

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +27.78%

PEOR COMPORTAMIENTO

CAC: -0.39%

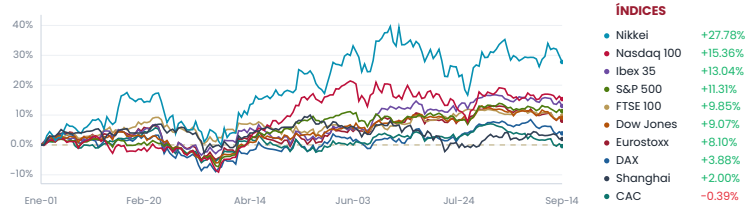
RENTABILIDAD MEDIA

Media YTD: +10.00%

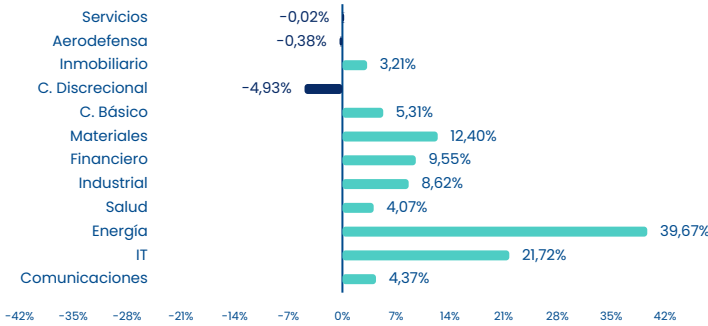
MEDIA REGIONAL YTD
+6.90%
Europa

+11.91%
USA

+14.89%
Asia



MSCI World Sector Evolution YTD

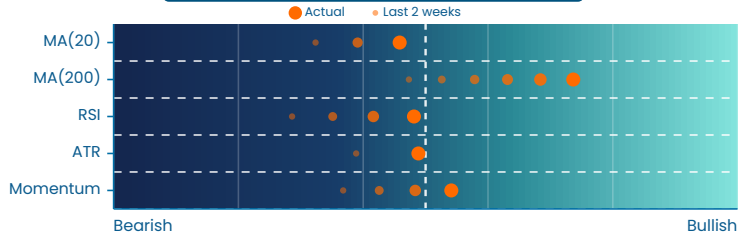


AI ANALYSIS

En Estados Unidos, el riesgo de mercado ha empeorado con un incremento de 1.06 puntos, y el sentimiento de tendencia se ha deteriorado notablemente. Europa, en contraste, ha experimentado una mejora en el sentimiento de tendencia, ascendiendo 14.6 puntos, y un aumento más moderado en el riesgo de mercado de 0.28 puntos. Europa queda mejor posicionada al exhibir una tendencia de mercado más constructiva y un riesgo controlado.

EUROPE

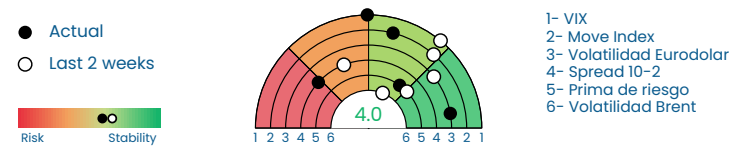
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.565,50	-1,38%	-2,28%	13,04%
FTSE 100	10.697,57	0,71%	-0,86%	9,85%
DJ Eurostoxx 50	6.260,38	-1,02%	-2,24%	8,10%
DAX 40	25.440,81	-0,50%	-2,18%	3,88%
CAC 40	8.117,78	-0,76%	-2,27%	-0,39%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	4,01	1,09%	4,32	71,5
Bond Germany 10Y	3,53	0,83%	2,91	67,76
Bond U.K. 10Y	5,37	0,46%	2,44	89,8
Bond Eurozone 10Y	3,53	0,83%	2,91	67

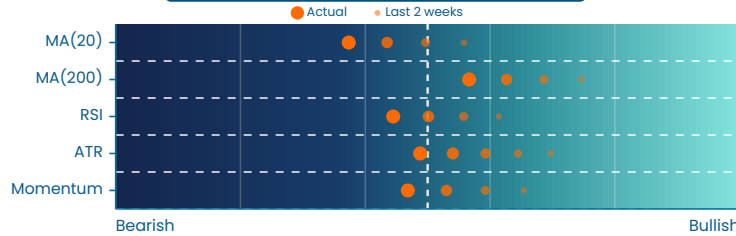
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	105,54	0,77%	73,44%
CRB Index	545,39	0,22%	45,63%
Copper	13.915,25	-2,21%	11,74%
Gold	4.277,89	-1,94%	-1,08%

EEUU & ASIA

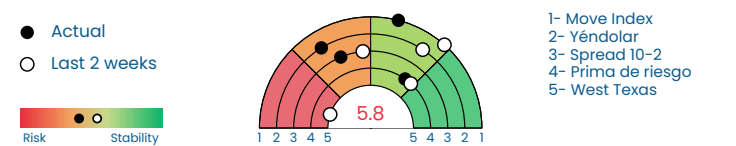
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	63.492,99	-1,61%	-4,64%	27,78%
Nasdaq 100	29.127,16	-0,82%	-1,41%	15,36%
S&P 500	7.619,98	-0,48%	-1,28%	11,31%
DJ Industrial	52.421,20	-0,29%	-1,86%	9,07%
Shanghai 30	3.885,33	-0,04%	-1,16%	2,00%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,98	0,16%	0,78	82
Bond Japan 10Y	3,00	0,40%	1,2	92,7
Bond China 10Y	1,69	0,12%	0,2	-17,1
Bond India 10Y	7,02	0,00%	0	43,5

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,16	-0,35%	-1,69%
Yen/Dólar (¥/€)	154,55	0,33%	-1,36%
Libra/Euro (£/€)	0,86	-0,25%	-1,90%
Bitcoin (BTC/€)	78.289,75	1,44%	-10,57%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
03:30	China	House Price Index YoY	★★★	Aug	-3.2%	-	-3%
04:00	China	Industrial Production YoY	★★★★	Aug	4.5%	4.8%	5.2%
04:00	China	Retail Sales YoY	★★★★	Aug	0.6%	0.8%	0.4%
08:00	UK	Unemployment Rate	★★★★	Jul	4.9%	5%	4.9%
08:00	UK	Employment Change	★★★	Jul	83K	-	67K
08:00	UK	Average Earnings incl. Bonus (3Mo/Yr)	★★★	Jul	4.2%	3.9%	3.9%
11:00	Germany	ZEW Economic Sentiment Index	★★★★	Sep	34.2	37	-
14:15	USA	ADP Employment Change Weekly	★★★	-	12K	-	-