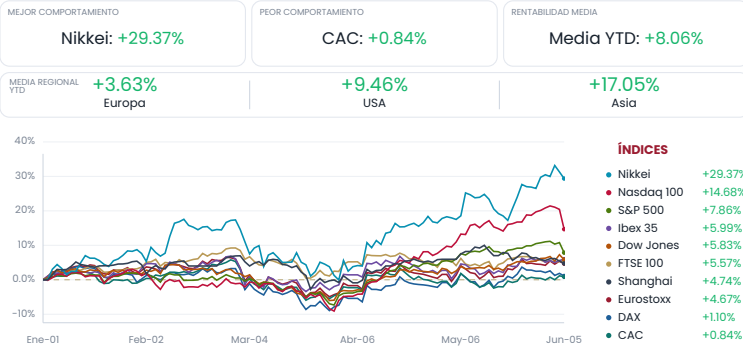
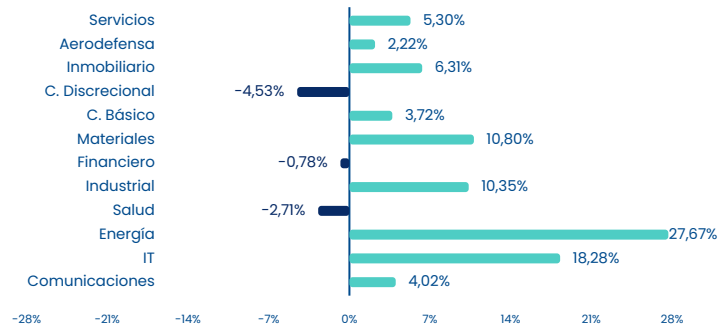


Index's Evolution YTD



MSCI World Sector Evolution YTD

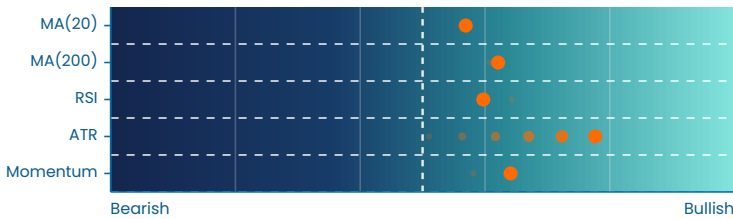


AI ANALYSIS

El riesgo de mercado en Estados Unidos ha mejorado 0.32 puntos, superando la mejora de 0.17 puntos en Europa. Sin embargo, el sentimiento de tendencia en Europa ha avanzado 2 puntos, manteniéndose en territorio constructivo, mientras que en Estados Unidos ha retrocedido 13.93 puntos, cayendo por debajo de ese umbral. Europa queda mejor posicionada gracias a un sentimiento de mercado más robusto y un riesgo de mercado inferior.

EUROPE

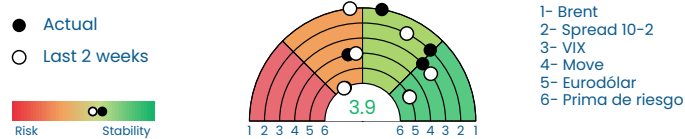
Market Trend/Sentiment STOXX 50



| Market Indexes | Last | Daily Var. | 5D Var. | Yearly Var. |
|-----------------|-----------|------------|---------|-------------|
| IBEX 35 | 18.344,90 | 0,38% | -0,10% | 5,99% |
| FTSE 100 | 10.368,05 | 0,27% | -0,13% | 5,57% |
| DJ Eurostoxx 50 | 6.062,07 | -0,68% | 0,19% | 4,67% |
| DAX 40 | 24.759,05 | -0,75% | -1,38% | 1,10% |
| CAC 40 | 8.218,24 | -0,32% | 0,43% | 0,84% |

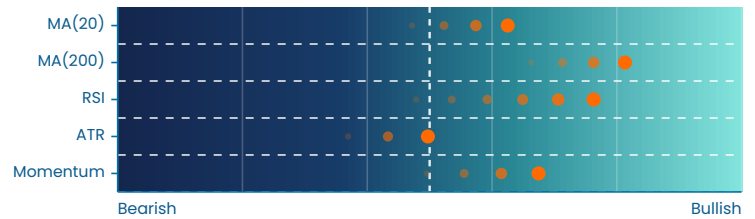
| Fixed Income | Last | Daily Var. | Bip Var. | Bip Yearly Var. |
|-------------------|------|------------|----------|-----------------|
| Bond Spain 10Y | 3,47 | 0,49% | 1,7 | 18,2 |
| Bond Germany 10Y | 3,04 | 0,50% | 1,5 | 18,5 |
| Bond U.K. 10Y | 4,91 | 0,10% | 0,5 | 43,2 |
| Bond Eurozone 10Y | 3,04 | 0,50% | 1,5 | 17,7 |

Key Risk Indicators Market



EEUU & ASIA

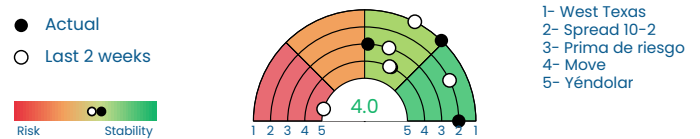
Market Trend/Sentiment S&P 500



| Market Indexes | Last | Daily Var. | 5D Var. | Yearly Var. |
|----------------|-----------|------------|---------|-------------|
| Nikkei 225 | 66.588,13 | -1,47% | -0,28% | 29,37% |
| Nasdaq 100 | 28.957,60 | -4,77% | -4,53% | 14,68% |
| S&P 500 | 7.383,74 | -2,64% | -2,59% | 7,86% |
| DJ Industrial | 50.866,78 | -1,35% | -0,32% | 5,83% |
| Shanghai 30 | 4.027,74 | -0,66% | -1,04% | 4,74% |

| Fixed Income | Last | Daily Var. | Bip Var. | Bip Yearly Var. |
|----------------|------|------------|----------|-----------------|
| Bond EEUU 10Y | 4,55 | 1,64% | 7,33 | 38,3 |
| Bond Japan 10Y | 2,65 | -0,64% | -1,7 | 58 |
| Bond China 10Y | 1,73 | 0,81% | 1,4 | -13,1 |
| Bond India 10Y | 6,98 | -0,17% | -1,2 | 39,3 |

Key Risk Indicators Market



| Commodities | Last | Daily Var. | Yearly Var. |
|-------------|-----------|------------|-------------|
| Brent Oil | 93,20 | -2,10% | 53,16% |
| CRB Index | 479,24 | -1,98% | 27,96% |
| Copper | 13.490,32 | -3,09% | 8,33% |
| Gold | 4.353,60 | -2,64% | 0,67% |

| Currency | Last | Daily Var. | Yearly Var. |
|------------------|-----------|------------|-------------|
| Euro/Dólar (€/€) | 1,16 | 0,00% | -0,94% |
| Yen/Dólar (¥/\$) | 159,86 | 0,04% | 2,04% |
| Libra/Euro (£/€) | 0,86 | -0,07% | -0,95% |
| Bitcoin (BTC/\$) | 60.712,10 | -4,66% | -30,65% |

| Time | Region | Event | Relevance | Period | Previous | Forecast | Actual |
|-------|---------|------------------------------------|-----------|--------|----------|----------|--------|
| 01:01 | UK | BRC Retail Sales Monitor (YoY) | ★★★☆☆ | May | -3.4% | 0.8% | 3.4% |
| 08:00 | Germany | German Industrial Production (MoM) | ★★★☆☆ | Apr | -0.1% | 0.4% | 0.4% |
| 08:00 | Germany | German Trade Balance | ★★★☆☆ | Apr | 14.7B | 15.4B | 14.5B |
| 14:15 | USA | ADP Employment Change Weekly | ★★★☆☆ | - | 35.75K | - | - |
| 14:30 | USA | Trade Balance | ★★★☆☆ | Apr | -60.30B | -56.20B | - |
| 16:00 | USA | Existing Home Sales | ★★★★ | May | 4.02M | 4.07M | - |
| 16:00 | USA | Existing Home Sales (MoM) | ★★★☆☆ | May | 0.2% | - | - |
| 17:30 | USA | Atlanta Fed GDPNow | ★★★☆☆ | Q2 | 3.0% | 3.0% | - |