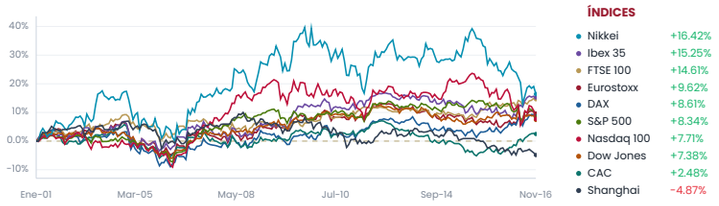
Index's Evolution YTD

MEJOR COMPORTAMIENTO: Nikkei: +16.42%

PEOR COMPORTAMIENTO: Shanghai: -4.87%

RENTABILIDAD MEDIA: Media YTD: +8.55%

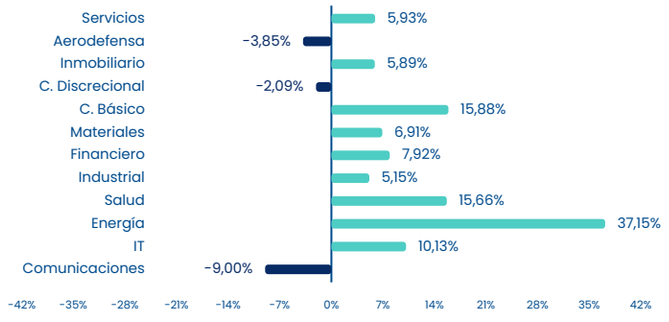
MEDIA REGIONAL YTD: +10.11% Europa | +7.81% USA | +5.78% Asia



ÍNDICES

Nikkei	+16.42%
Ibex 35	+15.25%
FTSE 100	+14.61%
Eurostoxx	+9.62%
DAX	+8.61%
S&P 500	+8.34%
Nasdaq 100	+7.71%
Dow Jones	+7.38%
CAC	+2.48%
Shanghai	-4.87%

MSCI World Sector Evolution YTD

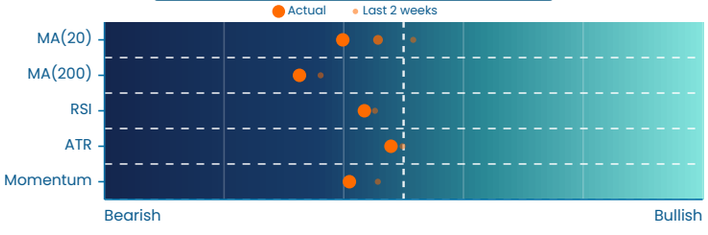


AI ANALYSIS

El riesgo de mercado en Europa ha experimentado un deterioro notable, situándose en un nivel superior al de EE. UU., que solo mostró un ligero aumento. En cuanto al sentimiento de mercado, ambas regiones evidencian un deterioro, aunque el de EE. UU. es más pronunciado. La región estadounidense se posiciona mejor debido a un riesgo de mercado actual inferior y un deterioro menos acentuado en el sentimiento general, lo que sugiere una mayor resiliencia.

EUROPE

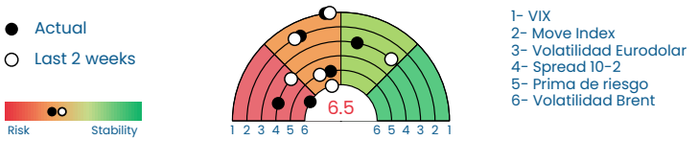
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
IBEX 35	19.946,60	-0,37%	1,03%	15,25%
FTSE 100	10.881,55	-0,26%	0,99%	14,61%
DJ Eurostoxx 50	6.348,35	-0,60%	0,92%	9,62%
DAX 40	26.598,64	-0,57%	1,26%	8,61%
CAC 40	8.352,00	-0,20%	1,44%	2,48%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,96	0,38%	1,48	66,4
Bond Germany 10Y	3,38	0,17%	0,56	52,9
Bond U.K. 10Y	5,37	0,53%	2,84	89,5
Bond Eurozone 10Y	3,38	0,17%	0,56	52,1

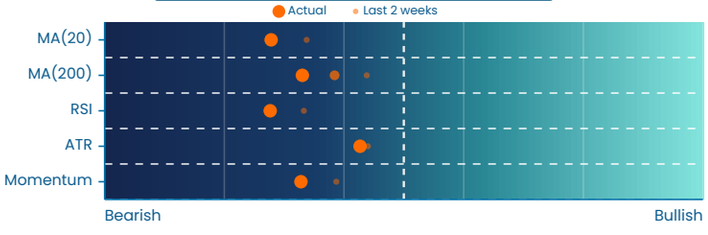
Key Risk Indicators Market



1- VIX
2- Move Index
3- Volatilidad Eurodolar
4- Spread 10-2
5- Prima de riesgo
6- Volatilidad Brent

EEUU & ASIA

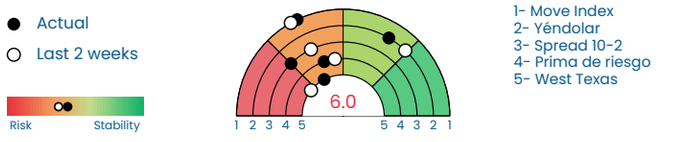
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	59.662,02	-2,24%	0,58%	16,42%
S&P 500	7.416,59	-1,92%	-1,77%	8,34%
Nasdaq 100	27.197,15	-2,67%	-2,55%	7,71%
DJ Industrial	51.608,17	-1,41%	-1,49%	7,38%
Shanghai 30	3.602,57	-0,83%	-1,51%	-4,87%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	5,13	-0,48%	-2,49	97
Bond Japan 10Y	2,89	1,01%	2,9	81,6
Bond China 10Y	1,64	1,43%	2,3	-22,7
Bond India 10Y	7,32	0,12%	0,9	72,8

Key Risk Indicators Market



1- Move Index
2- Yéndolar
3- Spread 10-2
4- Prima de riesgo
5- West Texas

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	92,50	-3,41%	52,01%
CRB Index	492,14	-1,71%	31,41%
Copper	13.281,86	-1,38%	6,65%
Gold	3.858,84	-0,50%	-10,77%

Currency		Last	Daily Var.	Yearly Var.
Euro/Dólar	(€/$)	1,10	-0,34%	-6,26%
Yen/Dólar	(¥/$)	159,60	-0,25%	1,87%
Libra/Euro	(£/€)	0,83	-0,13%	-4,37%
Bitcoin	(BTC/$)	64.801,00	-4,83%	-25,98%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
00:50		Balance of Trade	★★★	Oct. 2026	¥-556.5B	¥-956B	¥-476.5B
08:00		Core Inflation Rate MoM	★★★	Oct. 2026	0.2%	0.3%	0.3%
08:00		Inflation Rate YoY	★★★	Oct. 2026	3.5%	3.6%	3.6%
08:00		Consumer Price Index	★★☆	Oct. 2026	144.1	-	144.9
08:00		Services Inflation MoM	★★☆	Oct. 2026	0%	0.2%	0.2%
08:00		Core Inflation Rate YoY	★★☆	Oct. 2026	2.8%	2.8%	2.8%
14:30		Housing Starts	★★★	Oct. 2026	1.221M	1.245M	-
14:30		Building Permits Prel	★★★	Oct. 2026	1.4M	1.377M	-

source: Meteoeconomics.com