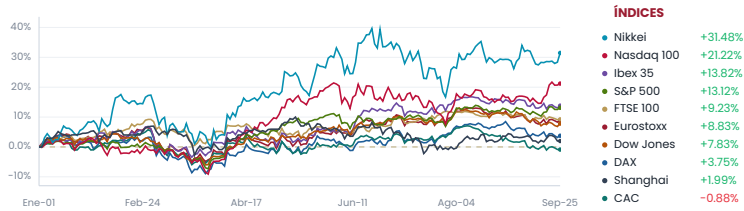


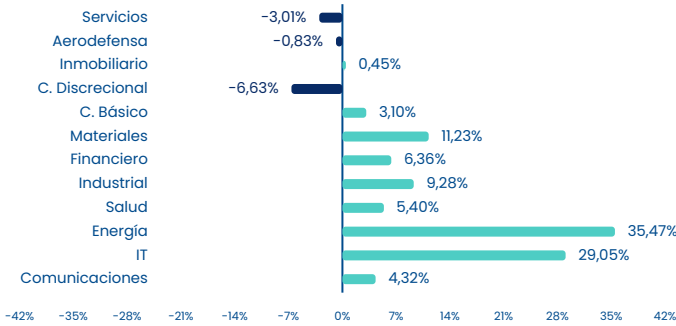
Index's Evolution YTD

MEJOR COMPORTAMIENTO	PEOR COMPORTAMIENTO	RENTABILIDAD MEDIA
Nikkei: +31.48%	CAC: -0.88%	Media YTD: +11.04%

MEDIA REGIONAL YTD		
+6.95% Europa	+14.06% USA	+16.73% Asia



MSCI World Sector Evolution YTD

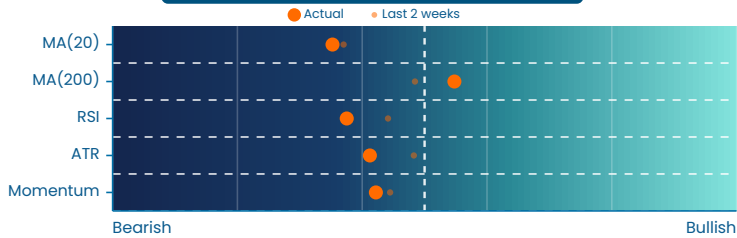


AI ANALYSIS

El indicador de riesgo de mercado en EE.UU. muestra un deterioro, aunque inferior al de Europa, que experimenta un incremento de riesgo superior. En cuanto al sentimiento de mercado, EE.UU. mejora sustancialmente, pasando a un tono constructivo, mientras que Europa muestra un ligero deterioro, manteniéndose en un tono débil. Consecuentemente, EE.UU. se posiciona mejor debido a un menor incremento del riesgo y una mejora sustancial del sentimiento.

EUROPE

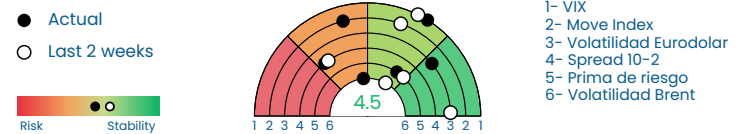
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.700,10	0,65%	0,95%	13,82%
FTSE 100	10.695,25	0,09%	-0,01%	9,23%
DJ Eurostoxx 50	6.302,82	0,48%	1,07%	8,83%
DAX 40	25.408,64	0,56%	0,41%	3,75%
CAC 40	8.077,80	-0,04%	0,16%	-0,88%

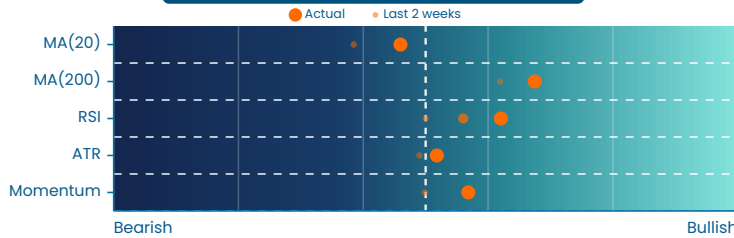
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	4,10	0,73%	2,98	80,9
Bond Germany 10Y	3,62	0,34%	1,23	76,92
Bond U.K. 10Y	5,37	-0,36%	-1,94	89,2
Bond Eurozone 10Y	3,62	0,34%	1,23	76,1

Key Risk Indicators Market



EEUU & ASIA

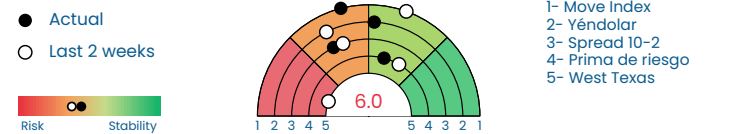
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	66.364,20	2,42%	2,24%	31,48%
Nasdaq 100	30.608,13	0,42%	3,25%	21,22%
S&P 500	7.743,41	0,51%	1,21%	13,12%
DJ Industrial	51.828,62	0,93%	0,28%	7,83%
Shanghai 30	3.888,37	0,00%	-0,83%	1,99%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	5,16	-0,66%	-3,42	99,7
Bond Japan 10Y	3,08	-0,32%	-1	100,3
Bond China 10Y	1,68	0,00%	0	-18,6
Bond India 10Y	7,12	0,17%	1,2	53

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	106,76	0,00%	75,45%
CRB Index	539,18	-1,12%	43,97%
Copper	14.745,75	0,00%	18,41%
Gold	4.280,38	0,78%	-1,02%

Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,14	0,32%	-2,95%
Yen/Dólar (¥/\$)	157,59	-0,80%	0,59%
Libra/Euro (£/€)	0,86	0,07%	-1,39%
Bitcoin (BTC/\$)	84.063,13	-0,38%	-3,97%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
01:50		BoJ Monetary Policy Meeting Minutes	☆☆☆	-	-	-	-
16:30		Dallas Fed Manufacturing Index	☆☆☆	Sep	11.6	-	-
19:30		Fed Barkin Speech	☆☆☆	-	-	-	-