

Index's Evolution YTD

MEJOR COMPORTAMIENTO

Nikkei: +24.59%

PEOR COMPORTAMIENTO

CAC: -4.15%

RENTABILIDAD MEDIA

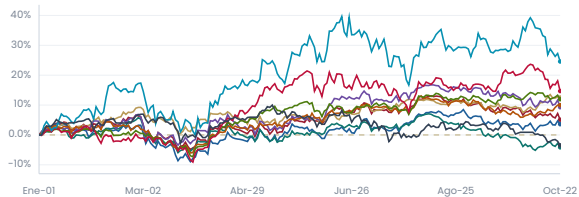
Media YTD: +8.41%

MEDIA REGIONAL YTD

+5.27% Europa

+12.21% USA

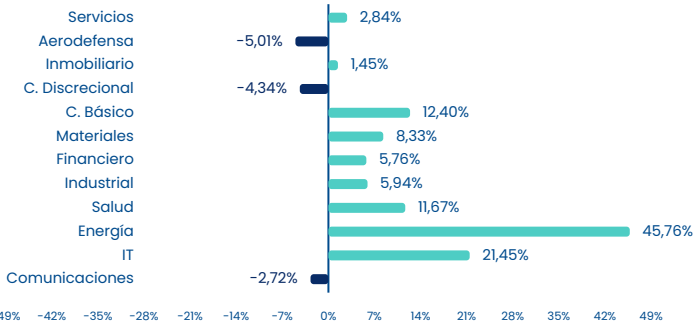
+10.56% Asia



ÍNDICES

Nikkei	+24.59%
Nasdaq 100	+14.69%
FTSE 100	+12.54%
S&P 500	+11.95%
Dow Jones	+10.00%
Ibex 35	+9.28%
Eurostoxx	+5.10%
DAX	+3.60%
Shanghai	-3.47%
CAC	-4.15%

MSCI World Sector Evolution YTD



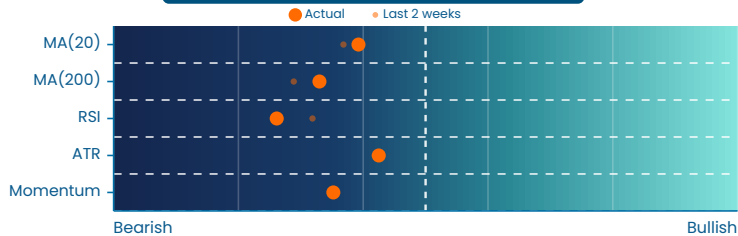
AI ANALYSIS

En Estados Unidos, el riesgo de mercado ha mejorado ligeramente, mientras que el sentimiento de tendencia se ha deteriorado notablemente. Europa, en contraste, muestra un empeoramiento del riesgo de mercado y una mejora en su sentimiento de tendencia. A pesar de la mejora en el sentimiento europeo, Estados Unidos queda mejor posicionado debido a una menor exposición al riesgo y un deterioro menos pronunciado en su confianza de mercado.



EUROPE

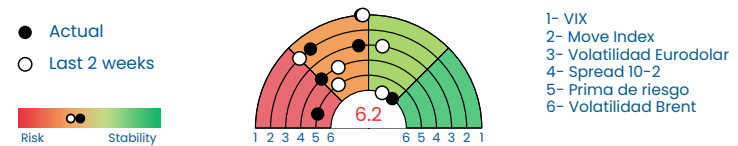
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
FTSE 100	10.725,03	-0,17%	-0,19%	12,54%
IBEX 35	18.913,50	-2,12%	-1,38%	9,28%
DJ Eurostoxx 50	6.087,01	-1,94%	-1,32%	5,10%
DAX 40	25.371,75	-1,07%	-0,04%	3,60%
CAC 40	7.811,26	-1,39%	-1,56%	-4,15%

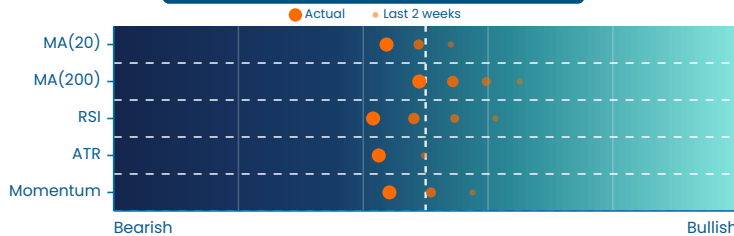
Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	4,06	-0,24%	-0,96	76,8
Bond Germany 10Y	3,34	-2,32%	-7,92	48,25
Bond U.K. 10Y	5,33	-1,01%	-5,44	85,6
Bond Eurozone 10Y	3,34	-2,32%	-7,92	47,4

Key Risk Indicators Market



EEUU & ASIA

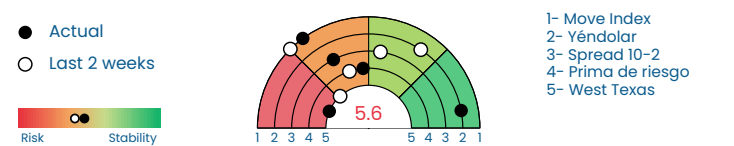
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	62.907,84	-2,10%	-1,82%	24,59%
Nasdaq 100	28.958,69	-2,90%	-3,26%	14,69%
S&P 500	7.663,43	-1,21%	-1,04%	11,95%
DJ Industrial	52.867,98	0,02%	1,32%	10,00%
Shanghai 30	3.658,03	-1,41%	-1,05%	-3,47%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,97	-2,93%	-15	80,6
Bond Japan 10Y	2,87	-0,49%	-1,4	79,6
Bond China 10Y	1,59	-2,75%	-4,5	-27,2
Bond India 10Y	7,46	0,24%	1,8	87,2

Key Risk Indicators Market



Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	113,24	4,01%	86,10%
CRB Index	536,25	-0,04%	43,19%
Copper	14.198,67	-1,89%	14,01%
Gold	4.055,02	-1,75%	-6,24%

Currency	Last	Daily Var.	Yearly Var.
Euro/Dólar (€/€)	1,12	-0,26%	-4,64%
Yen/Dólar (¥/€)	157,05	-0,53%	0,24%
Libra/Euro (£/€)	0,84	-0,07%	-4,00%
Bitcoin (BTC/€)	81.266,69	-3,49%	-7,17%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
01:30	🇯🇵	Inflation Rate YoY	★★★★	Sep	1.9%	-	2.1%
08:00	🇬🇧	Retail Sales MoM	★★★★	Sep	0.7%	-0.1%	-0.4%
09:30	🇩🇪	S&P Global Manufacturing PMI Flash	★★★★	Oct	53.9	53.5	54.2
10:30	🇬🇧	S&P Global Services PMI Flash	★★★★	Oct	52.1	51.8	53.1
10:30	🇬🇧	S&P Global Manufacturing PMI Flash	★★★★	Oct	51.9	51.7	52.8
15:45	🇺🇸	S&P Global Composite PMI Flash	★★★☆☆	Oct	58.4	-	-
15:45	🇺🇸	S&P Global Manufacturing PMI Flash	★★★☆☆	Oct	55.9	55.5	-
15:45	🇺🇸	S&P Global Services PMI Flash	★★★☆☆	Oct	58.8	58	-