

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +28.60%

PEOR COMPORTAMIENTO

CAC: -1.04%

RENTABILIDAD MEDIA

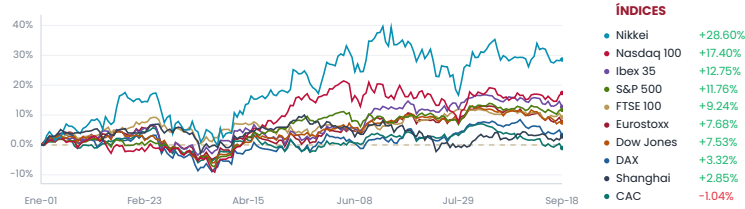
Media YTD: +10.01%

MEDIA REGIONAL YTD

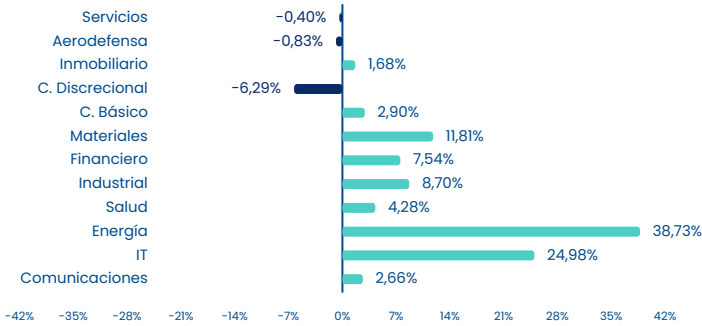
+6.39% Europa

+12.23% USA

+15.73% Asia



MSCI World Sector Evolution YTD

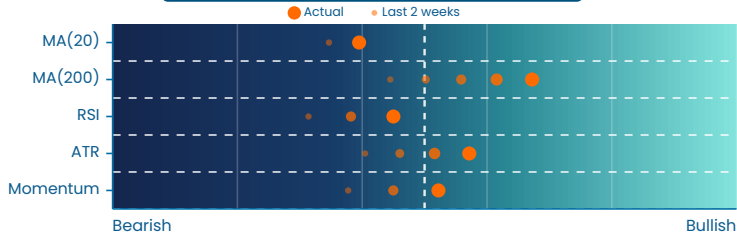


AI ANALYSIS

El Key Risk Indicator Market de USA muestra un riesgo superior al de Europa, con un deterioro de 1.19 puntos frente a los 1.42 de Europa. En cuanto al Market Trend Sentiment, USA experimenta un deterioro de 4.44 puntos, mientras que Europa mejora significativamente en 11.31 puntos, superando el umbral neutral. Consecuentemente, Europa se posiciona mejor, mostrando una mejora sustancial en el sentimiento de mercado y un riesgo general inferior.

EUROPE

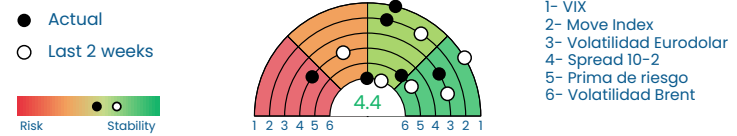
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.513,80	-1,60%	-1,64%	12,75%
FTSE 100	10.659,13	-1,18%	0,15%	9,24%
DJ Eurostoxx 50	6.236,20	-1,37%	-1,41%	7,68%
DAX 40	25.304,06	-1,60%	-1,03%	3,32%
CAC 40	8.065,02	-1,49%	-1,40%	-1,04%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,99	1,13%	4,44	69,5
Bond Germany 10Y	3,52	1,23%	4,28	66,77
Bond U.K. 10Y	5,30	1,41%	7,38	82,5
Bond Eurozone 10Y	3,52	1,23%	4,28	66

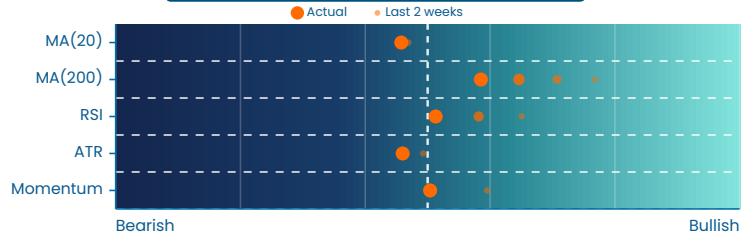
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	103,95	-0,98%	70,83%
CRB Index	543,93	-0,67%	45,24%
Copper	14.543,05	0,36%	16,78%
Gold	4.352,01	-0,23%	0,63%

EEUU & ASIA

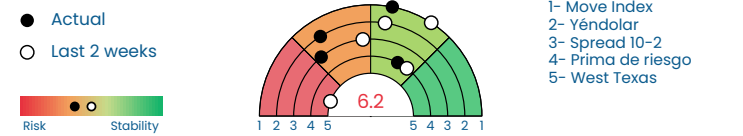
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	65.018,95	0,29%	-0,98%	28,60%
Nasdaq 100	29.644,17	0,67%	0,94%	17,40%
S&P 500	7.650,50	0,17%	-0,08%	11,76%
DJ Industrial	51.682,64	-0,18%	-1,69%	7,53%
Shanghai 30	3.911,87	1,10%	0,80%	2,85%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	5,01	1,50%	7,4	84,5
Bond Japan 10Y	2,98	-0,63%	-1,9	91,2
Bond China 10Y	1,72	2,14%	3,6	-14,2
Bond India 10Y	7,07	0,33%	2,3	48

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,15	-0,18%	-2,47%
Yen/Dólar (¥/\$)	157,89	1,41%	0,78%
Libra/Euro (£/€)	0,86	0,06%	-1,58%
Bitcoin (BTC/\$)	80.889,81	5,92%	-7,60%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
12:30	USA	Fed Goolsbee Speech	★ ★ ☆	-	-	-	-
14:30	USA	Chicago Fed National Activity Index	★ ★ ☆	Aug	-0.08	-	-