

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +27.96%

PEOR COMPORTAMIENTO

CAC: -0.32%

RENTABILIDAD MEDIA

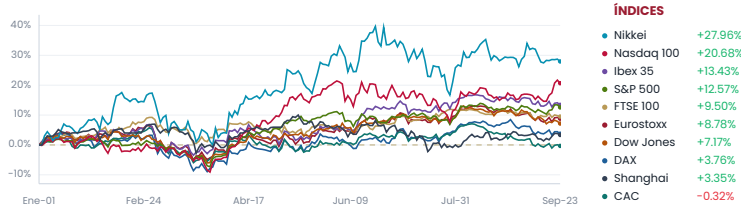
Media YTD: +10.69%

MEDIA REGIONAL YTD

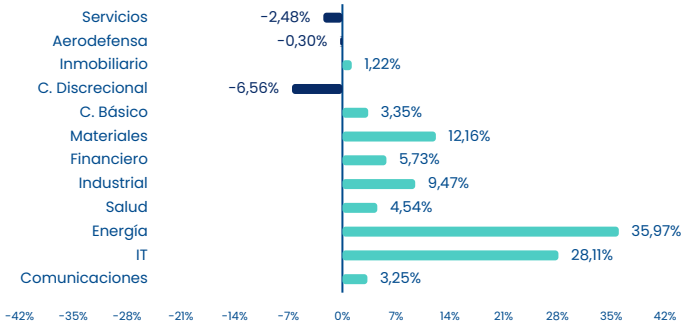
+7.03% Europa

+13.47% USA

+15.66% Asia



MSCI World Sector Evolution YTD



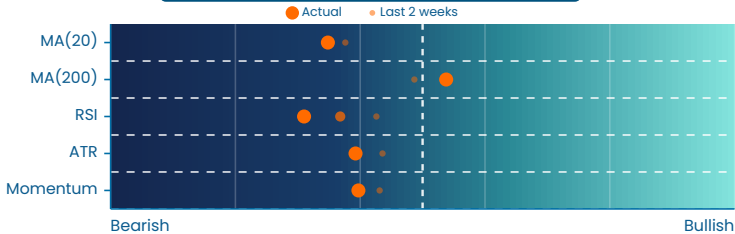
AI ANALYSIS

El riesgo de mercado en Estados Unidos ha empeorado, mientras que en Europa el deterioro ha sido más pronunciado. En cuanto al sentimiento de tendencia, Europa muestra una mejora más significativa, superando la observada en Estados Unidos. Por lo tanto, Europa queda mejor posicionada al exhibir una mayor fortaleza en el sentimiento de mercado a pesar de un deterioro inicial en el riesgo.



EUROPE

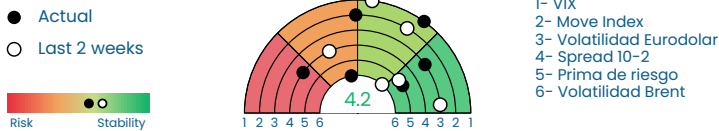
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.632,20	-0,62%	-0,02%	13,43%
FTSE 100	10.705,26	-0,28%	-0,06%	9,50%
DJ Eurostoxx 50	6.299,82	-0,39%	0,53%	8,78%
DAX 40	25.410,63	-0,66%	-0,50%	3,76%
CAC 40	8.123,41	-0,39%	-0,21%	-0,32%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,97	1,09%	4,28	68,1
Bond Germany 10Y	3,55	2,74%	9,45	69,36
Bond U.K. 10Y	5,35	2,04%	10,7	87,7
Bond Eurozone 10Y	3,55	2,74%	9,45	68,6

Key Risk Indicators Market

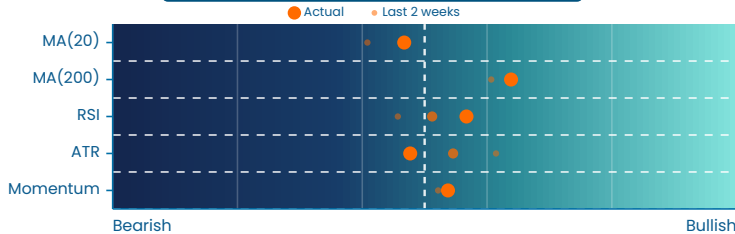


Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	103,29	3,87%	69,75%
CRB Index	540,62	0,26%	44,35%
Copper	14.686,93	-0,90%	17,94%
Gold	4.295,16	-0,95%	-0,68%



EEUU & ASIA

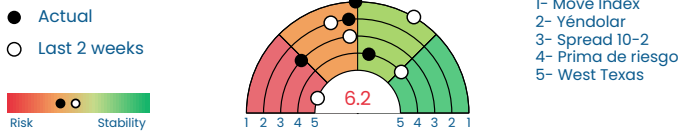
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	65.018,95	-0,59%	-0,28%	27,96%
Nasdaq 100	30.470,29	-0,85%	5,27%	20,68%
S&P 500	7.706,03	-0,75%	2,04%	12,57%
DJ Industrial	51.511,59	-0,68%	0,10%	7,17%
Shanghai 30	3.936,52	-0,46%	1,15%	3,35%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	5,10	3,00%	14,9	94,1
Bond Japan 10Y	2,98	0,00%	0	91,2
Bond China 10Y	1,67	-0,18%	-0,3	-19
Bond India 10Y	7,04	0,44%	3,1	45,4

Key Risk Indicators Market



Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,14	-0,45%	-2,89%
Yen/Dólar (¥/\$)	157,92	0,47%	0,79%
Libra/Euro (£/€)	0,86	0,20%	-1,50%
Bitcoin (BTC/\$)	84.462,19	-2,02%	-3,52%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
02:00	USA	President Trump and President Xi Summit	★★★★	-	-	-	-
02:30	USA	S&P Global Manufacturing PMI Flash	★★★☆☆	Sep	54.9	55	54.1
02:30	USA	S&P Global Services PMI Flash	★★★☆☆	Sep	52.5	-	51.6
08:45	FR	Consumer Confidence	★★★☆☆	Sep	86	85	-
10:00	DE	Ifo Business Climate	★★★★	Sep	88.8	89	-
14:30	USA	Initial Jobless Claims	★★★☆☆	Sep/19	196K	201K	-
16:00	USA	New Home Sales MoM	★★★☆☆	Aug	-10.5%	-	-
16:00	USA	New Home Sales	★★★☆☆	Aug	0.607M	0.62M	-