

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +29.30%

PEOR COMPORTAMIENTO

CAC: +2.27%

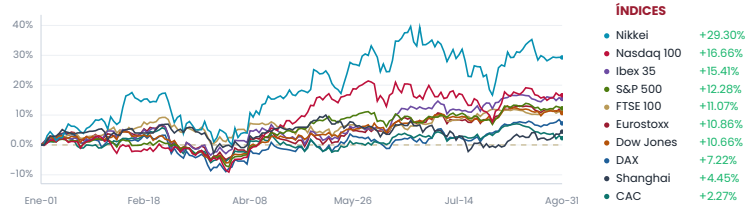
RENTABILIDAD MEDIA

Media YTD: +12.02%

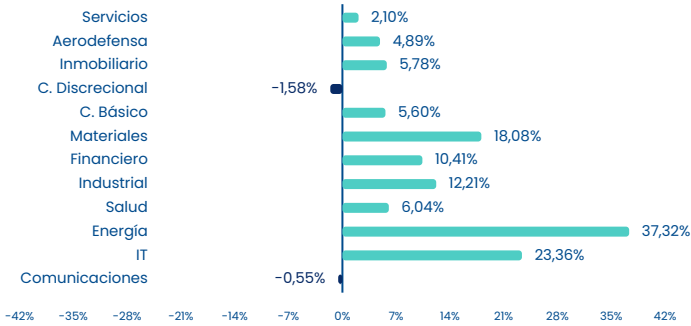
MEDIA REGIONAL YTD
+9.37%
Europa

+13.20%
USA

+16.88%
Asia



MSCI World Sector Evolution YTD

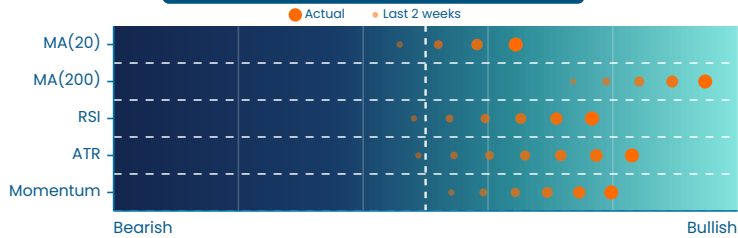


AI ANALYSIS

El riesgo de mercado ha mejorado en ambas regiones, siendo Europa inferior a EE. UU. El Spread 10-2 empeora en ambos. El sentimiento de mercado en EE. UU. ha deteriorado significativamente 10.22 puntos, mientras que Europa ha mejorado 12.07 puntos, superando el umbral neutral. Europa se posiciona mejor debido a su menor riesgo y un sentimiento de mercado constructivo en ascenso.

EUROPE

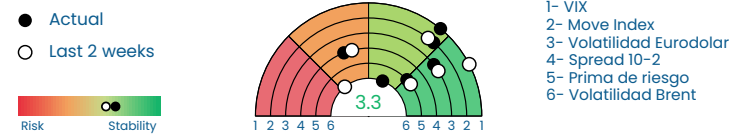
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.974,10	-0,34%	-0,62%	15,41%
FTSE 100	10.824,26	-0,08%	-0,41%	11,07%
DJ Eurostoxx 50	6.420,16	-1,01%	-0,43%	10,86%
DAX 40	26.258,11	-1,17%	0,58%	7,22%
CAC 40	8.334,50	-0,79%	-1,40%	2,27%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,78	1,47%	5,46	48,7
Bond Germany 10Y	3,32	1,53%	5	46,93
Bond U.K. 10Y	5,15	0,00%	0	67,5
Bond Eurozone 10Y	3,32	1,53%	5	46,1

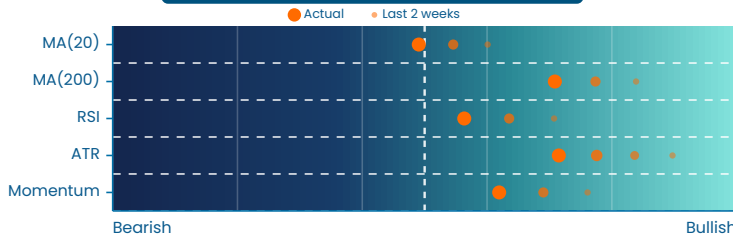
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	89,40	0,00%	46,92%
CRB Index	527,49	1,07%	40,85%
Copper	14.445,59	0,00%	16,00%
Gold	4.436,84	-2,72%	2,59%

EEUU & ASIA

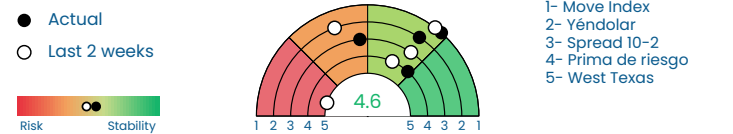
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	66.311,93	-0,03%	0,88%	29,30%
Nasdaq 100	29.456,97	0,08%	1,49%	16,66%
S&P 500	7.686,14	-0,33%	0,43%	12,28%
DJ Industrial	53.185,90	-0,70%	-0,43%	10,66%
Shanghai 30	3.986,30	0,87%	2,75%	4,45%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,75	0,38%	1,8	58,3
Bond Japan 10Y	2,94	0,75%	2,2	86,9
Bond China 10Y	1,69	-0,53%	-0,9	-17,1
Bond India 10Y	6,95	0,49%	3,4	35,7

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,16	-0,40%	-1,31%
Yen/Dólar (¥/€)	159,73	0,03%	1,95%
Libra/Euro (£/€)	0,86	-0,08%	-1,85%
Bitcoin (BTC/€)	78.545,75	1,11%	-10,27%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
03:45	🇨🇳	RatingDog Manufacturing PMI	★★★★	Aug	50.9	51	51.5
07:00	🇯🇵	Consumer Confidence	★★★★	Aug	34.9	35	35.5
11:00	🇪🇺	Inflation Rate YoY Flash	★★★★	Aug	2.9%	3.3%	-
11:00	🇪🇺	Core Inflation Rate YoY Flash	★★★☆☆	Aug	2.5%	2.5%	-
11:00	🇪🇺	Inflation Rate MoM Flash	★★★☆☆	Aug	0.2%	-	-
11:00	🇪🇺	Unemployment Rate	★★★☆☆	Jul	6.3%	6.3%	-
16:00	🇺🇸	JOLTs Job Openings	★★★★	Jul	7.359M	7.3M	-
16:00	🇺🇸	ISM Manufacturing PMI	★★★★	Aug	55.6	55.2	-