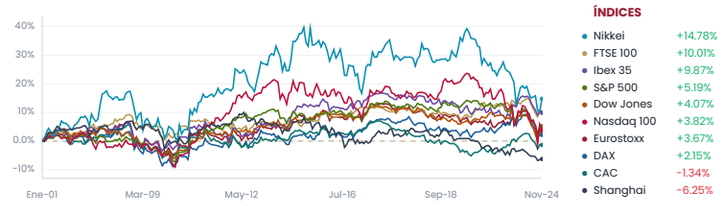
Index's Evolution YTD

MEJOR COMPORTAMIENTO: Nikkei: +14.78%

PEOR COMPORTAMIENTO: Shanghai: -6.25%

RENTABILIDAD MEDIA: Media YTD: +4.60%

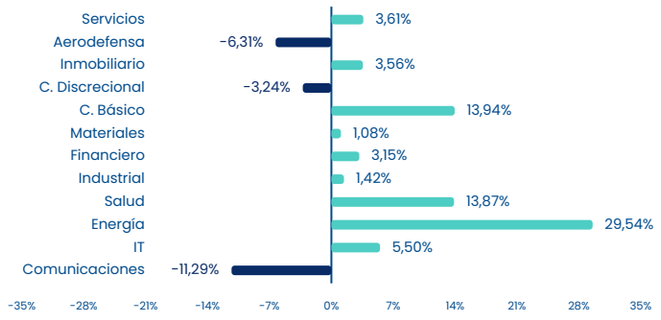
MEDIA REGIONAL YTD: +4.87% Europa | +4.36% USA | +4.26% Asia



ÍNDICES

Nikkei	+14.78%
FTSE 100	+10.01%
Ibex 35	+9.87%
S&P 500	+5.19%
Dow Jones	+4.07%
Nasdaq 100	+3.82%
Eurostoxx	+3.67%
DAX	+2.15%
CAC	-1.34%
Shanghai	-6.25%

MSCI World Sector Evolution YTD

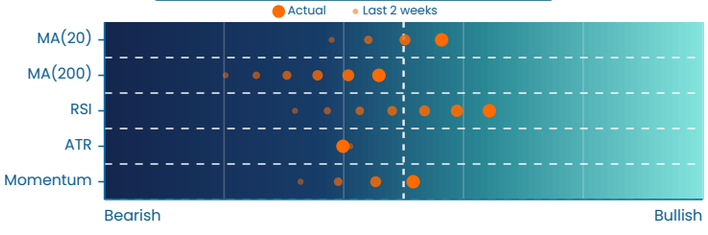


AI ANALYSIS

El riesgo de mercado en EE.UU. ha mostrado un deterioro, aunque inferior al de Europa, con un aumento de 0.28 puntos frente a 0.40. En el sentimiento de mercado, EE.UU. exhibe un deterioro de 4.15 puntos, mientras Europa presenta una mejora sustancial de 14.33 puntos, superando el umbral neutral. Europa se posiciona mejor debido a la significativa mejora en el sentimiento de mercado, a pesar de un mayor incremento en el riesgo.

EUROPE

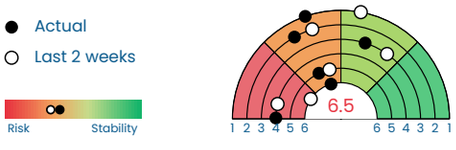
Market Trend/Sentiment STOXX 50



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
FTSE 100	10.467,07	-0,07%	-2,46%	10,01%
IBEX 35	19.015,80	-0,86%	-3,11%	9,87%
DJ Eurostoxx 50	6.003,76	-1,16%	-3,35%	3,67%
DAX 40	25.017,81	-1,26%	-3,95%	2,15%
CAC 40	8.040,49	-0,05%	-2,15%	-1,34%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond Spain 10Y	3,87	0,10%	0,38	57,7
Bond Germany 10Y	3,27	-0,53%	-1,73	41,16
Bond U.K. 10Y	5,19	-0,37%	-1,94	71,8
Bond Eurozone 10Y	3,27	-0,53%	-1,73	40,4

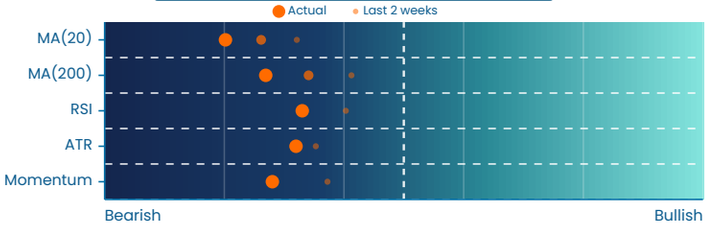
Key Risk Indicators Market



1- VIX
2- Move Index
3- Volatilidad Eurodolar
4- Spread 10-2
5- Prima de riesgo
6- Volatilidad Brent

EEUU & ASIA

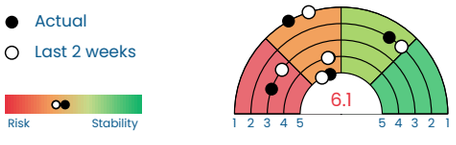
Market Trend/Sentiment S&P 500



Market Indexes	Last	Daily Var.	5D Var.	Yearly Var.
Nikkei 225	58.644,63	4,12%	-0,26%	14,78%
S&P 500	7.201,09	-0,50%	-1,90%	5,19%
DJ Industrial	50.018,70	0,85%	-1,46%	4,07%
Nasdaq 100	26.214,17	-1,99%	-2,92%	3,82%
Shanghai 30	3.548,37	0,26%	-1,00%	-6,25%

Fixed Income	Last	Daily Var.	Bip Var.	Bip Yearly Var.
Bond EEUU 10Y	4,93	0,05%	0,25	76,3
Bond Japan 10Y	2,72	-2,23%	-6,2	65
Bond China 10Y	1,58	0,00%	0	-27,7
Bond India 10Y	7,20	0,00%	0	61,1

Key Risk Indicators Market



1- Move Index
2- Yéndolar
3- Spread 10-2
4- Prima de riesgo
5- West Texas

Commodities	Last	Daily Var.	Yearly Var.
Brent Oil	91,48	2,36%	50,34%
CRB Index	475,38	0,02%	26,94%
Copper	11.797,23	-5,50%	-5,27%
Gold	3.568,35	-2,79%	-17,49%

Currency		Last	Daily Var.	Yearly Var.
Euro/Dólar	(€/$)	1,10	0,22%	-6,70%
Yen/Dólar	(¥/$)	159,07	0,00%	1,53%
Libra/Euro	(£/€)	0,84	0,03%	-4,08%
Bitcoin	(BTC/$)	59.713,60	-2,31%	-31,79%

Time	Region	Event	Relevance	Period	Previous	Forecast	Actual
14:30		Core PCE Price Index MoM	★★★	Oct. 2026	0.3%	0.3%	-
14:30		GDP Growth Rate QoQ 2nd Est	★★★	Q3 2026	1.5%	3.5%	-
14:30		Durable Goods Orders MoM	★★★	Oct. 2026	1.8%	0.6%	-
14:30		Personal Spending MoM	★★★	Oct. 2026	0.5%	0.4%	-
14:30		Personal Income MoM	★★★	Oct. 2026	0.2%	0.4%	-
14:30		PCE Prices ex Food, Energy & Housing MoM	★★☆	Oct. 2026	0.3%	-	-
14:30		PCE Price Index MoM	★★☆	Oct. 2026	0.5%	0.3%	-
14:30		PCE Price Index YoY	★★☆	Oct. 2026	3.6%	3.8%	-

source: Meteoeconomics.com