

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +28.32%

PEOR COMPORTAMIENTO

CAC: -0.11%

RENTABILIDAD MEDIA

Media YTD: +9.79%

MEDIA REGIONAL YTD

+7.08%

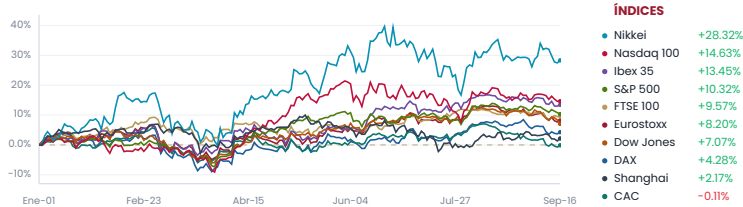
Europa

+10.67%

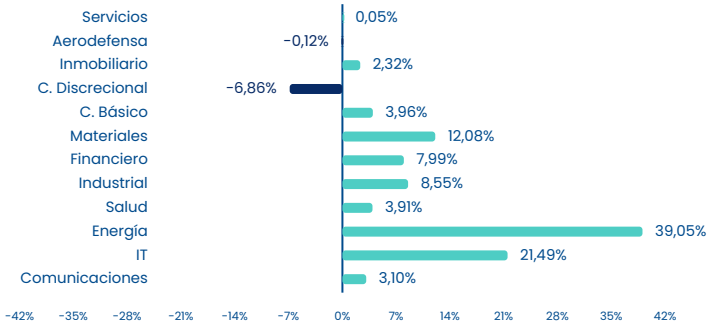
USA

+15.25%

Asia



MSCI World Sector Evolution YTD



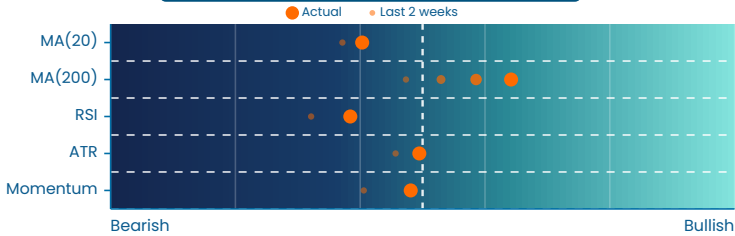
AI ANALYSIS

El riesgo de mercado en EE. UU. ha mostrado un deterioro superior de 1.65 puntos, situándose en un nivel más elevado que Europa, cuyo riesgo también aumentó 0.75 puntos. Respecto al sentimiento de mercado, EE. UU. exhibe un deterioro de 7.94 puntos, pasando a un tono débil, mientras que Europa mejora 4.84 puntos, acercándose al umbral neutral. Por tanto, Europa se posiciona mejor al presentar un menor riesgo y una tendencia de sentimiento en mejora.



EUROPE

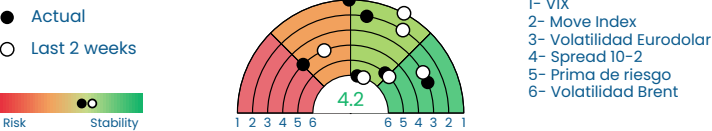
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.635,80	0,41%	-0,30%	13,45%
FTSE 100	10.688,47	0,06%	0,30%	9,57%
DJ Eurostoxx 50	6.266,50	0,48%	-0,71%	8,20%
DAX 40	25.537,75	0,53%	-0,15%	4,28%
CAC 40	8.140,59	0,62%	-0,20%	-0,11%

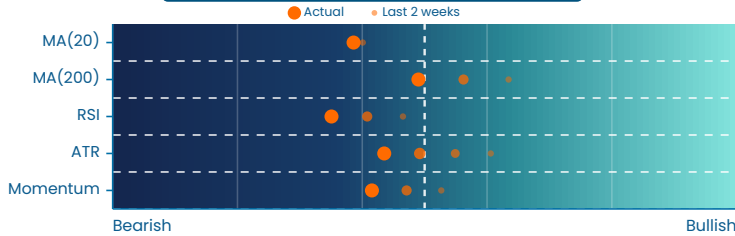
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,98	-0,87%	-3,49	68,4
Bond Germany 10Y	3,51	-0,70%	-2,47	65,7
Bond U.K. 10Y	5,30	-1,66%	-8,93	82,9
Bond Eurozone 10Y	3,51	-0,70%	-2,47	64,9

Key Risk Indicators Market



EEUU & ASIA

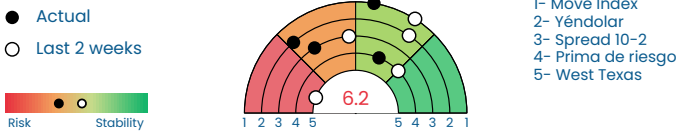
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	63.923,00	0,67%	-3,06%	28,32%
Nasdaq 100	28.945,06	0,02%	-1,62%	14,63%
S&P 500	7.551,81	-0,45%	-1,11%	10,32%
DJ Industrial	51.461,90	-1,21%	-1,75%	7,07%
Shanghai 30	3.891,60	0,81%	-1,49%	2,17%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	5,02	0,24%	1,19	85,3
Bond Japan 10Y	3,00	-1,51%	-4,6	92,3
Bond China 10Y	1,68	-0,06%	-0,1	-17,8
Bond India 10Y	7,05	-0,30%	-2,1	46,3

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	105,84	-2,77%	73,94%
CRB Index	548,43	-0,68%	46,44%
Copper	14.201,24	1,29%	14,04%
Gold	4.353,95	1,62%	0,68%

Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,15	-0,02%	-1,81%
Yen/Dólar (¥/€)	155,05	0,03%	-1,04%
Libra/Euro (£/€)	0,86	0,19%	-1,74%
Bitcoin (BTC/€)	76.167,19	0,71%	-12,99%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
01:30	🇷🇺	Inflation Rate YoY	★★★★	Aug	1.9%	-	1.9%
01:30	🇷🇺	Core Inflation Rate YoY	★★★☆☆	Aug	1.8%	1.8%	1.7%
05:00	🇯🇵	BoJ Interest Rate Decision	★★★★	-	1%	1.25%	1.25%
08:00	🇬🇧	Retail Sales MoM	★★★★	Aug	-0.5%	-0.2%	0.5%
08:00	🇩🇪	PPI YoY	★★★☆☆	Aug	3%	4.1%	4.6%
08:00	🇬🇧	Retail Sales YoY	★★★☆☆	Aug	1.2%	1.9%	2.4%
15:15	🇺🇸	Industrial Production MoM	★★★☆☆	Aug	0.2%	0.3%	-
15:30	🇺🇸	Fed Bowman Speech	★★★☆☆	-	-	-	-