

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +28.95%

PEOR COMPORTAMIENTO

Shanghai: +1.62%

RENTABILIDAD MEDIA

Media YTD: +9.89%

MEDIA REGIONAL YTD

+6.69%

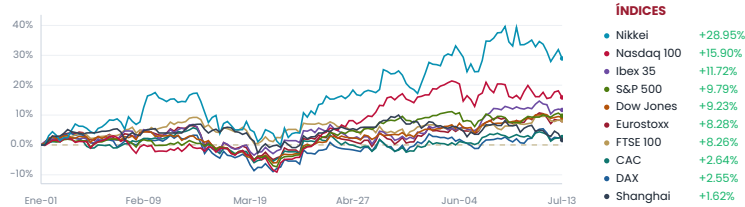
Europa

+11.64%

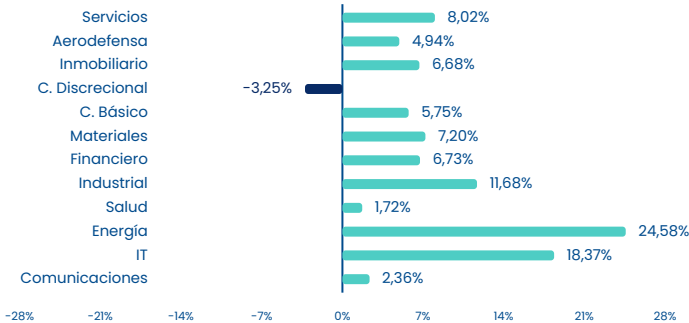
USA

+15.29%

Asia



MSCI World Sector Evolution YTD

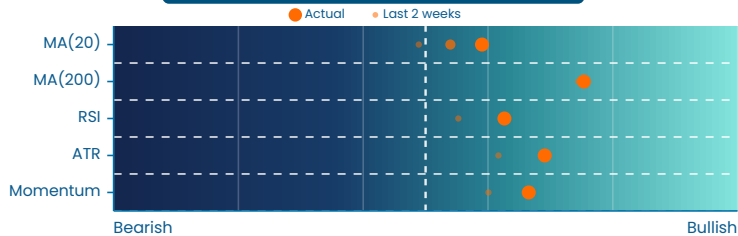


AI ANALYSIS

En las últimas dos semanas, el indicador de riesgo de mercado en EE. UU. ha mostrado un deterioro de 0.4 puntos, mientras que Europa ha experimentado una mejora de 0.52 puntos. Respecto al sentimiento de tendencia, EE. UU. exhibe una mejora más pronunciada de 19.27 puntos frente a los 7.39 de Europa. Consecuentemente, Europa se posiciona mejor debido a una reducción del riesgo y un sentimiento constructivo, aunque con menor impulso.

EUROPE

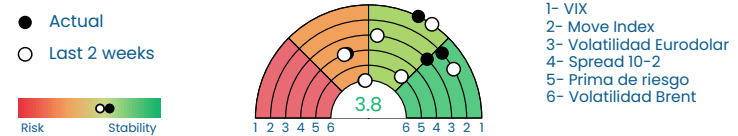
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.335,70	-0,25%	-1,77%	11,72%
DJ Eurostoxx 50	6.271,02	0,02%	-1,98%	8,28%
FTSE 100	10.498,29	-0,08%	-1,18%	8,26%
CAC 40	8.364,65	0,31%	-1,36%	2,64%
DAX 40	25.114,25	0,19%	-2,73%	2,55%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,56	1,26%	4,43	26,6
Bond Germany 10Y	3,07	1,22%	3,7	21,72
Bond U.K. 10Y	4,97	2,05%	9,99	49,7
Bond Eurozone 10Y	3,07	1,22%	3,7	20,9

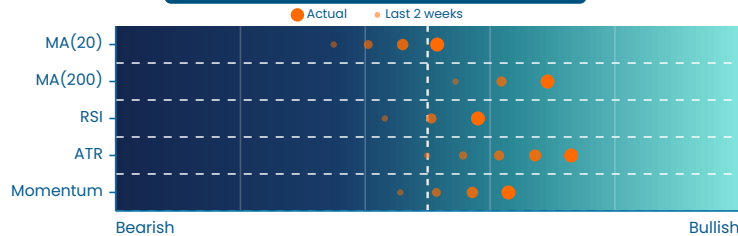
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	83,32	9,57%	36,93%
CRB Index	478,66	2,30%	27,81%
Copper	13.487,86	0,52%	8,31%
Gold	4.015,08	-2,02%	-7,16%

EEUU & ASIA

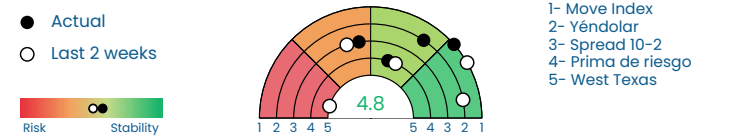
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	67.242,73	-2,25%	-3,57%	28,95%
Nasdaq 100	29.264,10	-1,88%	-1,46%	15,90%
S&P 500	7.515,34	-0,79%	-0,29%	9,79%
DJ Industrial	52.498,64	-0,26%	-1,05%	9,23%
Shanghai 30	3.913,79	-2,10%	-3,00%	1,62%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,62	1,20%	5,48	45,3
Bond Japan 10Y	2,78	2,73%	7,4	70,8
Bond China 10Y	1,74	0,58%	1	-12
Bond India 10Y	6,73	0,25%	1,7	14,2

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,14	-0,05%	-2,77%
Yen/Dólar (¥/€)	162,14	0,17%	3,49%
Libra/Euro (£/€)	0,85	0,21%	-2,21%
Bitcoin (BTC/€)	62.068,95	-3,23%	-29,10%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
01:01	🇬🇧	BRC Retail Sales Monitor (YoY)	★★★	Jun	3.4%	2.6%	1.7%
04:30	🇨🇳	Trade Balance (USD)	★★★	Jun	105.43B	119.50B	125.62B
06:30	🇯🇵	Industrial Production (MoM)	★★★	May	0.5%	0.5%	0.1%
14:15	🇺🇸	ADP Employment Change Weekly	★★★	-	21.00K	-	-
14:30	🇺🇸	Core CPI (MoM)	★★★★	Jun	0.2%	0.2%	-
14:30	🇺🇸	CPI (MoM)	★★★★	Jun	0.5%	-0.1%	-
14:30	🇺🇸	CPI (YoY)	★★★★	Jun	4.2%	3.8%	-
14:30	🇺🇸	Core CPI (YoY)	★★★	Jun	2.9%	2.8%	-