

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +28.56%

PEOR COMPORTAMIENTO

CAC: -0.13%

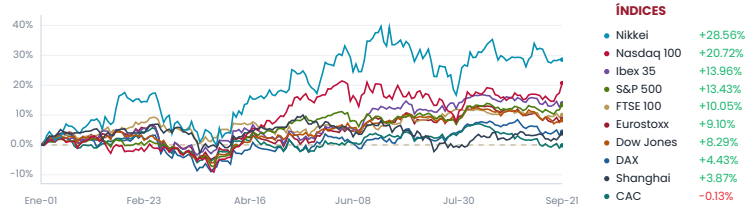
RENTABILIDAD MEDIA

Media YTD: +11.23%

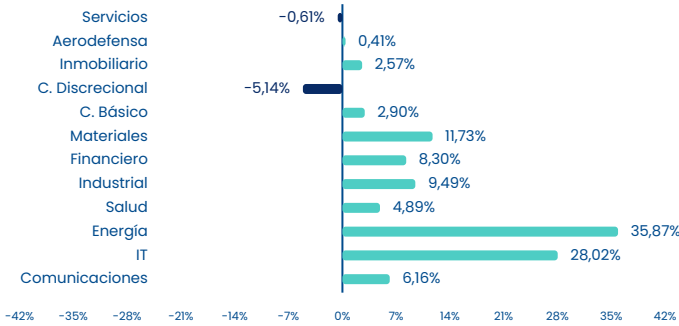
MEDIA REGIONAL YTD
+7.48%
Europa

+14.15%
USA

+16.21%
Asia



MSCI World Sector Evolution YTD

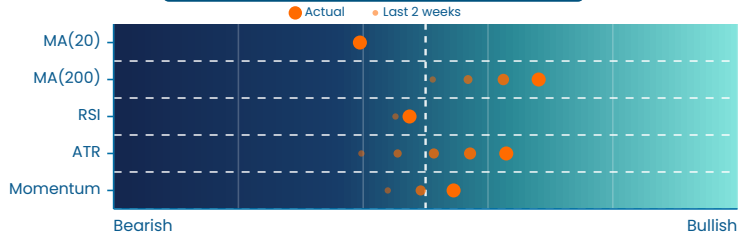


AI ANALYSIS

El riesgo de mercado en Estados Unidos ha empeorado, con un incremento de 1.19 puntos, y el sentimiento de tendencia ha descendido, cayendo por debajo del umbral neutral. Europa, aunque con un deterioro mayor en riesgo de mercado de 1.42 puntos, ha experimentado una notable mejora en su sentimiento de tendencia, superando el nivel neutral. Europa queda mejor posicionada al revertir su tendencia de mercado hacia un tono constructivo.

EUROPE

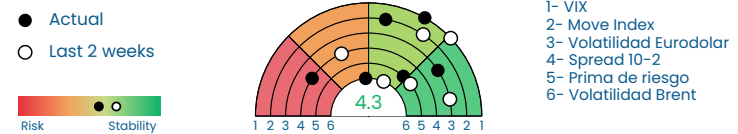
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.724,40	1,08%	0,81%	13,96%
FTSE 100	10.739,01	0,74%	0,19%	10,05%
DJ Eurostoxx 50	6.318,20	1,32%	0,92%	9,10%
DAX 40	25.575,01	1,07%	0,53%	4,43%
CAC 40	8.138,94	0,92%	0,26%	-0,13%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,92	-1,81%	-7,22	62,3
Bond Germany 10Y	3,45	-1,96%	-6,9	59,87
Bond U.K. 10Y	5,22	-1,53%	-8,12	74,4
Bond Eurozone 10Y	3,45	-1,96%	-6,9	59,1

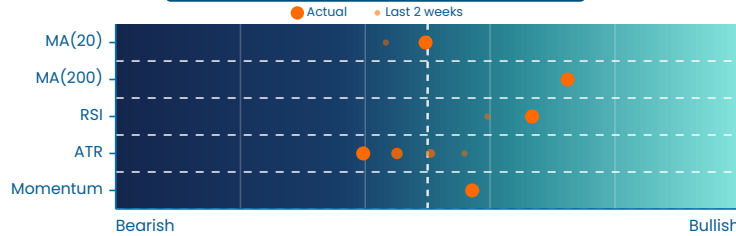
Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	100,42	-3,40%	65,03%
CRB Index	539,89	-0,74%	44,16%
Copper	14.709,97	1,15%	18,12%
Gold	4.349,07	-0,07%	0,56%

EEUU & ASIA

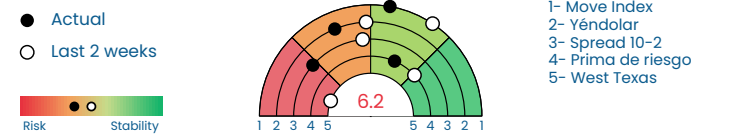
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	65.018,95	-0,03%	0,62%	28,56%
Nasdaq 100	30.482,35	2,83%	4,65%	20,72%
S&P 500	7.764,70	1,49%	1,90%	13,43%
DJ Industrial	52.048,83	0,71%	-0,71%	8,29%
Shanghai 30	3.949,91	1,00%	1,84%	3,87%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,95	-1,09%	-5,48	79
Bond Japan 10Y	2,98	0,00%	0	91,2
Bond China 10Y	1,68	-2,56%	-4,4	-18,6
Bond India 10Y	7,05	-0,26%	-1,8	46,2

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,15	0,26%	-2,21%
Yen/Dólar (¥/€)	157,27	-0,39%	0,38%
Libra/Euro (£/€)	0,86	-0,12%	-1,70%
Bitcoin (BTC/€)	86.450,56	6,87%	-1,24%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
02:00	USA	UN General Assembly	★★★	-	-	-	-
12:00	UK	CBI Industrial Trends Orders	★★★	Sep	-25	-34	-
14:15	USA	ADP Employment Change Weekly	★★★	-	16.25K	-	-
16:00	EU	Consumer Confidence Flash	★★★	Sep	-15.5	-16.5	-
16:05	USA	Fed Williams Speech	★★★	-	-	-	-
16:20	USA	Fed Jefferson Speech	★★★	-	-	-	-
19:00	USA	Fed Barkin Speech	★★★	-	-	-	-
22:30	USA	API Crude Oil Stock Change	★★★	Sep/18	7.14	-	-