

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +39.24%

PEOR COMPORTAMIENTO

CAC: -3.49%

RENTABILIDAD MEDIA

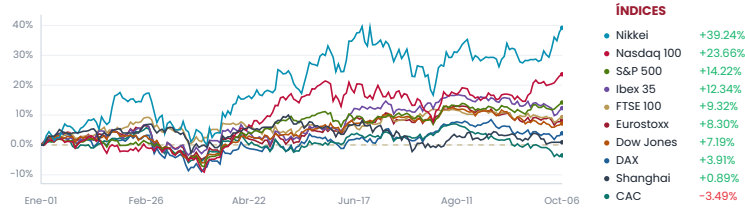
Media YTD: +11.56%

MEDIA REGIONAL YTD

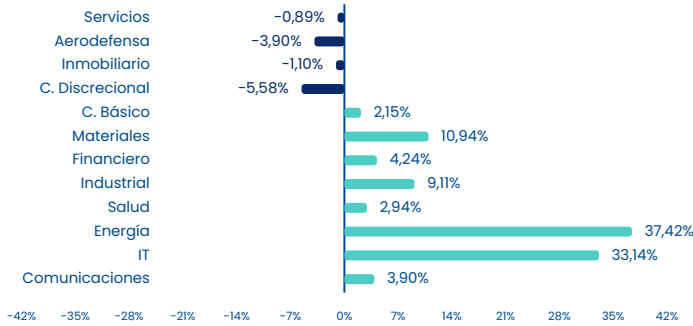
+6.08% Europa

+15.02% USA

+20.07% Asia



MSCI World Sector Evolution YTD

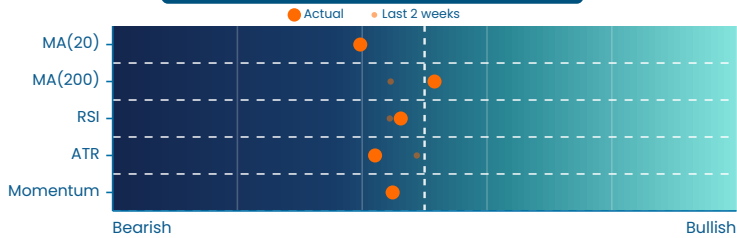


AI ANALYSIS

El indicador de riesgo de mercado en EE. UU. muestra un ligero deterioro, mientras que Europa experimenta un aumento de riesgo más pronunciado. En cuanto al sentimiento de mercado, EE. UU. registra un leve descenso, manteniendo un tono constructivo superior. Europa, por su parte, mejora su sentimiento, aunque permanece en un rango más débil. Consecuentemente, EE. UU. se posiciona mejor debido a un menor incremento del riesgo y un sentimiento de mercado más robusto.

EUROPE

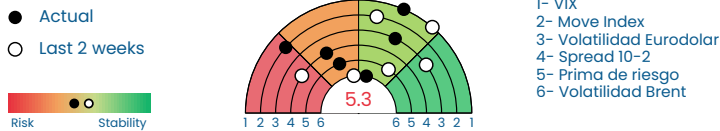
Market Trend/Sentiment STOXX 50



| Market Indexes  | Last      | Daily Var. | 5D Var. | Yearly Var. |
|-----------------|-----------|------------|---------|-------------|
| IBEX 35         | 19.444,20 | 0,75%      | -0,38%  | 12,34%      |
| FTSE 100        | 10.541,69 | 0,41%      | 0,30%   | 9,32%       |
| DJ Eurostoxx 50 | 6.272,23  | 0,48%      | -0,76%  | 8,30%       |
| DAX 40          | 25.449,19 | 0,77%      | 0,20%   | 3,91%       |
| CAC 40          | 7.865,07  | 0,40%      | -2,13%  | -3,49%      |

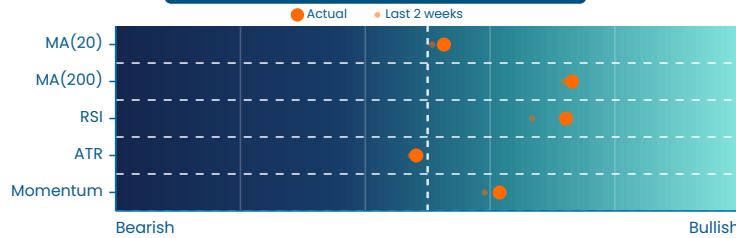
| Fixed Income      | Last | Daily Var. | Bip Var. | Bip Yearly Var. |
|-------------------|------|------------|----------|-----------------|
| Bond Spain 10Y    | 4,08 | -1,47%     | -6,08    | 78,6            |
| Bond Germany 10Y  | 3,48 | -0,28%     | -0,99    | 62,73           |
| Bond U.K. 10Y     | 5,38 | -0,84%     | -4,55    | 90,3            |
| Bond Eurozone 10Y | 3,48 | -0,28%     | -0,99    | 61,9            |

Key Risk Indicators Market



EEUU & ASIA

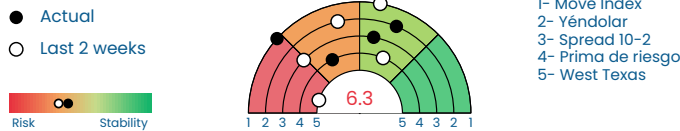
Market Trend/Sentiment S&P 500



| Market Indexes | Last      | Daily Var. | 5D Var. | Yearly Var. |
|----------------|-----------|------------|---------|-------------|
| Nikkei 225     | 70.683,98 | 0,98%      | 7,61%   | 39,24%      |
| Nasdaq 100     | 31.224,69 | 0,48%      | 2,92%   | 23,66%      |
| S&P 500        | 7.818,93  | 0,58%      | 1,93%   | 14,22%      |
| DJ Industrial  | 51.521,28 | 0,49%      | 0,33%   | 7,19%       |
| Shanghai 30    | 3.842,19  | 0,00%      | 0,28%   | 0,89%       |

| Fixed Income   | Last | Daily Var. | Bip Var. | Bip Yearly Var. |
|----------------|------|------------|----------|-----------------|
| Bond EEUU 10Y  | 5,28 | -0,61%     | -3,22    | 111,8           |
| Bond Japan 10Y | 3,09 | 0,03%      | 0,1      | 102,1           |
| Bond China 10Y | 1,68 | 0,00%      | 0        | -17,9           |
| Bond India 10Y | 7,19 | -0,26%     | -1,9     | 60,4            |

Key Risk Indicators Market



| Commodities | Last      | Daily Var. | Yearly Var. |
|-------------|-----------|------------|-------------|
| Brent Oil   | 100,70    | 0,34%      | 65,49%      |
| CRB Index   | 533,80    | 0,72%      | 42,53%      |
| Copper      | 14.482,68 | -0,09%     | 16,30%      |
| Gold        | 4.162,68  | 0,59%      | -3,75%      |

| Currency         | Last      | Daily Var. | Yearly Var. |
|------------------|-----------|------------|-------------|
| Euro/Dólar (€/€) | 1,13      | 0,58%      | -4,09%      |
| Yen/Dólar (¥/\$) | 158,09    | -0,09%     | 0,90%       |
| Libra/Euro (£/€) | 0,85      | 0,19%      | -2,73%      |
| Bitcoin (BTC/\$) | 85.567,56 | -0,27%     | -2,25%      |

| Time  | Region  | Event                                | Relevance | Period | Previous | Forecast | Actual |
|-------|---------|--------------------------------------|-----------|--------|----------|----------|--------|
| 08:00 | Germany | Balance of Trade                     | ★★★       | Aug    | €21.3B   | €19B     | €19.5B |
| 10:30 | USA     | Fed Waller Speech                    | ★★★       | -      | -        | -        | -      |
| 10:30 | UK      | BoE Credit Conditions Survey         | ★★★       | -      | -        | -        | -      |
| 13:30 | EU      | ECB Monetary Policy Meeting Accounts | ★★★       | -      | -        | -        | -      |
| 14:15 | UK      | BoE Gov Bailey Speech                | ★★★       | -      | -        | -        | -      |
| 14:30 | USA     | Initial Jobless Claims               | ★★★       | Oct/03 | 197K     | 200K     | -      |
| 17:00 | USA     | Atlanta Fed GDPNow                   | ★★★       | Q3     | 3.7%     | 3.7%     | -      |
| 19:40 | USA     | Fed Musalem Speech                   | ★★★       | -      | -        | -        | -      |