

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +27.47%

PEOR COMPORTAMIENTO

CAC: -0.73%

RENTABILIDAD MEDIA

Media YTD: +9.58%

MEDIA REGIONAL YTD

+6.63%

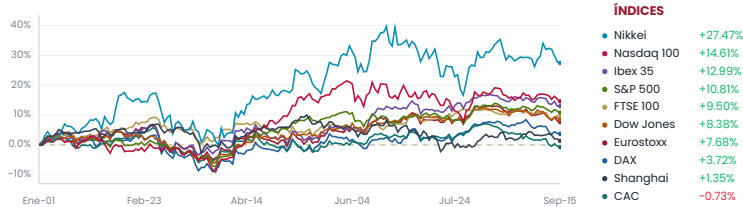
Europa

+11.27%

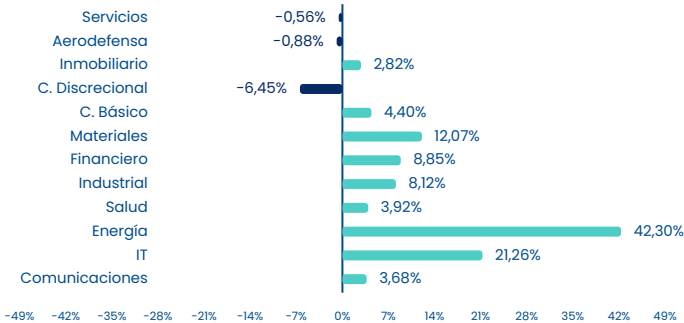
USA

+14.41%

Asia



MSCI World Sector Evolution YTD

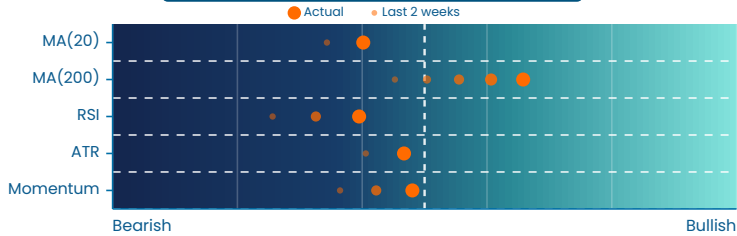


AI ANALYSIS

El riesgo de mercado en USA ha aumentado 1.28 puntos, superando el incremento de 0.61 puntos en Europa, donde el VIX y Move empeoran. El sentimiento en USA se deteriora significativamente en 12 puntos, pasando a un tono débil, mientras que Europa mejora 8.09 puntos, acercándose al umbral neutral. Consecuentemente, Europa se posiciona mejor al mostrar un menor aumento del riesgo y una mejora en el sentimiento del mercado.

EUROPE

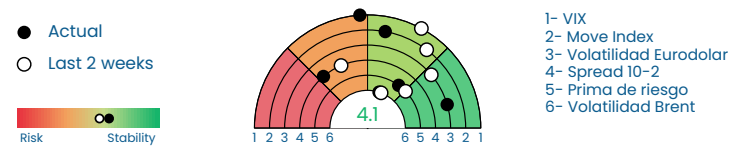
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.555,90	-0,05%	-2,21%	12,99%
FTSE 100	10.658,13	-0,32%	-1,13%	9,50%
DJ Eurostoxx 50	6.236,50	-0,38%	-2,76%	7,68%
DAX 40	25.402,28	-0,15%	-2,33%	3,72%
CAC 40	8.090,28	-0,34%	-2,74%	-0,73%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	4,01	0,09%	0,37	71,8
Bond Germany 10Y	3,54	0,12%	0,41	68,17
Bond U.K. 10Y	5,39	0,37%	2,01	91,8
Bond Eurozone 10Y	3,54	0,12%	0,41	67,4

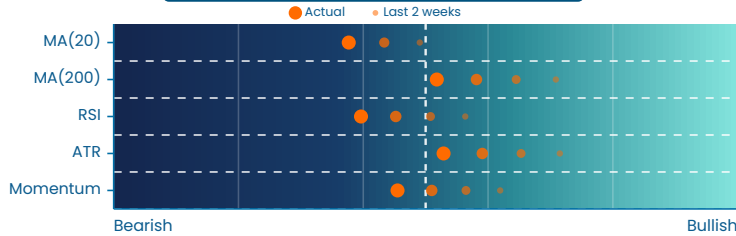
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	108,85	3,14%	78,88%
CRB Index	552,20	1,25%	47,45%
Copper	14.020,97	0,76%	12,59%
Gold	4.284,71	0,16%	-0,92%

EEUU & ASIA

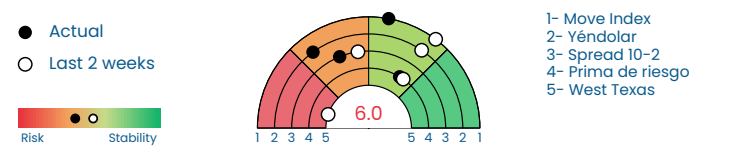
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	63.484,10	-0,24%	-3,40%	27,47%
Nasdaq 100	28.937,84	-0,65%	-1,93%	14,61%
S&P 500	7.585,73	-0,45%	-1,14%	10,81%
DJ Industrial	52.093,11	-0,63%	-1,31%	8,38%
Shanghai 30	3.864,28	-0,63%	-1,97%	1,35%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	5,00	0,42%	2,11	84,1
Bond Japan 10Y	3,04	1,40%	4,2	96,9
Bond China 10Y	1,69	-0,35%	-0,6	-17,7
Bond India 10Y	7,07	0,70%	4,9	48,4

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,15	-0,10%	-1,80%
Yen/Dólar (¥/€)	155,00	0,29%	-1,06%
Libra/Euro (£/€)	0,86	-0,02%	-1,93%
Bitcoin (BTC/€)	75.629,50	-3,40%	-13,61%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
13:00	🇬🇧	BoE Interest Rate Decision	★★★★	-	3.75%	3.75%	-
13:00	🇬🇧	BoE MPC Vote Hike	★★★☆☆	-	3	3	-
14:30	🇺🇸	Housing Starts	★★★★	Aug	1.239M	1.31M	-
14:30	🇺🇸	Building Permits Prel	★★★★	Aug	1.433M	1.41M	-
14:30	🇺🇸	Initial Jobless Claims	★★★☆☆	Sep/12	206K	208K	-
14:30	🇺🇸	Philadelphia Fed Manufacturing Index	★★★☆☆	Sep	47.4	30.5	-
14:30	🇺🇸	Housing Starts MoM	★★★☆☆	Aug	-12.4%	-	-
14:30	🇺🇸	Building Permits MoM Prel	★★★☆☆	Aug	4.3%	-	-