

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +31.65%

PEOR COMPORTAMIENTO

Shanghai: +4.20%

RENTABILIDAD MEDIA

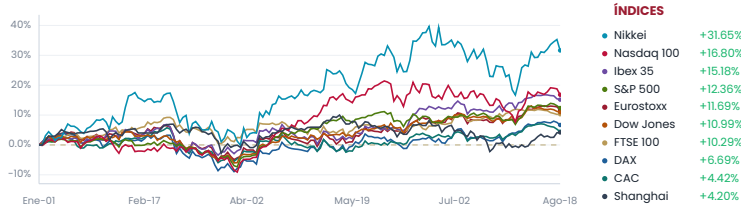
Media YTD: +12.43%

MEDIA REGIONAL YTD

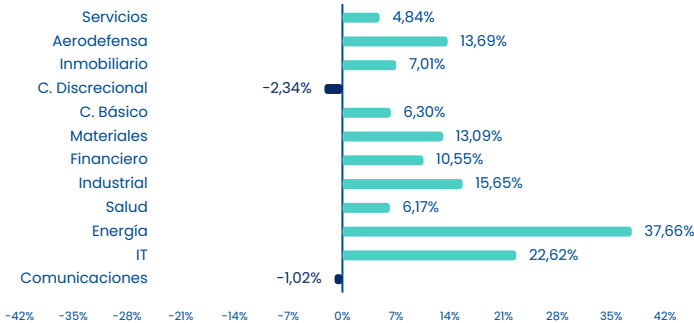
+9.65% Europa

+13.38% USA

+17.93% Asia



MSCI World Sector Evolution YTD

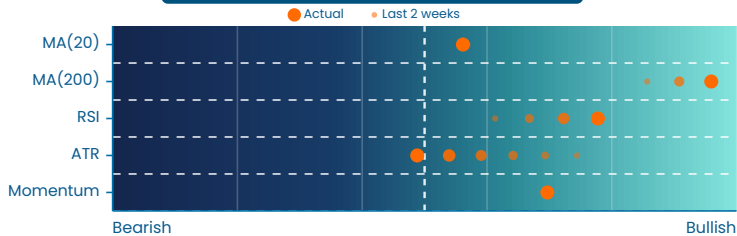


AI ANALYSIS

El indicador de riesgo de mercado en EE. UU. y Europa ha mejorado, con descensos de 0.45 y 0.47 puntos respectivamente, aunque Europa mantiene un riesgo inferior. El sentimiento de mercado en EE. UU. mostró una mejora significativa de 12.19 puntos, mientras que Europa experimentó un deterioro de 12.74 puntos. Con factores de riesgo en mejora y un sentimiento constructivo, Estados Unidos se posiciona mejor.

EUROPE

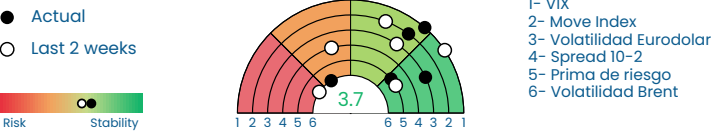
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.934,90	-0,24%	-1,38%	15,18%
DJ Eurostoxx 50	6.468,18	-0,95%	-1,27%	11,69%
FTSE 100	10.728,04	0,04%	-1,16%	10,29%
DAX 40	26.128,36	-0,80%	-1,00%	6,69%
CAC 40	8.509,36	-0,82%	-2,36%	4,42%

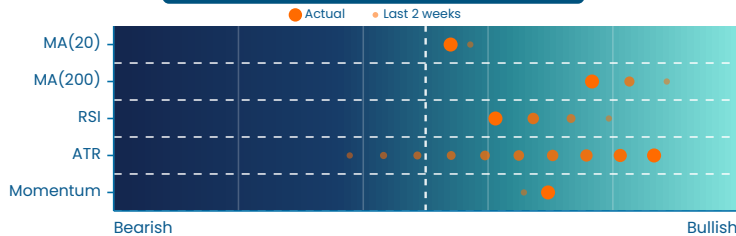
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,71	1,35%	4,96	41,9
Bond Germany 10Y	3,26	1,34%	4,31	40,65
Bond U.K. 10Y	5,08	0,34%	1,71	60,5
Bond Eurozone 10Y	3,26	1,34%	4,31	39,8

Key Risk Indicators Market



EEUU & ASIA

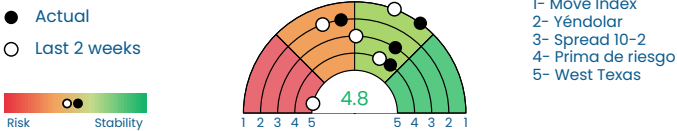
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	67.460,73	-2,70%	0,53%	31,65%
Nasdaq 100	29.490,96	-1,68%	-0,12%	16,80%
S&P 500	7.691,76	-0,69%	-0,47%	12,36%
DJ Industrial	53.343,40	-0,22%	-0,83%	10,99%
Shanghai 30	3.990,30	0,13%	1,48%	4,20%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,71	-0,29%	-1,39	54,7
Bond Japan 10Y	2,95	0,99%	2,9	88
Bond China 10Y	1,68	-0,42%	-0,7	-18,6
Bond India 10Y	6,83	0,26%	1,8	23,8

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	91,02	0,15%	49,58%
CRB Index	509,09	-0,06%	35,94%
Copper	14.234,50	-2,46%	14,30%
Gold	4.360,57	-1,36%	0,83%

Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,16	-0,15%	-1,48%
Yen/Dólar (¥/€)	159,70	0,30%	1,93%
Libra/Euro (£/€)	0,86	0,10%	-1,92%
Bitcoin (BTC/€)	64.727,27	0,46%	-26,06%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
08:00	🇬🇧	Inflation Rate YoY	★★★★	Jul	2.6%	2.9%	2.9%
08:00	🇬🇧	Core Inflation Rate YoY	★★★☆☆	Jul	2.6%	2.5%	2.6%
08:00	🇬🇧	Inflation Rate MoM	★★★☆☆	Jul	0.1%	0.3%	0.3%
09:10	🇪🇺	ECB President Lagarde Speech	★★★☆☆	-	-	-	-
13:00	🇺🇸	MBA 30-Year Mortgage Rate	★★★☆☆	Aug/14	6.77	-	-
16:30	🇺🇸	EIA Crude Oil Stocks Change	★★★☆☆	Aug/14	17.422	-	-
16:30	🇺🇸	EIA Gasoline Stocks Change	★★★☆☆	Aug/14	-0.968	-	-
20:00	🇺🇸	FOMC Minutes	★★★★	-	-	-	-