

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +30.24%

PEOR COMPORTAMIENTO

CAC: +2.67%

RENTABILIDAD MEDIA

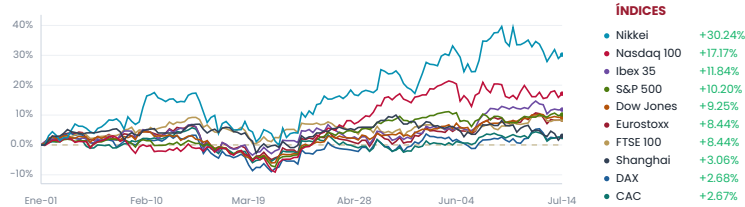
Media YTD: +10.40%

MEDIA REGIONAL YTD

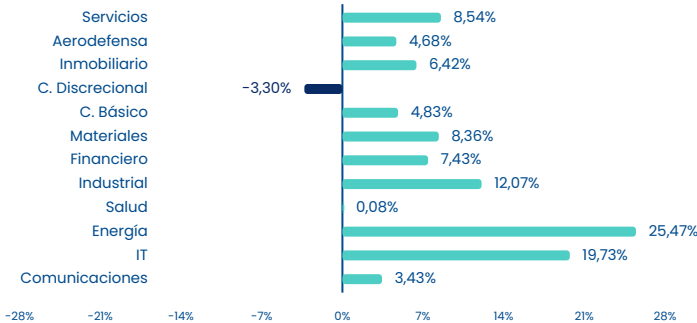
+6.81% Europa

+12.21% USA

+16.65% Asia



MSCI World Sector Evolution YTD

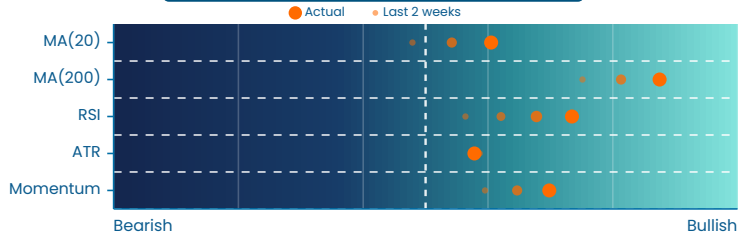


AI ANALYSIS

En las últimas dos semanas, el riesgo de mercado en EE. UU. ha aumentado, mientras que en Europa ha disminuido, posicionando a Europa con un riesgo inferior. Respecto al sentimiento de mercado, EE. UU. ha experimentado una mejora superior a la de Europa. A pesar de la mejora del sentimiento en EE. UU., Europa se encuentra mejor posicionada debido a su menor y decreciente riesgo de mercado, lo que sugiere una mayor estabilidad.

EUROPE

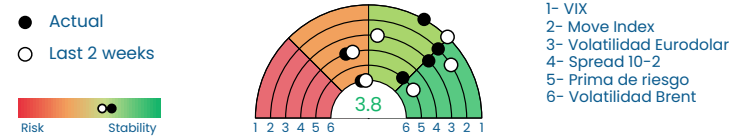
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.356,60	0,11%	-1,44%	11,84%
DJ Eurostoxx 50	6.280,19	0,15%	-0,63%	8,44%
FTSE 100	10.529,39	0,17%	-1,18%	8,44%
DAX 40	25.147,03	0,13%	-1,25%	2,68%
CAC 40	8.366,85	0,03%	-0,82%	2,67%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,55	-0,17%	-0,59	26
Bond Germany 10Y	3,07	-0,07%	-0,22	21,5
Bond U.K. 10Y	4,98	0,12%	0,59	50,3
Bond Eurozone 10Y	3,07	-0,07%	-0,22	20,7

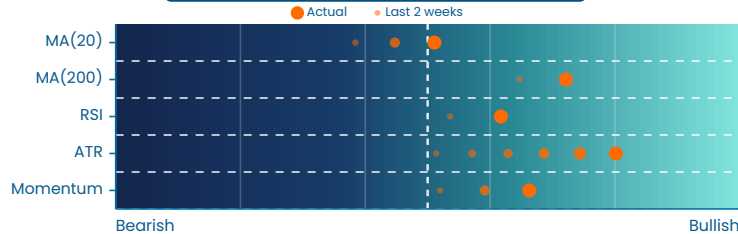
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	84,80	1,78%	39,36%
CRB Index	482,53	0,81%	28,84%
Copper	13.595,75	0,80%	9,17%
Gold	4.090,65	1,88%	-5,41%

EEUU & ASIA

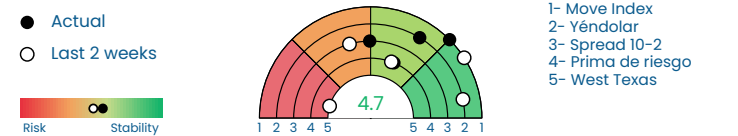
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	67.743,50	1,00%	-0,78%	30,24%
Nasdaq 100	29.586,29	1,10%	1,42%	17,17%
S&P 500	7.543,59	0,38%	0,53%	10,20%
DJ Industrial	52.508,27	0,02%	-0,79%	9,25%
Shanghai 30	3.967,13	1,42%	-0,32%	3,06%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,58	-0,68%	-3,12	42,2
Bond Japan 10Y	2,70	-2,77%	-7,7	63,1
Bond China 10Y	1,74	-0,40%	-0,7	-12,7
Bond India 10Y	6,79	0,95%	6,4	20,6

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,14	-0,17%	-2,94%
Yen/Dólar (¥/€)	162,22	0,05%	3,54%
Libra/Euro (£/€)	0,85	-0,13%	-2,34%
Bitcoin (BTC/€)	64.963,80	4,66%	-25,79%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
04:00	China	GDP (YoY)	★★★★	Q2	5.0%	4.5%	4.3%
04:00	China	Chinese Unemployment Rate	★★★☆☆	Jun	5.1%	5.1%	5.0%
09:00	Spain	Spanish CPI (YoY)	★★★☆☆	Jun	3.2%	3.2%	-
11:00	EU	Industrial Production (MoM)	★★★☆☆	May	0.1%	0.3%	-
14:30	USA	PPI (MoM)	★★★★	Jun	1.1%	0.0%	-
14:30	USA	Core PPI (MoM)	★★★☆☆	Jun	0.4%	0.3%	-
14:30	USA	NY Empire State Manufacturing Index	★★★☆☆	Jul	5.70	9.30	-
16:30	USA	Crude Oil Inventories	★★★★	-	2.998M	-1.800M	-