

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +29.34%

PEOR COMPORTAMIENTO

CAC: +3.09%

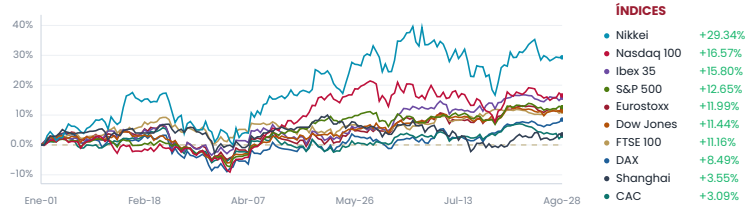
RENTABILIDAD MEDIA

Media YTD: +12.41%

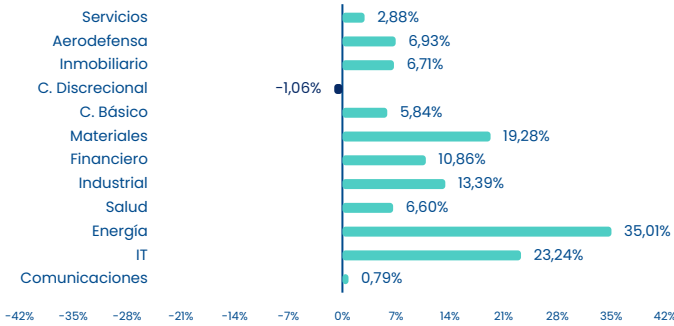
MEDIA REGIONAL YTD
+10.11%
Europa

+13.55%
USA

+16.45%
Asia



MSCI World Sector Evolution YTD

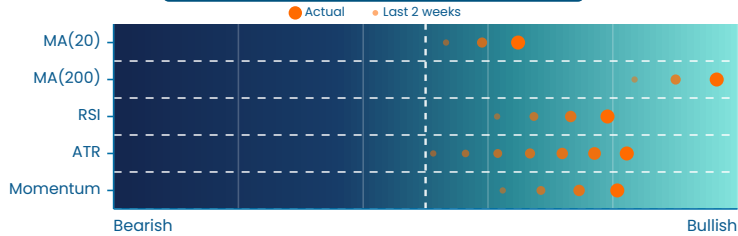


AI ANALYSIS

El riesgo de mercado en EE. UU. y Europa ha mejorado, con descensos de 0.45 y 0.53 puntos respectivamente, aunque Europa mantiene un nivel de riesgo inferior. El sentimiento de mercado en EE. UU. ha experimentado un deterioro de 9.61 puntos, mientras que Europa ha mostrado una mejora notable de 12.07 puntos. Consecuentemente, Europa se posiciona mejor debido a su menor riesgo y un sentimiento de mercado en clara mejora.

EUROPE

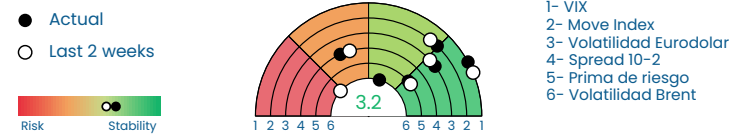
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	20.041,90	0,81%	0,40%	15,80%
DJ Eurostoxx 50	6.485,68	0,95%	0,36%	11,99%
FTSE 100	10.824,26	0,45%	0,15%	11,16%
DAX 40	26.569,99	0,77%	1,66%	8,49%
CAC 40	8.401,18	0,98%	-0,98%	3,09%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,72	0,64%	2,37	43,2
Bond Germany 10Y	3,27	0,74%	2,39	41,93
Bond U.K. 10Y	5,15	2,35%	11,8	67,5
Bond Eurozone 10Y	3,27	0,74%	2,39	41,1

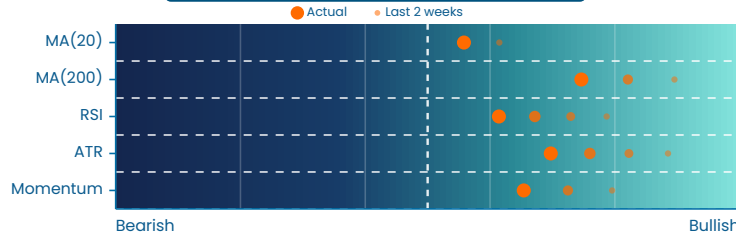
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	88,97	-0,97%	46,21%
CRB Index	521,92	0,30%	39,36%
Copper	14.453,90	0,00%	16,06%
Gold	4.560,97	-0,72%	5,46%

EEUU & ASIA

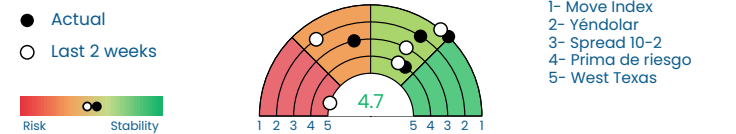
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	66.405,56	0,07%	0,02%	29,34%
Nasdaq 100	29.433,43	-0,70%	0,43%	16,57%
S&P 500	7.711,76	-0,25%	0,49%	12,65%
DJ Industrial	53.559,99	-0,02%	0,53%	11,44%
Shanghai 30	3.952,18	-0,12%	1,20%	3,55%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,73	1,20%	5,62	56,5
Bond Japan 10Y	2,92	0,93%	2,7	84,7
Bond China 10Y	1,70	-0,18%	-0,3	-16,2
Bond India 10Y	6,91	0,32%	2,2	32,3

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,16	-0,02%	-0,91%
Yen/Dólar (¥/€)	159,68	0,18%	1,92%
Libra/Euro (£/€)	0,86	-0,02%	-1,76%
Bitcoin (BTC/€)	77.680,25	-3,23%	-11,26%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
01:50		Industrial Production MoM Prel	☆☆☆	Jul	1.9%	-0.6%	0.1%
01:50		Retail Sales YoY	☆☆☆	Jul	0.6%	3%	4%
03:30		NBS Manufacturing PMI	☆☆☆	Aug	49.2	49.7	49.8
03:30		NBS Non Manufacturing PMI	☆☆☆	Aug	49	49.5	49
07:00		Housing Starts YoY	☆☆☆	Jul	18.6%	7.9%	8.2%
14:00		Inflation Rate YoY Prel	☆☆☆	Aug	2.8%	2.9%	-
14:00		Inflation Rate MoM Prel	☆☆☆	Aug	0.8%	-	-
16:30		Dallas Fed Manufacturing Index	☆☆☆	Aug	1.3	-	-