 9:21 AM	Yearly Var.
DJ Industrial	45.166,64	-1,73%	-	-6,03%
S&P 500	6.368,85	-1,67%	0,28%	-6,96%
Nasdaq 100	23.132,77	-1,93%	0,26%	-8,38%
Nikkei 225	53.373,07	-0,43%	-1,57%	6,03%
Shanghai 30	3.913,72	0,63%	-0,53%	-1,39%
Fixed Income	**Last**	**Daily Var.**	**Bip Var.**	**Bip Yearly Var.**
Bond EEUU 10Y	4,44	0,31%	1,37	27,27
Bond Japan 10Y	2,38	4,57%	10,40	30,70
Bond China 10Y	1,82	-0,17%	-0,30	-4,20
H.Yield ICE BofA	-	-	-	-

Key Risk Indicators Market



1- VIX S&P500
2- Fixed Income Volatiliy (MOVE)
3- ¥/$ Volatility
4- Spread 2Y-10Y
5- Risk premium (USA/Germany)
6- West Texas Volatility

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	112,57	4,22%	85,00%
Gold	4.528,48	1,99%	4,71%
CRB Index	368,91	1,93%	23,47%
Copper (USD/t)	12.124,14	0,39%	-2,64%

Currency	Last	Daily Var.	Yearly Var.
€/$	1,15	-0,16%	-2,01%
¥/$	160,15	0,27%	2,25%
£/€	0,87	0,28%	-0,73%
B/$	66.262,31	-3,56%	-24,31%

Region/ Event	Relevance	Period	Previous	Forecast	Actual	Impact
HICP (Pre.) (Y.Y)	★★★	Mar 2026	2%	-	-	-
CPI (Pre.) (Y.Y)	★★★	Mar 2026	1,90%	-	-	-
Consumer Confidence (f.)	★★★	Mar 2026	-16,3	-	-	-
Economic Sentiment	★★★	Mar 2026	98,3	-	-	-
Retail Sales (Y.Y)	★★	Feb 2026	4%	-	2,20%	Medium

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