

Index's Evolution YTD

MEJOR COMPORTAMIENTO
Nikkei: +32.04%

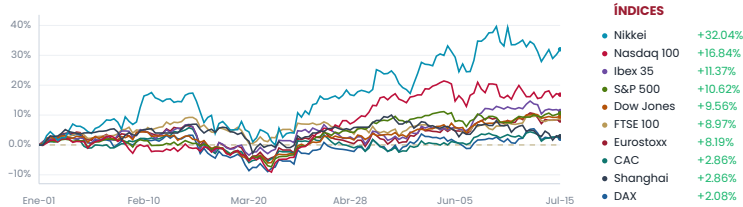
PEOR COMPORTAMIENTO
DAX: +2.08%

RENTABILIDAD MEDIA
Media YTD: +10.54%

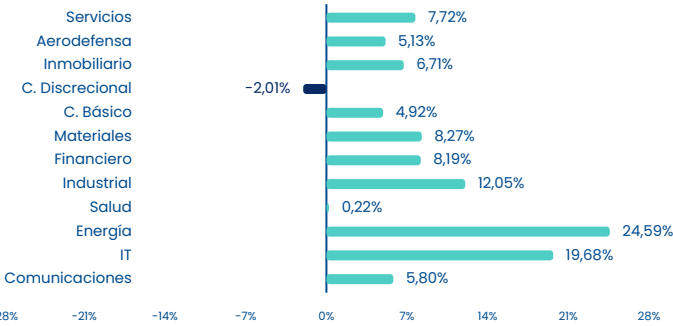
MEDIA REGIONAL YTD
+6.69% Europa

+12.34% USA

+17.45% Asia



MSCI World Sector Evolution YTD

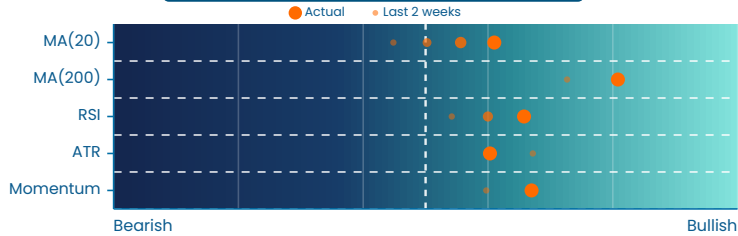


AI ANALYSIS

El Key Risk Indicator Market en USA ha experimentado un deterioro superior, con un aumento de 0.46 puntos, mientras que Europa mostró un incremento menor de 0.15 puntos. En cuanto al Market Trend Sentiment, ambos mercados exhiben un tono constructivo, con USA mejorando 13.71 puntos y Europa 11.08. La región europea se posiciona mejor debido a un menor incremento en el riesgo y una mejora del sentimiento, aunque ligeramente inferior a la estadounidense.

EUROPE

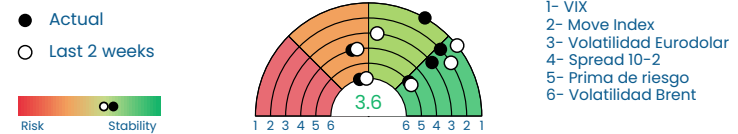
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.275,50	-0,42%	0,90%	11,37%
FTSE 100	10.515,92	0,48%	0,80%	8,97%
DJ Eurostoxx 50	6.265,58	-0,23%	0,98%	8,19%
CAC 40	8.382,43	0,19%	1,57%	2,86%
DAX 40	24.999,53	-0,59%	0,41%	2,08%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,57	0,64%	2,26	28,2
Bond Germany 10Y	3,12	1,50%	4,61	26,11
Bond U.K. 10Y	4,93	-0,84%	-4,19	46,1
Bond Eurozone 10Y	3,12	1,50%	4,61	25,3

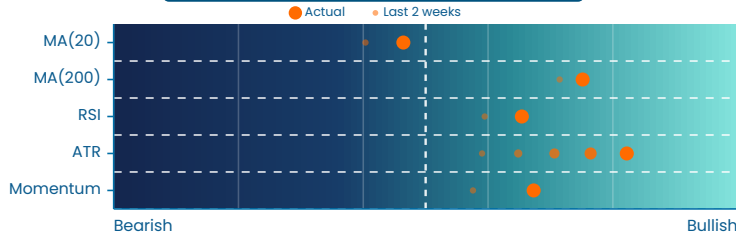
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	85,08	0,33%	39,82%
CRB Index	484,98	0,51%	29,50%
Copper	13.534,07	-0,45%	8,68%
Gold	4.043,54	-1,15%	-6,50%

EEUU & ASIA

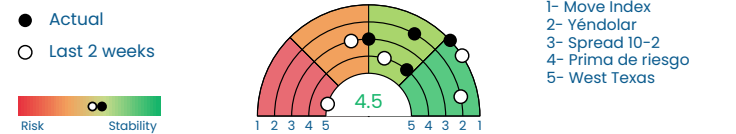
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	68.751,51	1,38%	3,20%	32,04%
Nasdaq 100	29.502,60	-0,28%	0,85%	16,84%
S&P 500	7.572,40	0,38%	1,20%	10,62%
DJ Industrial	52.658,64	0,29%	0,59%	9,56%
Shanghai 30	3.955,58	-0,19%	0,03%	2,86%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,55	-0,70%	-3,21	39
Bond Japan 10Y	2,68	-0,93%	-2,5	60,6
Bond China 10Y	1,74	0,12%	0,2	-12,5
Bond India 10Y	6,77	-0,31%	-2,1	18,5

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,14	0,01%	-2,93%
Yen/Dólar (¥/€)	162,39	0,10%	3,65%
Libra/Euro (£/€)	0,85	-0,14%	-2,48%
Bitcoin (BTC/€)	64.708,94	-0,39%	-26,08%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
08:00	🇬🇧	GDP (MoM)	★★★	May	-0.1%	0.0%	0.1%
08:00	🇬🇧	Monthly GDP 3M/3M Change	★★☆	May	0.8%	0.5%	0.7%
14:30	🇺🇸	Initial Jobless Claims	★★★	-	215K	216K	-
14:30	🇺🇸	Philadelphia Fed Manufacturing Index	★★★	Jul	10.3	12.7	-
14:30	🇺🇸	Core Retail Sales (MoM)	★★★	Jun	0.8%	0.0%	-
14:30	🇺🇸	Retail Sales (MoM)	★★★	Jun	0.9%	0.2%	-
14:30	🇺🇸	Continuing Jobless Claims	★★☆	-	1,814K	1,820K	-
17:30	🇺🇸	Atlanta Fed GDPNow	★★☆	Q2	1.3%	1.3%	-