

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +34.53%

PEOR COMPORTAMIENTO

Shanghai: +2.56%

RENTABILIDAD MEDIA

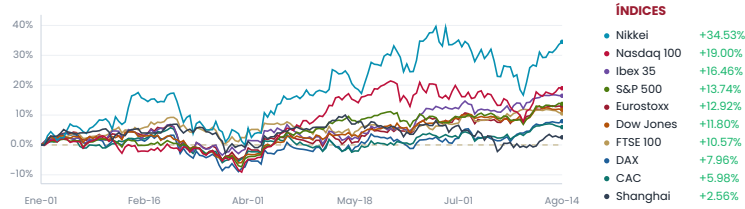
Media YTD: +13.55%

MEDIA REGIONAL YTD

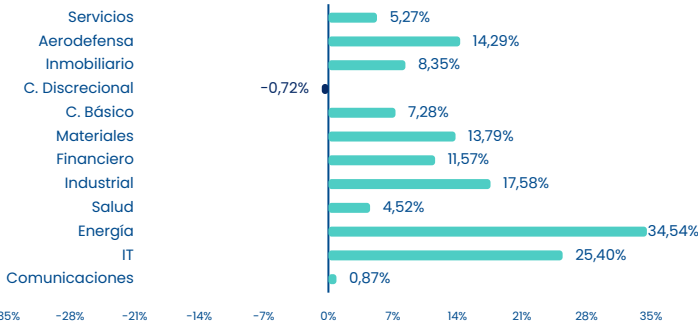
+10.78% Europa

+14.85% USA

+18.55% Asia



MSCI World Sector Evolution YTD

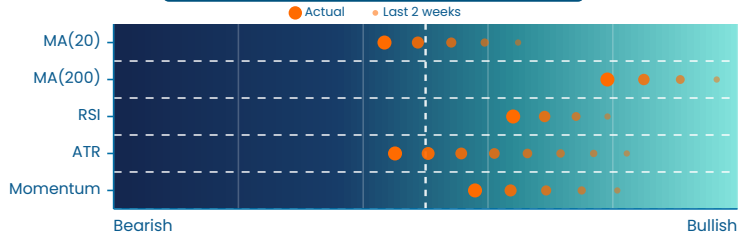


AI ANALYSIS

En las últimas dos semanas, el indicador de riesgo de mercado en EE. UU. ha mostrado un ligero deterioro, mientras que en Europa ha mejorado significativamente. El sentimiento de tendencia del mercado en EE. UU. ha experimentado una notable mejora, superando el umbral neutral, mientras que en Europa ha sufrido un deterioro. Consecuentemente, EE. UU. se posiciona mejor debido a un sentimiento de mercado constructivo y una resiliencia superior ante los riesgos.

EUROPE

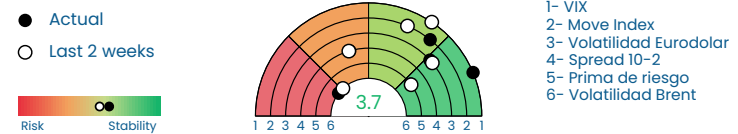
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	20.156,60	-0,06%	-0,10%	16,46%
DJ Eurostoxx 50	6.539,59	-0,09%	0,24%	12,92%
FTSE 100	10.750,11	-0,23%	-1,18%	10,57%
DAX 40	26.440,31	0,53%	0,46%	7,96%
CAC 40	8.636,80	-0,16%	-0,90%	5,98%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,64	1,81%	6,47	35,2
Bond Germany 10Y	3,20	1,91%	6,01	34,59
Bond U.K. 10Y	5,04	1,68%	8,32	56,6
Bond Eurozone 10Y	3,20	1,91%	6,01	33,8

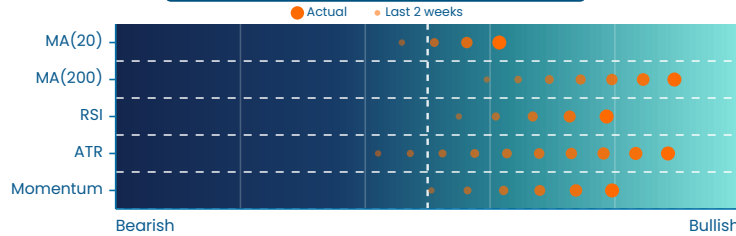
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	88,56	1,69%	45,54%
CRB Index	501,99	0,79%	34,04%
Copper	14.576,29	1,27%	17,05%
Gold	4.392,26	0,52%	1,56%

EEUU & ASIA

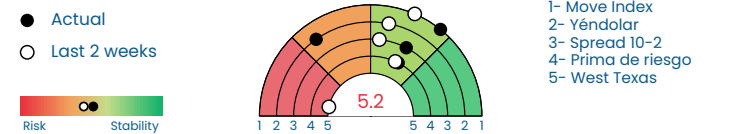
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	68.713,80	0,68%	4,00%	34,53%
Nasdaq 100	30.046,14	-0,13%	1,09%	19,00%
S&P 500	7.785,76	-0,17%	0,36%	13,74%
DJ Industrial	53.732,41	-0,20%	-0,56%	11,80%
Shanghai 30	3.927,18	0,05%	-0,22%	2,56%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,69	1,05%	4,9	52,9
Bond Japan 10Y	2,88	0,42%	1,2	80,6
Bond China 10Y	1,69	-0,35%	-0,6	-17,5
Bond India 10Y	6,76	-0,03%	-0,2	16,8

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,16	0,29%	-1,56%
Yen/Dólar (¥/€)	159,01	-0,20%	1,49%
Libra/Euro (£/€)	0,85	-0,05%	-2,07%
Bitcoin (BTC/€)	62.951,39	-0,70%	-28,09%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
01:50	🇷🇺	GDP Growth Rate QoQ Prel	★★★	Q2	0.5%	0.5%	0.3%
01:50	🇷🇺	GDP Growth Annualized Prel	★★☆	Q2	1.9%	2%	1.1%
09:00	🇨🇳	Industrial Production YoY	★★★	Jul	5.3%	5%	4.5%
09:00	🇨🇳	Retail Sales YoY	★★★	Jul	1%	1.5%	0.6%
09:00	🇨🇳	House Price Index YoY	★★☆	Jul	-3.3%	-	-3.2%
14:30	🇺🇸	NY Empire State Manufacturing Index	★★☆	Aug	15.6	11	-
16:00	🇺🇸	NAHB Housing Market Index	★★☆	Aug	34	33	-
22:00	🇺🇸	Net Long-term TIC Flows	★★☆	Jun	\$232.7B	\$151.4B	-