

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +26.16%

PEOR COMPORTAMIENTO

Shanghai: +0.82%

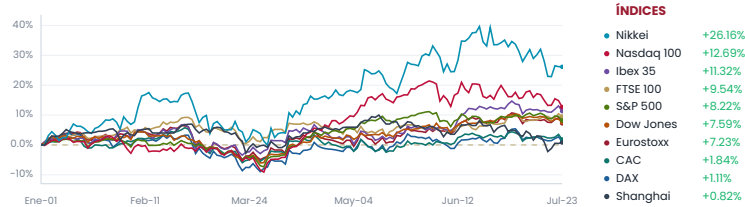
RENTABILIDAD MEDIA

Media YTD: +8.65%

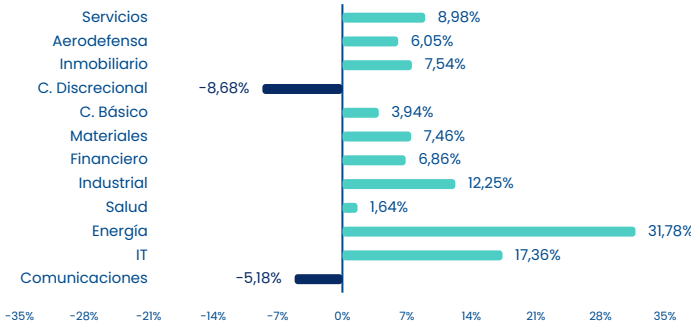
MEDIA REGIONAL YTD
+6.21%
Europa

+9.50%
USA

+13.49%
Asia



MSCI World Sector Evolution YTD

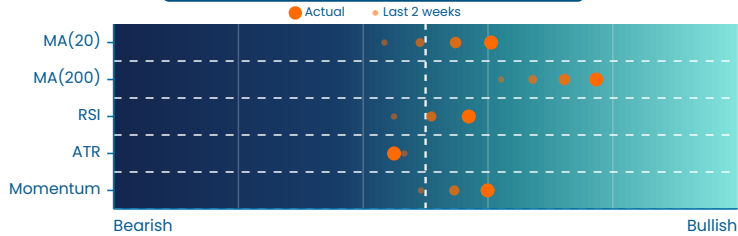


AI ANALYSIS

El riesgo de mercado en EE. UU. ha aumentado 0.21 puntos, mientras que en Europa ha disminuido 0.44 puntos, posicionando a Europa con un riesgo inferior. El sentimiento de mercado en EE. UU. muestra una mejora de 3.42 puntos, manteniendo un tono constructivo, mientras que en Europa se deteriora 3.92 puntos, acercándose al umbral neutral. Consecuentemente, EE. UU. queda mejor posicionado debido a un sentimiento de mercado más robusto y en mejora.

EUROPE

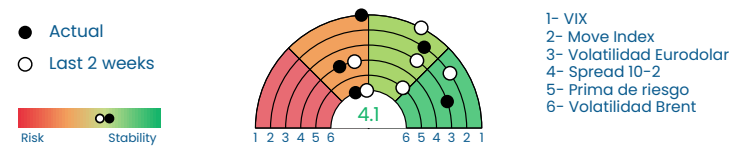
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.267,00	-1,55%	-0,19%	11,32%
FTSE 100	10.639,17	-0,81%	-0,02%	9,54%
DJ Eurostoxx 50	6.210,18	-1,69%	-1,17%	7,23%
CAC 40	8.299,09	-1,64%	-0,94%	1,84%
DAX 40	24.763,12	-1,56%	-0,61%	1,11%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,69	1,17%	4,26	39,7
Bond Germany 10Y	3,21	1,00%	3,18	35,72
Bond U.K. 10Y	5,10	1,34%	6,77	63
Bond Eurozone 10Y	3,21	1,00%	3,18	34,9

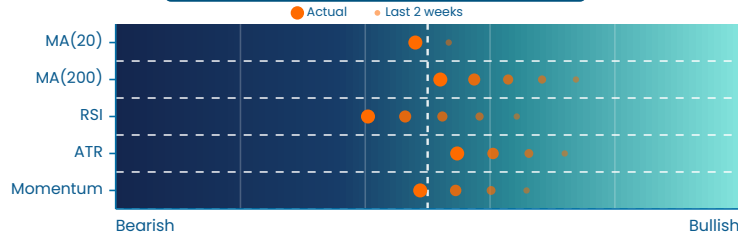
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	100,73	7,00%	65,54%
CRB Index	512,05	1,60%	36,73%
Copper	13.599,10	-1,55%	9,20%
Gold	4.051,92	-2,54%	-6,31%

EEUU & ASIA

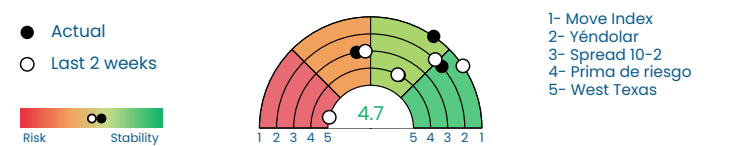
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	66.422,60	-0,04%	-1,52%	26,16%
Nasdaq 100	28.454,81	-1,87%	-1,97%	12,69%
S&P 500	7.408,30	-1,21%	-1,67%	8,22%
DJ Industrial	51.711,65	-0,97%	-1,60%	7,59%
Shanghai 30	3.876,78	0,30%	-0,18%	0,82%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,70	0,76%	3,56	53,6
Bond Japan 10Y	2,77	1,20%	3,3	70,2
Bond China 10Y	1,75	1,27%	2,2	-10,9
Bond India 10Y	6,84	0,57%	3,9	25,1

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,14	-0,14%	-3,05%
Yen/Dólar (¥/€)	163,47	0,25%	4,34%
Libra/Euro (£/€)	0,85	-0,03%	-2,23%
Bitcoin (BTC/€)	65.139,82	-1,24%	-25,59%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
08:00	🇬🇧	GDP (MoM)	★★★	May	-0.1%	0.0%	0.1%
08:00	🇬🇧	Monthly GDP 3M/3M Change	★★☆	May	0.8%	0.5%	0.7%
14:30	🇺🇸	Initial Jobless Claims	★★★	-	215K	216K	-
14:30	🇺🇸	Philadelphia Fed Manufacturing Index	★★★	Jul	10.3	12.7	-
14:30	🇺🇸	Core Retail Sales (MoM)	★★★	Jun	0.8%	0.0%	-
14:30	🇺🇸	Retail Sales (MoM)	★★★	Jun	0.9%	0.2%	-
14:30	🇺🇸	Continuing Jobless Claims	★★☆	-	1,814K	1,820K	-
17:30	🇺🇸	Atlanta Fed GDPNow	★★☆	Q2	1.3%	1.3%	-