

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +32.37%

PEOR COMPORTAMIENTO

CAC: +0.09%

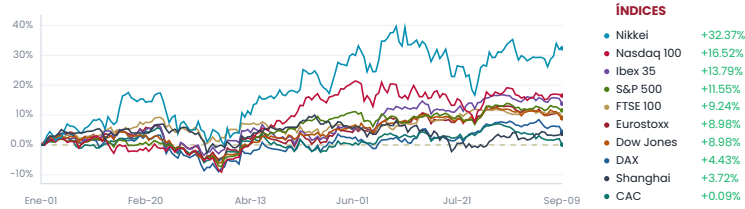
RENTABILIDAD MEDIA

Media YTD: +10.97%

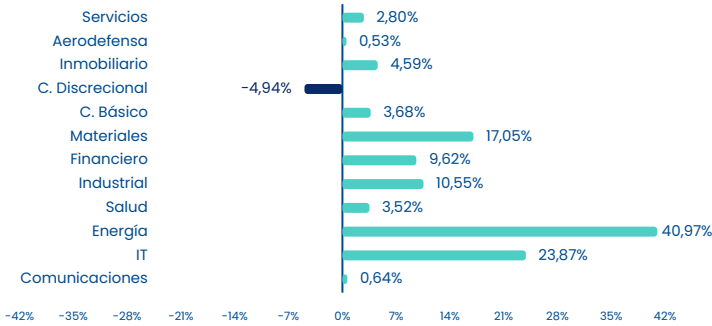
MEDIA REGIONAL YTD
+7.31%
Europa

+12.35%
USA

+18.04%
Asia



MSCI World Sector Evolution YTD

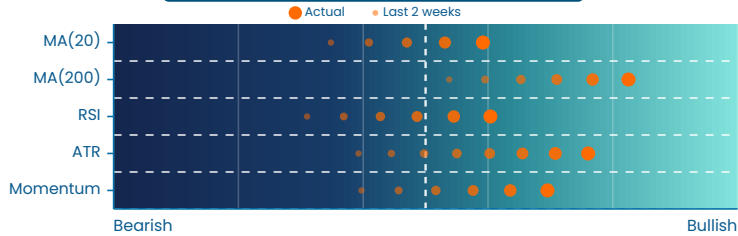


AI ANALYSIS

En las últimas dos semanas, el riesgo de mercado en EE. UU. ha aumentado 0.58 puntos, mientras que en Europa ha disminuido 0.32 puntos, mostrando una mejora relativa. El sentimiento de mercado en EE. UU. se deterioró 7.75 puntos, mientras que en Europa mejoró 10.06 puntos, superando el umbral neutral. Europa queda mejor posicionada al presentar una reducción del riesgo y un sentimiento de mercado significativamente más constructivo.

EUROPE

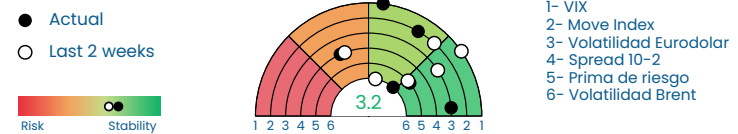
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.695,30	-1,51%	-0,42%	13,79%
FTSE 100	10.670,06	-1,37%	-0,84%	9,24%
DJ Eurostoxx 50	6.311,56	-1,58%	-0,80%	8,98%
DAX 40	25.576,45	-1,66%	-1,02%	4,43%
CAC 40	8.156,67	-1,94%	-1,50%	0,09%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,88	2,15%	8,16	58,9
Bond Germany 10Y	3,44	2,40%	8,07	58,41
Bond U.K. 10Y	5,27	1,74%	9	79,4
Bond Eurozone 10Y	3,44	2,40%	8,07	57,6

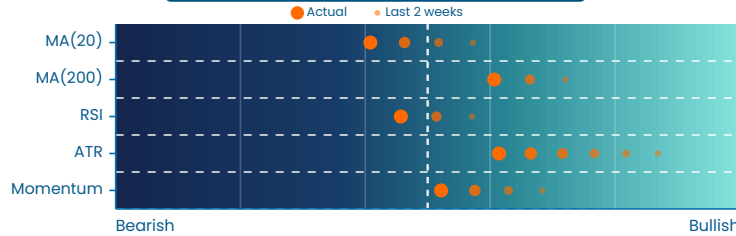
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	101,31	3,46%	66,49%
CRB Index	544,12	0,85%	45,29%
Copper	14.808,98	0,46%	18,92%
Gold	4.390,43	-0,35%	1,52%

EEUU & ASIA

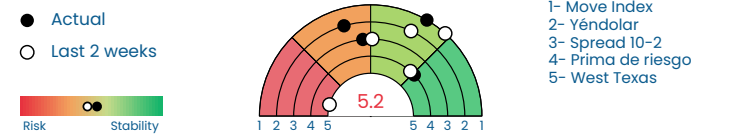
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	65.142,78	0,31%	4,89%	32,37%
Nasdaq 100	29.421,55	-0,29%	0,95%	16,52%
S&P 500	7.636,36	-0,48%	-0,39%	11,55%
DJ Industrial	52.380,66	-0,77%	-1,28%	8,98%
Shanghai 30	3.951,51	0,32%	0,47%	3,72%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,84	0,89%	4,29	67,4
Bond Japan 10Y	2,88	-0,82%	-2,4	81,3
Bond China 10Y	1,74	3,45%	5,8	-12,2
Bond India 10Y	6,96	0,22%	1,5	36,9

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,17	0,33%	-0,83%
Yen/Dólar (¥/€)	153,27	-0,67%	-2,17%
Libra/Euro (£/€)	0,86	0,18%	-1,56%
Bitcoin (BTC/€)	78.210,75	-0,30%	-10,66%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
14:15	EU	Deposit Facility Rate	★★★	-	2.25%	2.5%	-
14:15	EU	ECB Interest Rate Decision	★★★	-	2.4%	2.65%	-
14:30	US	PPI MoM	★★★	Aug	0%	0.4%	-
14:30	US	Core PPI MoM	★★☆	Aug	0.2%	0.3%	-
14:30	US	Initial Jobless Claims	★★☆	Sep/05	206K	205K	-
14:45	EU	ECB Press Conference	★★★	-	-	-	-
16:00	US	Existing Home Sales	★★★	Aug	4.06M	3.98M	-
16:00	US	Existing Home Sales MoM	★★☆	Aug	-1.7%	-	-