

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +27.57%

PEOR COMPORTAMIENTO

CAC: -3.45%

RENTABILIDAD MEDIA

Media YTD: +9.17%

MEDIA REGIONAL YTD

+5.68%

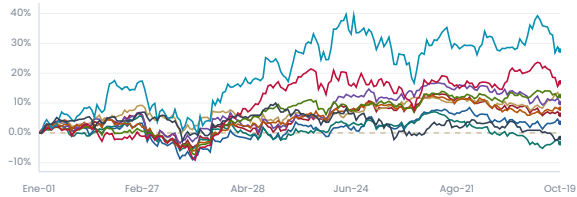
Europa

+12.47%

USA

+12.95%

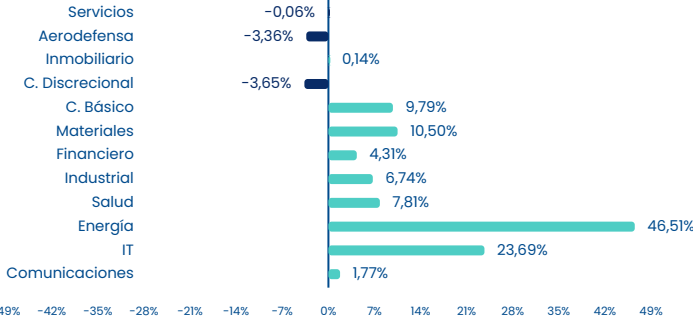
Asia



ÍNDICES

Nikkei	+27.57%
Nasdaq 100	+16.95%
FTSE 100	+12.37%
S&P 500	+12.35%
Ibex 35	+10.00%
Dow Jones	+8.12%
Eurostoxx	+6.10%
DAX	+3.39%
Shanghai	-1.68%
CAC	-3.45%

MSCI World Sector Evolution YTD

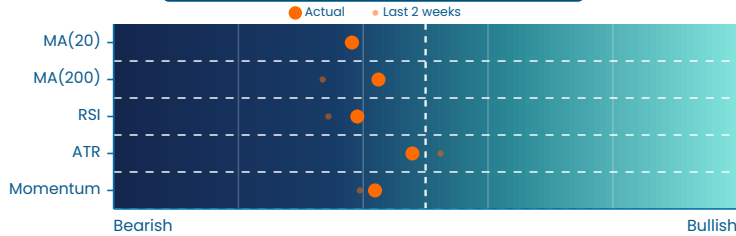


AI ANALYSIS

En las últimas dos semanas, el riesgo de mercado en EE. UU. mejoró 0.27 puntos, mientras que en Europa se deterioró ligeramente. El sentimiento de mercado en EE. UU. mostró un deterioro de 7.37 puntos, pasando de constructivo a débil, mientras que en Europa mejoró 3.98 puntos, aunque permanece en un tono débil. Concluyendo, EE. UU. se posiciona mejor debido a una reducción del riesgo, a pesar de un sentimiento de mercado más cauto.

EUROPE

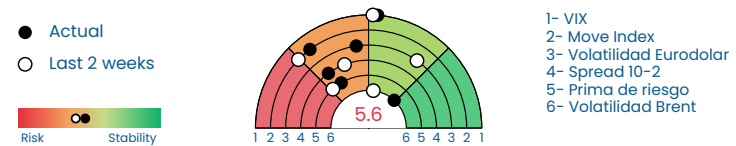
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
FTSE 100	10.764,69	-1,02%	1,37%	12,37%
IBEX 35	19.039,30	-1,49%	-1,28%	10,00%
DJ Eurostoxx 50	6.144,81	-0,96%	-0,91%	6,10%
DAX 40	25.319,77	-1,18%	0,17%	3,39%
CAC 40	7.868,05	-1,11%	0,45%	-3,45%

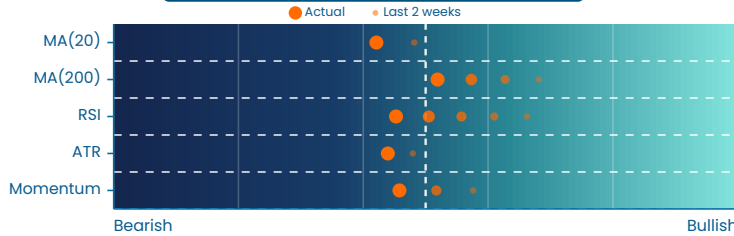
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	4,07	1,62%	6,49	78,1
Bond Germany 10Y	3,45	1,31%	4,45	59,97
Bond U.K. 10Y	5,44	1,12%	6,04	96,3
Bond Eurozone 10Y	3,45	1,30%	4,45	59,2

Key Risk Indicators Market



EEUU & ASIA

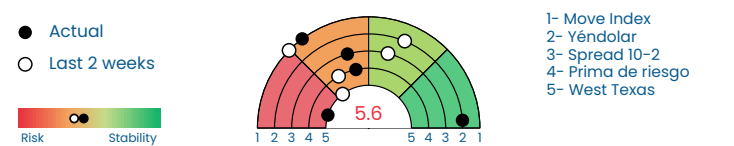
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	64.916,70	-0,95%	-5,81%	27,57%
Nasdaq 100	29.529,34	1,17%	-3,70%	16,95%
S&P 500	7.690,73	0,41%	-1,49%	12,35%
DJ Industrial	51.966,03	-0,07%	0,22%	8,12%
Shanghai 30	3.730,92	0,47%	-1,58%	-1,68%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	5,14	1,15%	5,86	97,7
Bond Japan 10Y	2,91	-0,82%	-2,4	84,1
Bond China 10Y	1,68	2,26%	3,7	-18,5
Bond India 10Y	7,39	0,20%	1,5	80,3

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	109,42	-0,46%	79,82%
CRB Index	540,76	-0,26%	44,39%
Copper	14.445,72	-0,35%	16,00%
Gold	4.146,85	-0,79%	-4,11%

Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,12	-0,25%	-4,47%
Yen/Dólar (¥/€)	158,24	0,14%	1,00%
Libra/Euro (£/€)	0,84	-0,21%	-3,50%
Bitcoin (BTC/€)	81.980,06	0,56%	-6,35%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
01:50	🇯🇵	Balance of Trade	★★★	Sep	¥-1111.9B	¥-181B	¥-536.6B
08:00	🇬🇧	Inflation Rate YoY	★★★	Sep	3.1%	3.4%	3.5%
08:00	🇬🇧	Core Inflation Rate YoY	★★★	Sep	2.6%	2.7%	2.8%
08:00	🇬🇧	Inflation Rate MoM	★★★	Sep	0.5%	0.3%	0.4%
13:00	🇺🇸	MBA 30-Year Mortgage Rate	★★★	Oct/16	7.5	-	-
15:00	🇬🇧	BoE Gov Bailey Speech	★★★	-	-	-	-
16:30	🇺🇸	EIA Gasoline Stocks Change	★★★	Oct/16	3.518	-	-
18:00	🇪🇺	ECB President Lagarde Speech	★★★	-	-	-	-