

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +32.05%

PEOR COMPORTAMIENTO

CAC: -0.40%

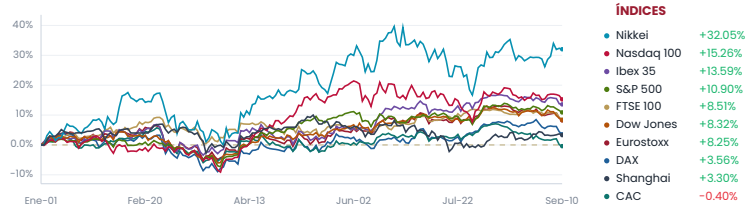
RENTABILIDAD MEDIA

Media YTD: +10.33%

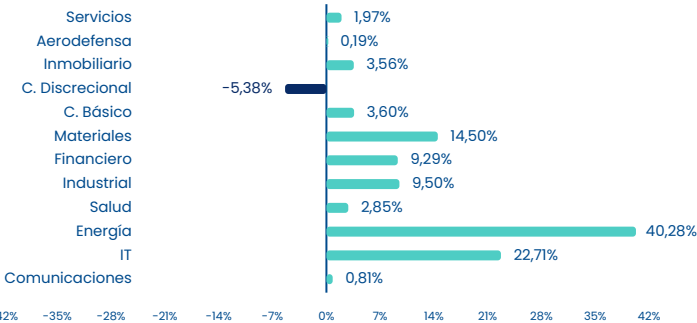
MEDIA REGIONAL YTD
+6.70%
Europa

+11.49%
USA

+17.67%
Asia



MSCI World Sector Evolution YTD

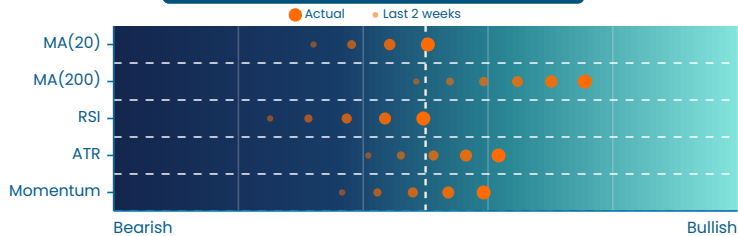


AI ANALYSIS

El riesgo de mercado en EE. UU. ha aumentado 0.61 puntos, superando el nivel europeo, que solo se incrementó 0.02 puntos. El sentimiento de tendencia en EE. UU. se deterioró 11.98 puntos, mientras que Europa mejoró 21.74 puntos, pasando de un tono débil a uno constructivo. Europa se posiciona mejor, mostrando un riesgo de mercado más estable y una mejora sustancial en el sentimiento general.

EUROPE

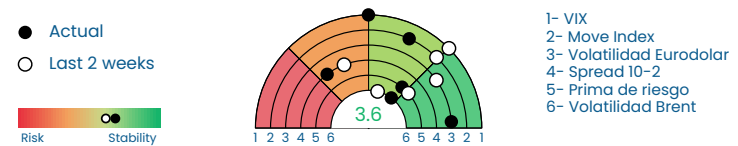
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.659,80	-0,18%	-1,70%	13,59%
FTSE 100	10.608,92	-0,67%	-2,07%	8,51%
DJ Eurostoxx 50	6.268,97	-0,68%	-1,78%	8,25%
DAX 40	25.361,15	-0,84%	-2,47%	3,56%
CAC 40	8.116,76	-0,49%	-2,05%	-0,40%

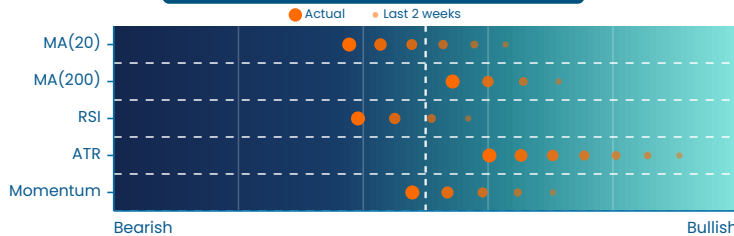
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,96	2,17%	8,42	67,3
Bond Germany 10Y	3,50	1,69%	5,82	64,23
Bond U.K. 10Y	5,38	2,09%	11	90,4
Bond Eurozone 10Y	3,50	1,69%	5,82	63,4

Key Risk Indicators Market



EEUU & ASIA

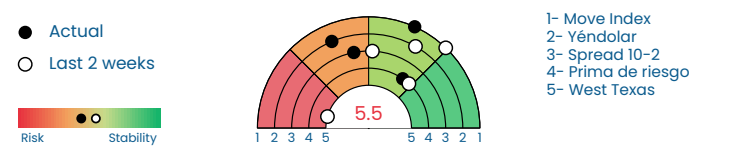
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	65.270,95	-0,25%	2,64%	32,05%
Nasdaq 100	29.103,51	-1,08%	-1,28%	15,26%
S&P 500	7.591,70	-0,58%	-2,01%	10,90%
DJ Industrial	52.064,10	-0,60%	-3,02%	8,32%
Shanghai 30	3.934,40	-0,41%	-0,02%	3,30%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,95	2,33%	11,3	78,7
Bond Japan 10Y	2,92	1,32%	3,8	85,1
Bond China 10Y	1,68	-3,22%	-5,6	-17,8
Bond India 10Y	6,98	0,26%	1,8	38,7

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	107,63	6,24%	76,88%
CRB Index	551,95	1,44%	47,38%
Copper	14.222,85	-3,96%	14,21%
Gold	4.356,95	-0,76%	0,75%

Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,16	-0,31%	-1,14%
Yen/Dólar (¥/€)	154,18	0,59%	-1,59%
Libra/Euro (£/€)	0,86	0,02%	-1,54%
Bitcoin (BTC/€)	76.761,19	-1,85%	-12,31%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
08:00	UK	GDP MoM	★★★	Jul	0.3%	0%	0.4%
14:30	USA	Core Inflation Rate MoM	★★★	Aug	0.2%	0.2%	-
14:30	USA	Inflation Rate MoM	★★★	Aug	0.1%	0.4%	-
14:30	USA	Inflation Rate YoY	★★★	Aug	3.4%	3.4%	-
14:30	USA	Core Inflation Rate YoY	★★★	Aug	2.5%	2.4%	-
14:30	USA	CPI s.a	★★☆	Aug	332.81	-	-
14:30	USA	CPI	★★☆	Aug	333.92	334.85	-
16:00	USA	Michigan Consumer Sentiment Prel	★★★	Sep	51.7	51	-