

Index's Evolution YTD



ÍNDICES

Nikkei

+22.87%

Nasdaq 100

+13.28%

Ibex 35

+10.97%

FTSE 100

+8.96%

S&P 500

+8.73%

Dow Jones

+7.86%

Eurostoxx

+7.53%

CAC

+2.34%

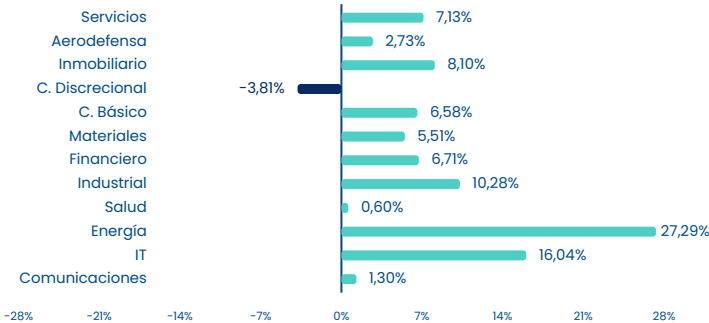
DAX

+1.45%

Shanghai

-1.21%

MSCI World Sector Evolution YTD

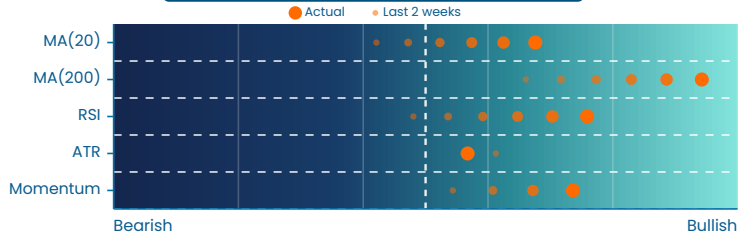


AI ANALYSIS

El riesgo de mercado en EE. UU. ha mostrado un deterioro ligeramente superior al de Europa, con aumentos de 0.11 y 0.09 puntos respectivamente. En contraste, el sentimiento del mercado en EE. UU. mejoró 2.32 puntos, mientras que Europa experimentó un avance sustancialmente mayor de 16.58 puntos, pasando de un tono débil a uno constructivo. Europa se encuentra mejor posicionada, impulsada por una mejora significativamente superior en el sentimiento del mercado.

EUROPE

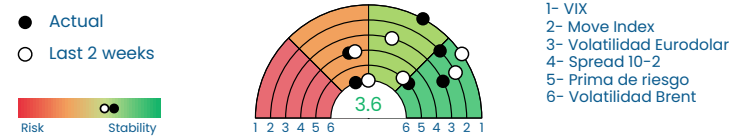
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.206,90	-0,05%	-0,67%	10,97%
FTSE 100	10.524,76	-0,51%	0,65%	8,96%
DJ Eurostoxx 50	6.227,40	-0,06%	-0,70%	7,53%
CAC 40	8.340,11	0,02%	-0,29%	2,34%
DAX 40	24.846,69	0,06%	-1,07%	1,45%

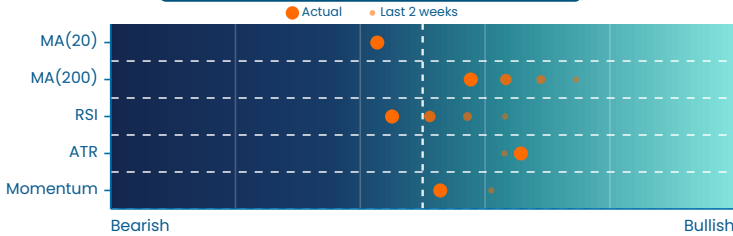
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,61	0,51%	1,83	31,5
Bond Germany 10Y	3,15	0,75%	2,35	29,36
Bond U.K. 10Y	5,04	1,68%	8,31	56,2
Bond Eurozone 10Y	3,15	0,75%	2,35	28,6

Key Risk Indicators Market



EEUU & ASIA

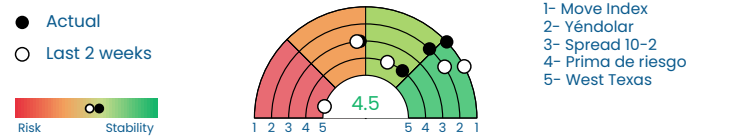
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	64.141,12	-0,08%	-4,71%	22,87%
Nasdaq 100	28.604,23	0,04%	-2,25%	13,28%
S&P 500	7.443,28	-0,19%	-0,96%	8,73%
DJ Industrial	51.839,26	-0,59%	-1,26%	7,86%
Shanghai 30	3.796,28	1,01%	-2,78%	-1,21%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,59	0,95%	4,33	42,9
Bond Japan 10Y	2,70	0,00%	0	62,8
Bond China 10Y	1,74	0,58%	1	-12
Bond India 10Y	6,78	0,06%	0,4	19,5

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	89,34	1,45%	46,82%
CRB Index	490,98	0,52%	31,10%
Copper	13.621,19	0,89%	9,38%
Gold	4.014,55	0,22%	-7,17%

Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/\$)	1,14	-0,08%	-2,76%
Yen/Dólar (¥/\$)	162,38	0,02%	3,65%
Libra/Euro (£/€)	0,85	-0,25%	-2,72%
Bitcoin (BTC/\$)	65.191,57	1,97%	-25,53%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
08:00	🇬🇧	GDP (MoM)	★★★	May	-0.1%	0.0%	0.1%
08:00	🇬🇧	Monthly GDP 3M/3M Change	★★☆	May	0.8%	0.5%	0.7%
14:30	🇺🇸	Initial Jobless Claims	★★★	-	215K	216K	-
14:30	🇺🇸	Philadelphia Fed Manufacturing Index	★★★	Jul	10.3	12.7	-
14:30	🇺🇸	Core Retail Sales (MoM)	★★★	Jun	0.8%	0.0%	-
14:30	🇺🇸	Retail Sales (MoM)	★★★	Jun	0.9%	0.2%	-
14:30	🇺🇸	Continuing Jobless Claims	★★☆	-	1,814K	1,820K	-
17:30	🇺🇸	Atlanta Fed GDPNow	★★☆	Q2	1.3%	1.3%	-