

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +28.76%

PEOR COMPORTAMIENTO

Shanghai: +1.87%

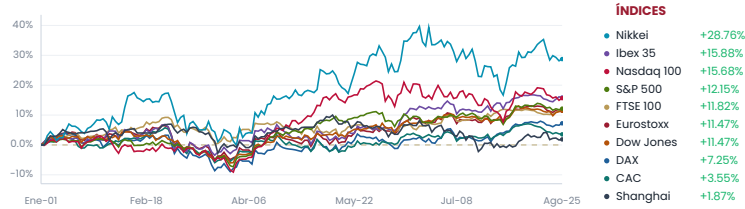
RENTABILIDAD MEDIA

Media YTD: +11.99%

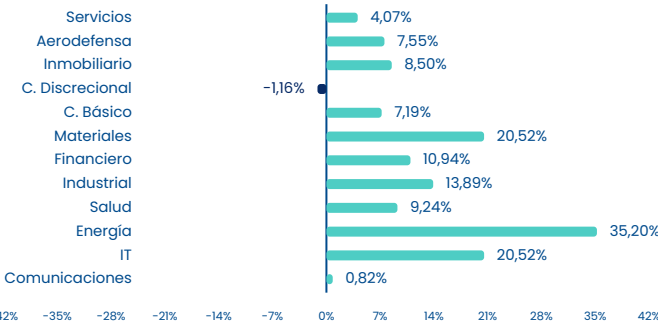
MEDIA REGIONAL YTD
+9.99%
Europa

+13.10%
USA

+15.32%
Asia



MSCI World Sector Evolution YTD

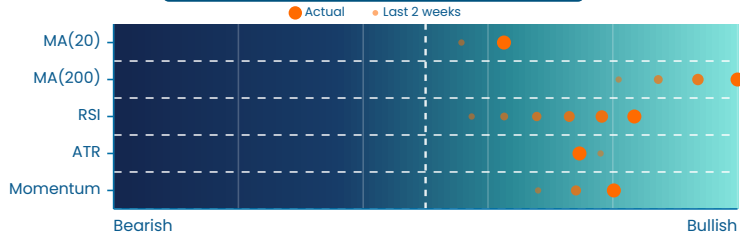


AI ANALYSIS

El riesgo de mercado en EE. UU. y Europa ha mejorado, con descensos de 0.98 y 0.77 puntos respectivamente, aunque EE. UU. mantiene un nivel de riesgo superior. El sentimiento de mercado en EE. UU. ha experimentado un deterioro de 5.99 puntos, mientras que Europa ha mostrado una mejora de 6.34 puntos, superando el umbral neutral. Europa se posiciona mejor, evidenciando una mejora en el sentimiento y un riesgo de mercado inferior.

EUROPE

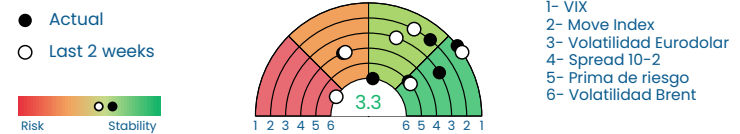
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	20.056,60	-0,21%	0,61%	15,88%
FTSE 100	10.886,16	0,26%	1,38%	11,82%
DJ Eurostoxx 50	6.455,63	0,12%	-0,19%	11,47%
DAX 40	26.266,14	0,61%	0,53%	7,25%
CAC 40	8.439,20	-0,16%	-0,82%	3,55%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,65	-1,28%	-4,74	36,3
Bond Germany 10Y	3,20	-1,31%	-4,24	35,01
Bond U.K. 10Y	4,99	-1,34%	-6,76	51,7
Bond Eurozone 10Y	3,20	-1,31%	-4,24	34,2

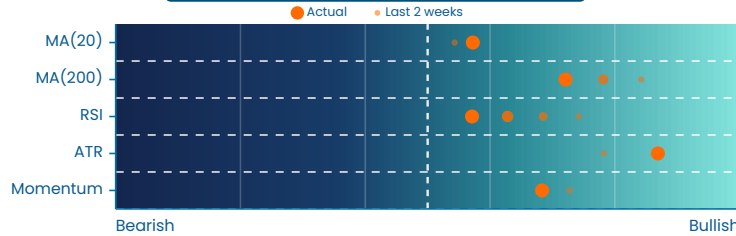
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	88,56	-3,91%	45,54%
CRB Index	513,43	-0,74%	37,10%
Copper	14.505,94	1,01%	16,48%
Gold	4.633,38	-0,85%	7,14%

EEUU & ASIA

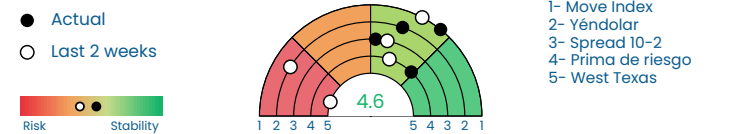
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	65.856,43	0,46%	-2,19%	28,76%
Nasdaq 100	29.209,23	0,64%	-0,96%	15,68%
S&P 500	7.677,28	0,32%	-0,19%	12,15%
DJ Industrial	53.577,40	0,30%	0,44%	11,47%
Shanghai 30	3.889,44	0,20%	-2,24%	1,87%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,62	-1,69%	-7,92	46,2
Bond Japan 10Y	2,89	0,52%	1,5	82,2
Bond China 10Y	1,69	0,06%	0,1	-17,5
Bond India 10Y	6,85	-0,34%	-2,3	26

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,17	-0,02%	-0,75%
Yen/Dólar (¥/€)	159,24	0,07%	1,64%
Libra/Euro (£/€)	0,86	0,00%	-1,96%
Bitcoin (BTC/€)	78.518,19	-0,59%	-10,31%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
14:30	USA	Core PCE Price Index MoM	★★★★	Jul	0.1%	0.2%	-
14:30	USA	GDP Growth Rate QoQ 2nd Est	★★★★	Q2	2.1%	1.5%	-
14:30	USA	Durable Goods Orders MoM	★★★★	Jul	0.3%	0.7%	-
14:30	USA	Personal Income MoM	★★★★	Jul	0.2%	0.2%	-
14:30	USA	Personal Spending MoM	★★★★	Jul	0.3%	0.1%	-
14:30	USA	PCE Price Index YoY	★★★☆☆	Jul	3.7%	3.6%	-
14:30	USA	PCE Price Index MoM	★★★☆☆	Jul	-0.1%	0.1%	-
14:30	USA	GDP Price Index QoQ 2nd Est	★★★☆☆	Q2	3.6%	6.3%	-